



June 30, 2023

### 82<sup>nd</sup> and 83<sup>rd</sup> Issuance of Domestic Unsecured Straight Bonds

ACOM CO., LTD. has reached a decision to make its 82<sup>nd</sup> and 83<sup>rd</sup> issuance of domestic unsecured straight bonds, as outlined below. The funds procured through this issuance will be used for partial repayment of long-term borrowings.

Name of issuance	ACOM CO., LTD. 82 <sup>nd</sup> issuance of domestic unsecured straight bonds	ACOM CO., LTD. 83 <sup>rd</sup> issuance of domestic unsecured straight bonds
Total value	10 billion yen	10 billion yen
Interest rate	0.340% annually	0.530% annually
Individual bond value	100 million yen	100 million yen
Issue price	Face value 100 yen	Face value 100 yen
Redemption price	Face value 100 yen	Face value 100 yen
Application period	June 30, 2023	June 30, 2023
Payment date	July 6, 2023	July 6, 2023
Maturation date	July 6, 2026	July 6, 2028
Application of funds procured	Partial repayment of long-term borrowings	Partial repayment of long-term borrowings
Trustee	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Nomura Securities Co., Ltd.	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Nomura Securities Co., Ltd. Okasan Securities Co., Ltd.
Transfer agent	MUFG Bank, Ltd.	
Credit ratings	Japan Credit Rating Agency, Ltd.: A+	
	Rating and Investment Information, Inc.: A+	

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## ACOM CO., LTD.

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