



July 14, 2023

Company Hamee Corp.  
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## Notice of progress toward compliance with the prime market's listing maintenance standards and decision on application for selection for standard listing

On July 15, 2022, we submitted a plan to the Tokyo Stock Exchange, Inc. (hereinafter "TSE") for compliance with the listing maintenance standards of the prime market and disclosed the details of the plan. As stated in the "Notice of Commencement of Preparations for the Share-Distribution-Type Spin-Off and Commencement of Preparations for Listing the Shares of NE Inc., Our Consolidated Subsidiary" (hereinafter "Spin-Off") announced on July 14, 2023, we have been working on the Spin-Off with the aim of maximizing shareholder returns. In light of this situation, we announce that, on July 14, 2023, we decided to apply to the standard market for an application by written resolution in lieu of the resolution of the board of directors pursuant to Article 370 of the Companies Act (Act No. 86 of 2005, as amended) and our articles of incorporation.

### 1. Trends in compliance with the criteria for maintaining listing in the prime market

As of April 30, 2023, our compliance with the listing maintenance standards for the prime market, including the changes therein, is shown in the table below, and as of July 15, 2022, the date of the submission of the plan for compliance with the listing maintenance standards, we have not met only the market capitalization of the outstanding shares.

		Number of Shareholders	Outstanding shares	Market capitalization of outstanding shares	Ratio of shares in circulation	Average daily trading value	Net assets
Our compliance status and changes therein	Reference)our status Record date: June 30, 2021	5,129	75,311	JPY12.1 billion	46.3%	-	-
	Record date: April 30, 2022	6,404	73,909	JPY8.3 billion	45.4%	-	JPY8.2 billion
	Record date: April 30, 2023	7,128	74,131	JPY6.6 billion	45.5%	JPY11 million	JPY8.9 billion
Prime market listing maintenance standards		800 or more	20,000 or more	JPY10 billion or more	35% or more	JPY20 million or more	positive

(NOTE1) Our compliance is calculated based on the distribution of our share certificates by TSE and other data as of the record date.

(NOTE2) The average daily trading value of as of April 30, 2023 is calculated based on the actual figures from January to December 2022 notified by TSE.

### 2. Reasons for choosing a standard market

As announced on July 14, 2023, in accordance with the " Notice of Commencement of Preparations for the Share-Distribution-Type Spin-Off and Commencement of Preparations for Listing the Shares of NE Inc., Our

Consolidated Subsidiary," we are preparing to spin-off NE Inc., our consolidated subsidiary, in order to maximize shareholder returns over the medium to long term.

Although we do not believe that it will be difficult to achieve market capitalization of JPY10 billion or more, which is the standard for maintaining the prime market, by March 2025, when the transitional measures related to the listing maintenance standards are completed, our share price will theoretically be adjusted by the equivalent of the value of NE Inc., so our market capitalization will decline to a certain extent.

Based on this assumption, we have determined that it is reasonable to select the standard market when considering the growth strategies and business development of us after the Spin-Off.

The objectives of this Spin-Off are that we and NE Inc. each concentrate on a single business, enabling us to plan and execute business strategies quickly to respond to changes in the business environment. Consequently, we will accelerate the evolution and growth of our respective businesses and maximize shareholder returns. Even after the transition to a standard market, we will continue to work to increase shareholder value over the medium to long term through sustained growth and the maintenance and improvement of our corporate governance system.

As shown in the table below, all compliance with the standard market has been satisfied. In the future, as of the reference date for each item of the listing maintenance criteria, if the situation does not meet any of the listing maintenance criteria of the market, disclosure of "Plan for Compliance with Listing Maintenance Standard" is not required.

		Number of Shareholders	Outstanding shares	Market capitalization of outstanding shares	Ratio of shares in circulation	Average monthly trading value	Net assets
Our compliance status and changes therein	Record date: April 30, 2023	7,128	74,131	JPY6.6 billion	45.5%	20,250	JPY8.9 billion
Standard market listing maintenance standards		400 or more	2,000 or more	JPY1 billion or more	25% or more	10 or more	positive

(NOTE) The average monthly trading value as of April 30, 2023 is calculated based on the monthly trading value in January to June 2023 we recognized.

### 3. Scheduled date of transition to standard market

Scheduled date of transition to standard market is October 20, 2023. After this date, our shares' trading will continue as shares on standard market.

End