

Translation

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Summary of Consolidated Financial Results for the Three Months Ended May 31, 2023 (Based on Japanese GAAP)

July 13, 2023

Company name: NOMURA Co., Ltd.
 Stock exchange listing: Tokyo
 Stock code: 9716 URL <https://www.nomurakougei.co.jp/ir/>
 Representative: Representative Director Kiyotaka Okumoto
 President & CEO
 Executive Officer, Member of the Board
 Inquiries: Senior Executive Officer Fukuzo Okuno TEL 03(5962)1119
 Scheduled date to file Quarterly Securities Report: July 13, 2023
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended May 31, 2023 (from March 1, 2023 to May 31, 2023)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended May 31, 2023	24,909	11.8	191	197.2	263	84.2	4	(96.9)
Three months ended May 31, 2022	22,287	7.2	64	(31.0)	143	(13.5)	137	868.7

Note: Comprehensive income Three months ended May 31, 2023 ¥23 million [(94.5)%]
 Three months ended May 31, 2022 ¥429 million [145.1%]

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended May 31, 2023	0.04		0.04	
Three months ended May 31, 2022	1.23		–	

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of May 31, 2023	73,904	46,257	62.6
As of February 28, 2023	79,138	49,018	61.9

Reference: Equity As of May 31, 2023 ¥46,257 million
 As of February 28, 2023 ¥49,018 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen				
Year ended February 28, 2023	–	0.00	–	25.00	25.00
Year ending February 29, 2024	–				
Year ending February 29, 2024 (Forecast)		0.00	–	25.00	25.00

Note: Revisions to the cash dividend forecast most recently announced: No

3. Forecast of consolidated financial results for the year ending February 29, 2024 (from March 1, 2023 to February 29, 2024)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending August 31, 2023	53,000	11.6	1,250	20.1	1,300	13.9	855	3.0	7.68
Full year	120,000	8.2	4,100	31.7	4,150	27.8	2,740	22.9	24.61

Note: Revisions to the financial results forecast most recently announced: No

4. Notes

- (1) Changes in significant subsidiaries during the three months ended May 31, 2023
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of May 31, 2023	119,896,588 shares	As of February 28, 2023	119,896,588 shares
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Number of treasury shares at the end of the period

As of May 31, 2023	8,523,208 shares	As of February 28, 2023	8,523,208 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended May 31, 2023	113,373,380 shares	Three months ended May 31, 2022	111,325,883 shares
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* Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

* Proper use of financial results forecasts, and other special matters

The forward-looking statements, including the financial results forecasts, contained in this document are based on information currently available to the Company and on certain assumptions deemed to be reasonable. These statements do not purport that the Company pledges to achieve the stated performance. Actual business and other results may differ substantially due to various factors.