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To all shareholders

Securities code: 6879

June 27, 2023

1-14-2 Kaigan Minato-ku, Tokyo

IMAGICA GROUP Inc.

Representative Director, President and CEO:

Nobuo Fuse

Notice of Resolutions from the 50th Ordinary General Meeting of Shareholders

We would like to express our sincere gratitude for your continued support.

We would like to inform you that the following reports were made and resolutions adopted at the 50th Ordinary General Meeting of Shareholders held today.

Best regards

Details

Report item

1. 50th Term (April 1, 2022 to March 31, 2023): Business report, consolidated financial statements, and consolidated financial statement audit results report by the Accounting Auditor and the Audit and Supervisory Committee
2. 50th Term (April 1, 2022 to March 31, 2023): Financial statement reports

Reports on the above items were made.

Resolutions

Proposal No. 1

Appointment of 5 directors (excluding directors who are members of the Audit and Supervisory Committee)

Fumio Nagase, Nobuo Fuse, Masakazu Morita, Shunjiro Nagase, and Atsuko Murakami were appointed and took office as originally proposed.

Proposal No. 2

Appointment of 3 Directors who are Audit & Supervisory Committee Members Chiba Osamu, Taketo Yamakawa, and Hiromi Nakazawa were appointed and took office as originally proposed.

Proposal No. 3

Appointment of 1 Substitute Director who is an Audit & Supervisory Committee Member Masayuki Maekawa was appointed and took office as originally proposed.

END

At the Board of Directors meeting held after the General Meeting of Shareholders, directors were decided as follows.

Representative Director, Chairman	Fumio Nagase
Representative Director, President and CEO	Nobuo Fuse
Director and Senior Managing Executive Officer	Masakazu Morita
Director and Executive Officer	Shunjiro Nagase
Director	Atsuko Murakami
Director (Audit and Supervisory Committee Member)	Osamu Chiba
Director (Audit and Supervisory Committee Member)	Taketo Yamakawa
Director (Audit and Supervisory Committee Member)	Hiroshi Nakazawa
Executive Officer	Toshiaki Okuno
Executive Officer	Masashi Nakamura
Executive Officer	Akira Shimura
Executive Officer	Atsushi Shinohara
Executive Officer	Takashi Takimizu
Executive Officer	Masaharu Yoshizawa

(*) Atsuko Murakami, Osamu Chiba, Taketo Yamakawa and Hiroshi Nakazawa are outside directors as stipulated in Article 2, Item 15 of the Companies Act.