

## Document and entity information

	Nov 2023	May 2023
Company information		
Company information		
FASF member mark		true
Document name		第2四半期決算短信 〔日本基準〕(連 結)
Filing date		2023-07-07
Company name		eXmotion Co.,Ltd.
Securities code		4394
URL		https://www.corporat e.exmotion.co.jp
Representative		
Title		代表取締役社長
Name		渡辺 博之
Inquiries		
Title		執行役員管理本部長 兼経営企画室長
Name		三上 宏也
Tel		03 ( 6420 ) 0019
Other		
Quarterly statement filing date (as planned)		2023-07-14
Supplemental material of quarterly results		true
Way of getting		-
Convening briefing of quarterly results		true
Target for briefing of quarterly results		(アナリスト向け)
Note to fraction processing method		(百万円未満切捨 て)
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		-
Tokyo Growth		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2023-11-30	
Quarterly period		2

## Business Results-Quarterly operating results

(in millions of yens)

	May 2023	May 2022
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	534	-
% change	-	-
Operating profit		
Operating profit	89	-
% change	-	-
Ordinary profit		
Ordinary profit	92	-
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	54	-
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	54	-
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	18.49	-
Diluted earnings per share (Yen)	18.21	-
Note to consolidated operating results		
Note to operating results	<p>(注)当社は、2023年11月期第2四半期より四半期連結財務諸表を作成しているため、2022年11月期第2四半期の数値及び対前年同四半期増減率、2023年11月期第2四半期の対前年同四半期増減率については記載しておりません。</p>	

## Business Results-Quarterly financial positions

(in millions of yens)

	May 2023	Nov 2022
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	1,736	-
Net assets	1,596	-
Capital adequacy ratio (%)	91.9	-
Note to consolidated financial positions		
Owner's equity	1,595	-
Note to financial positions	<p>(注)当社は、2023年11月期第2四半期より四半期連結財務諸表を作成しているため、2022年11月期の数値については記載しておりません。</p>	

## Business Results-Note to quarterly business results

Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Quarterly Dividends

(in millions of yens)

	Nov 2023	May 2023	Nov 2022
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	0.00		0.00
Third quarter			
Result			-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result			17.00
Forecast	17.00		
Upper	-		
Lower	-		
Annual			
Result			17.00
Forecast	17.00		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			
Annual			-

## Quarterly Forecasts

(in millions of yens)

	Nov 2023
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3 . 2023年11月期の 連結業績予想（2022 年12月1日～2023年 11月30日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	1,112
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-

Operating profit		
Operating profit		
Forecast		113
Upper	-	
Lower	-	
% change		
Forecast	-	
Upper	-	
Lower	-	
Ordinary profit		
Ordinary profit		
Forecast		118
Upper	-	
Lower	-	
% change		
Forecast	-	
Upper	-	
Lower	-	
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		78
Upper	-	
Lower	-	
% change		
Forecast	-	
Upper	-	
Lower	-	
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		26.32
Upper	-	
Lower	-	
Correction of financial forecast from the most recent financial forecast		
Correction of financial forecast from the most recent financial forecast		
Forecast	true	
Note to consolidated forecasts		
Note to forecasts		詳細は、本日公表の「2023年11月期第2四半期（累計）個別業績予想と実績値との差異及び個別業績予想の修正並びに連結決算開始に伴う連結業績予想に関するお知らせ」を参照ください。2023年11月期第2四半期より四半期連結財務諸表を作成しているため、対前期増減率については記載しておりません。

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

May 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

-

-

Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

	May 2023
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	-
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	-

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	May 2023
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

## Notes, Quarterly-Number of issued and outstanding shares common stock

	May 2023	Nov 2022	May 2022
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	2,978,800	2,963,800	
Number of treasury stock at the end of fiscal year	55	55	
Average number of shares	2,970,148		2,949,708
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.