



June 29, 2023

To all whom it may concern

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(Code: 8253, Prime Market of the Tokyo Stock Exchange)  
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### **Notice Regarding Resolution on Payment Date for Disposal of Treasury Shares by Third Party Allotment**

As described in “Notice Concerning Disposition of Treasury Shares by Third Party Allotment Based on a Capital and Business Alliance with Suruga Bank, Ltd.,” “Notice Concerning the Capital and Business Alliance Between Credit Saison Co., Ltd. and Suruga Bank, Ltd.,” published May 18, 2023, and related press releases, Credit Saison Co., Ltd. (hereinafter, “Credit Saison”) has entered into a capital and business alliance contract with Suruga Bank, Ltd. (Head Office: Numazu City, Shizuoka Prefecture; Representative Director and President: Kosuke Kato; hereinafter, “Suruga Bank”). In tandem with the conclusion of this contract, Credit Saison will acquire common shares of Suruga Bank through the disposal of Suruga Bank treasury shares by means of a third-party allotment implemented by Suruga Bank (hereinafter, “the Treasury-share Disposal (Suruga Bank)”), while Suruga Bank will acquire common shares of Credit Saison through the disposal of its own shares by third-party allotment implemented by Credit Saison (hereinafter, “the Treasury-share Disposal (Credit Saison) ”); the Treasury-share Disposal (Credit Saison) and the Treasury-share Disposal (Suruga Bank) are hereinafter collectively referred to as “the Treasury-share Disposal”). At today’s ordinary general meeting of shareholders of Suruga Bank, the proposal for the appointment of one director from Credit Saison was approved. With this approval, the proposal for the appointment of one director at the general meetings of shareholders of each of Credit Saison and Suruga Bank from the other party are now both approved. Accordingly, Credit Saison hereby gives notice as follows that both Credit Saison and Suruga Bank have resolved that July 3, 2023 will be the payment date for the Treasury-share Disposal.

As described in “Notice Concerning Disposition of Treasury Shares by Third Party Allotment Based on a Capital and Business Alliance with Suruga Bank, Ltd.,” “Notice Concerning the Capital and Business Alliance Between Credit Saison Co., Ltd. and Suruga Bank, Ltd.,” published May 18, 2023, and related press releases, the Treasury-share Disposal is conditional on fulfillment of all of the following three conditions (hereinafter, “the Preconditions”): First, the Securities Registration Statement based on the Financial Instruments and Exchange Act relating to the Treasury-share Disposal must be in effect; second, the proposal for the appointment of one director from each company to be dispatched to the other is approved at the ordinary general meetings of shareholders of both two companies, scheduled to be held in June 2023; and third, approval of the relevant authorities necessary for the implementation of the Treasury-share Disposal is obtained (including approval of Credit Saison as a major shareholder of Suruga Bank, based on Article 52-9 (1) of the Banking Act).

With the approval of the proposal for the appointment of one director from each company to be dispatched to the other, it is confirmed that all conditions in the Preconditions are met, and so Credit Saison and Suruga Bank will each pay for Treasury-share Disposal on July 3, 2023.

(For reference)

Overview of the Treasury-share Disposal (Credit Saison) (resolved May 18, 2023)

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|-----------------------------|------------------------------------|
| (1) Stock type and quantity | Our Common Shares 8,224,700 Shares |
| (2) Payment amount          | ¥1,884 Per Share                   |

(3) Total amount paid	¥15,495,334,800
(4) Method of disposal or allocation	By Way of Third-party Allocation Method
(5) Disposal destination	Suruga Bank, Ltd
(6) Payment period	July 3, 2023 (Monday) to September 29, 2023 (Friday) (Note)
(7) Other	This treasury share disposal is subject to the fulfillment of these preconditions.

Overview of the Treasury-share Disposal (Suruga Bank) (resolved May 18, 2023)

(1) Stock type and quantity	Our Common Shares 35,089,000 Shares
(2) Payment amount	¥488 Per Share
(3) Total amount paid	¥17,123,432,000
(4) Method of disposal or allocation	By Way of Third-party Allocation Method
(5) Disposal destination	Credit Saison Co., Ltd.
(6) Payment period	July 3, 2023 (Monday) to September 29, 2023 (Friday) (Note)
(7) Other	This treasury share disposal is subject to the fulfillment of these preconditions.

(Note) As described above, the parties have resolved that the payment date will be July 3, 2023.