

For information purpose only. The Japanese press release should be referred to as the original.

July 3, 2023

To All Concerned Parties

REIT Issuer:

LaSalle LOGIPORT REIT

1-11-1, Marunouchi, Chiyoda-ku, Tokyo

Representative: Taira Jigami, Executive Director

(Securities Identification Code: 3466)

Asset Manager:

LaSalle REIT Advisors K.K.

Representative: Taira Jigami, President and CEO

Contact: Taira Jigami, Director, Head of Fund Management

TEL: +81-3-6367-5800

### Notice regarding borrowing of funds

LaSalle LOGIPORT REIT (“LLR”) announces today that debt (the “**Borrowings**”) will be procured based on the following terms and conditions, as outlined below.

#### 1. Details of the borrowings

Category	Lender	Borrowing Amount (JPY mil)	Interest Rate (Note 1)	Borrowing Date	Borrowing Method	Repayment Date	Repayment Method (Note 2)	Collateral
Short-term	MUFG Bank, Ltd.	5,300	Base interest rate (JBA 1-month JPY TIBOR) + 0.2000%	July 6, 2023	Borrowing based on individual term loan agreement dated July 3, 2023 with the lenders shown on the left	June 28, 2024	Bullet repayment	Unsecured and non-guaranteed
	Mizuho Bank, Ltd.	5,100	Base interest rate (JBA 1-month JPY TIBOR) + 0.2000%					

Notes:

- The first interest payment date is the last day of August 2023, and the subsequent interest payment dates are the last day of every month thereafter and the repayment date (if this day would fall on a day that is not a business day, the interest payment date shall be on the following business day. However, if such date would fall in the next calendar month, the interest payment date shall be on the immediately preceding business day). As to floating interest rates, the base interest rate refers to the Japanese yen TIBOR for one-month deposits announced by the JBA TIBOR Association two business days before the interest payment date for the immediately preceding interest calculation period (however, for the first calculation period, the applicable date is the borrowing date). Please refer to the JBA TIBOR Association’s website (<https://www.jbatibor.or.jp/english/>) for changes in the JBA Japanese yen TIBOR.
- Partial or full principal repayment prior to the maturity date is permissible under certain conditions such as LLR providing prior written notice of its intention during the period between the borrowing date and the repayment date.

## 2. Reason for the borrowings

LLR has decided to borrow funds to acquire the intended acquisition asset (3 properties, total intended acquisition price (Note) 23,105 million yen) and related expenses described in the “Notice regarding acquisition and leasing of domestic real estate trust beneficiary interests” released on June 23, 2023.

Note:

“total intended acquisition price” is the price to be paid for the intended acquisition asset pursuant to its relevant trust beneficiary interests purchase & sale agreement (excluding national and local consumption taxes, and expenses such as transaction fees, and is rounded down to the nearest million yen).

## 3. Total procurement amount, purpose of use and scheduled outlay date of the proceeds

- (1) Total procurement amount  
10,400 million yen
- (2) Specific purpose of use  
Payment of a maturing loan as described in "2. Reason for the borrowings".
- (3) Scheduled outlay date  
July 6, 2023

## 4. Outstanding loan balances after the borrowings

(Unit: yen in millions)

		As of June 23, 2023	As of July 6, 2023	Increase (Decrease)
	Short-term Loan (Note)	16,560	26,960	10,400
	Long-term Loan (Note)	130,560	130,560	-
	Total Loan Amount	147,120	157,520	10,400
	Investment Corporation Bonds	13,500	13,500	-
Total Interest-bearing Liabilities		160,620	171,020	10,400

Note: Short-term Loan refers to loans that are due within one year from the above mentioned date, and Long-term Loan refers to loans that are due in more than one year from the above mentioned date.

## Impact on Financial Indicators

	As of June 23, 2023	As of July 6, 2023	Increase (Decrease)
Average remaining debt term (Note 1)	4.39 years	4.14 years	Shorten by 0.24 years
Ratio of fixed interest rate loans (Note 2)	90.3%	84.8%	Decreased by 5.5%

Notes:

1. Calculated as the average of remaining debt term weighted by interest-bearing liabilities amount. Rounded to two decimal places.
2. Calculated as the amount of interest-bearing liabilities with fixed interest rate divided by the total amount of interest-bearing liabilities multiplied by 100. Rounded to one decimal place.

## 5. Other matters necessary for investors' appropriate understanding/judgment of the concerned information

With respect to risks regarding redemption of the Borrowings, etc. there are no material changes from the content provided in the “II Reference Information, 2. Supplementary Information on Reference Materials, 3 Investment Risks” of the Securities Registration Statement (Japanese) submitted on June 23, 2023.

\*LaSalle LOGIPORT REIT: <https://lasalle-logiport.com/english/>

*This notice is an English translation of the Japanese announcement dated July 3, 2023. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.*