

June 27, 2023

IMAGICA GROUP Inc.

Representative Director, President and CEO: Nobuo Fuse

1-14-2 Kaigan Minato-ku, Tokyo

Securities code: 6879 TSE Prime Market

Notice Regarding Determination of Matters Pertaining to Acquisition of Treasury Stock

(Acquisition of treasury stock based on the provisions of the Articles of Incorporation in accordance with Article 165, Paragraph 3 of the Companies Act)

The Company hereby announces that its Board of Directors, at a meeting held on June 27, 2023, passed a resolution on matters pertaining to the acquisition of treasury stock based on the provisions of Article 156 of the Companies Act applying the provisions of Article 165, Paragraph 3 of that Act.

Details are as follows.

1. Reason for acquisition of treasury stock

The intent of the acquisition of treasury stock is to enhance capital efficiency and to prepare for an agile capital strategy in the future.

2. Details of acquisition

Type of shares to be acquired	Common stock of the Company
Total number of shares that may be acquired	500,000 shares (maximum) (Percentage of outstanding shares (excluding treasury shares): 1.1%)
Total acquisition cost of shares	JPY 400,000,000 (maximum)
Acquisition period	June 28, 2023 to September 30, 2023
Method of acquisition	Market purchase on the Tokyo Stock Exchange (Any trading method by securities companies)

Reference: Holdings of treasury shares as of June 27, 2023

Total number of outstanding shares (excluding treasury shares)	44,585,425
Number of treasury shares	156,042