



May 31, 2023

Company Name	Casa Inc.
Representative	President Seigo Miyaji (Securities code: 7196 Tokyo Stock Exchange Prime Market)
Inquiries	Director Ichiro Kashima (TEL.03-5339-1143)

**Notice Regarding Acquisition of Additional Shares of GoldKey Co., Ltd.
(Making it a Subsidiary)**

Casa Inc. (“Casa”) announces that a meeting of its Board of Directors held on May 31, 2023 resolved to acquire additional shares of GoldKey Co., Ltd. (“GoldKey”), and to make GoldKey a subsidiary. Details are as follows.

1. Reason for stock acquisition

To reduce the operational burden on real estate management companies, the Group has actively worked to provide services such as application linkages with management software and electronic contracts. This frees real estate management companies from cumbersome procedures and document preparation, and enables them to operate more efficiently. Digitization also facilitates information sharing and data management, enabling fast, accurate responses.

In September 2022, we acquired 14.3% of the shares of GoldKey, aiming to enhance new value-added services. Specifically, we seek to provide value-added services that reduce the operational burden created by facility or local issues, for instance. These are tenant support services for real estate management companies and self-managed landlords, as well as GoldKey's IT technology. By sharing power and resources, we have jointly developed services and apps that can reduce the time spent responding to tenants, even for small real estate management companies and self-managed landlords.

With this additional share acquisition, Casa and GoldKey will be able to further combine their know-how, technologies, and services, and extend and accelerate their initiatives. Casa determined that maximizing synergies within its group will enhance its corporate value, and consequently decided to proceed with the acquisition of additional shares.

2. Overview of the Company Being Made a Subsidiary (GoldKey)

(1)	Name	GoldKey Co., Ltd.		
(2)	Location	2-15-26 Higashisakura, Higashi Ward, Nagoya City, Aichi Prefecture		
(3)	Title and name of representative	Representative Director Masahito Kimata		
(4)	Business	Apartment management application planning and development, IoT platform development and operation		
(5)	Capital	100 million yen		
(6)	Date of establishment	June 5, 2012		
(7)	Major shareholders and shareholding ratio	Masahito Kimata 134,049 shares (63.9%)		
(8)	Relationship between the listed company and the company concerned	Capital ties	We own 30,000 shares of this company (percentage of voting rights held: 14.3%).	
		Personal relationship	Not applicable.	
		Business relationship	Not applicable.	
(9)	Business performance and financial condition of the company in the last three years			
	Accounting period	Fiscal period ending May 2020	Fiscal year ending May 2021	Fiscal year ending May 2022
	Net worth	0 million yen	△94 million yen	△147 million yen
	Total assets	104 million yen	135 million yen	125 million yen
	Book value per share	1.59 yen	△523.15 yen	△818.87 yen
	Net sales	114 million yen	155 million yen	199 million yen
	Operating profit	△126 million yen	△108 million yen	△51 million yen
	Ordinary income	△124 million yen	△109 million yen	△52 million yen
	Net income	△125 million yen	△94 million yen	△53 million yen
	Net income per share	△730.51 yen	△524.74 yen	△295.72 yen

3. Overview of the Counterparty of the Share Acquisition

(1)	Name	Masahito Kimata		
(2)	Address	Chikusa Ward, Nagoya City, Aichi Prefecture		
(3)	Relationship between the listed company and the individual	Capital ties	Not applicable	
		Personal relationship		
		Business relationship		
		Applicability to related parties		

4. Number of Acquired Shares, Acquisition Price, and Status of Shares Held Before and After Acquisition

(1)	Number of shares owned before change	30,000 shares (Number of voting rights: 30,000) (Voting rights ownership ratio: 14.3%)
(2)	Number of shares acquired	76,000 shares
(3)	Number of shares owned after change	106,000 shares (Number of voting rights: 106,000) (Voting rights ownership ratio: 50.5%)

Due to confidentiality obligations under the share transfer agreement, the acquisition price is not disclosed.

5. Schedule for the Share Acquisition

(1)	Board resolution date	May 31, 2023
(2)	Date of execution of share transfer agreement	June 1, 2023 (planned)
(3)	Share transfer execution date	June 6, 2023 (planned)

6. Future outlook

We are currently examining the impact of this share acquisition on the Group's consolidated performance, and will promptly disclose any matters that should be disclosed in the future.