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Note: This English translation of the original Japanese version of the notice has been prepared for the sole purpose of the convenience of non-Japanese shareholders and shall by no means constitute an official or binding version of the notice.

June 29, 2023

Daiwa Securities Group Inc.  
9-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo  
Seiji Nakata, President and CEO

**Notice of Results of Exercise of Voting Rights**  
**at the 86<sup>th</sup> Ordinary General Meeting of Shareholders**

We are pleased to inform you of the results of the exercise of voting rights at the 86<sup>th</sup> Ordinary General Meeting of Shareholders (hereafter, “Meeting”) of Daiwa Securities Group Inc. held on June 28, 2023 as set out below.

**1. Status of Voting Rights**

Number of shareholders holding voting rights	152,743
Number of voting rights held by such shareholders	14,520,210

**2. Matters to be resolved**

Bill : Election of fourteen (14) Directors

The nominees for Directors are Mr. Takashi Hibino, Mr. Seiji Nakata, Mr. Toshihiro Matsui, Ms. Keiko Tashiro, Mr. Akihiko Ogino, Ms. Sachiko Hanaoka, Mr. Hiromasa Kawashima, Mr. Hirotaka Takeuchi, Mr. Ikuo Nishikawa, Ms. Eriko Kawai, Mr. Katsuyuki Nishikawa, Mr. Toshio Iwamoto, Ms. Yumiko Murakami and Ms. Noriko Iki.

**3. Results of Exercise of Voting Rights (including number of votes in favor of the proposed bills, against the proposed bills and abstaining) and Requirements for Approval of the Bills**

Agenda Item	In favor of the proposed bill	Against the proposed bill	Abstentions	Total number of voting rights exercised	Ratio of votes in favor of the proposed bill	Final results
Bill	-	-	-	-	-	-
Takashi Hibino	9,405,236	470,621	882,848	10,797,351	87.10%	Approved
Seiji Nakata	9,410,868	464,989	882,848	10,797,351	87.15%	Approved
Toshihiro Matsui	9,776,423	99,441	882,848	10,797,358	90.54%	Approved
Keiko Tashiro	9,785,565	90,299	882,848	10,797,358	90.62%	Approved
Akihiko Ogino	9,779,436	96,428	882,848	10,797,358	90.57%	Approved
Sachiko Hanaoka	9,480,445	395,412	882,848	10,797,351	87.80%	Approved
Hiromasa Kawashima	9,481,477	394,380	882,848	10,797,351	87.81%	Approved
Hirotaka Takeuchi	9,781,018	87,970	889,724	10,797,358	90.58%	Approved
Ikuo Nishikawa	9,790,258	78,730	889,724	10,797,358	90.67%	Approved

Eriko Kawai	9, 774, 020	984, 662	30	10, 797, 358	90. 52%	Approved
Katsuyuki Nishikawa	9, 784, 516	84, 472	889, 724	10, 797, 358	90. 61%	Approved
Toshio Iwamoto	9, 745, 272	123, 713	889, 724	10, 797, 355	90. 25%	Approved
Yumiko Murakami	9, 799, 286	76, 578	882, 848	10, 797, 358	90. 75%	Approved
Noriko Iki	10, 696, 742	61, 941	30	10, 797, 359	99. 06%	Approved

Note 1. The number of votes in favor of the proposed bill, against the proposed bill and abstaining are the sum of the numbers of voting rights exercised in writing or via electronic device (via the Internet, etc.) until the day before the Meeting and the number of voting rights which were exercised on the day of the Meeting and of which we could confirm the result of exercise. The total number of voting rights exercised is the sum of the number of voting rights exercised in writing or via electronic device (via the Internet, etc.) until the day before the Meeting and the number of all the voting rights which were exercised on the day of the Meeting.

Note 2. The requirements for approval of the above bill is a vote in favor by a majority of the votes of the shareholders present at the meeting where shareholders holding a majority of one third or more of the votes of the shareholders entitled to exercise their votes at such shareholders' meeting are present.

#### **4. Reason for not including some of the voting rights which are exercised on the day of the Meeting**

We do not include some of the voting rights which were exercised on the day of the Meeting of which we could not confirm the result of exercise because all proposed bills meet the requirement for approval by totaling the number of voting rights exercised until the day before the Meeting and the number of voting rights which were exercised on the day of the Meeting of which we could confirm the result of exercise, and therefore, it is resolved in accordance with the Companies Act.

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