

Document and entity information

May 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-07-14
Company name	SANKI SERVICE CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	60440
URL	https://www.sanki-s.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-05-31
Representative	
Title	代表取締役社長
Name	北越 達男
Inquiries	
Title	取締役常務執行役員 経営管理本部長
Name	川崎 理
Tel	079-289-4411
Other	
Date of general shareholders' meeting (as planned)	2023-08-25
Dividend payable date (as planned)	2023-08-28
Annual securities report filing date (as planned)	2023-08-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	アナリスト・機関投資家向け

Business Results-Operating results

(in millions of yens)

	May 2023	May 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	14,733	11,581
% change	27.2	0.5
Operating profit		
Operating profit	575	221
% change	160.0	-23.4
Ordinary profit		
Ordinary profit	579	224
% change	157.9	-23.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	452	154
% change	193.7	-12.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	455	155
Change in comprehensive income	193.2	-17.3
Other consolidated operating results		
Basic earnings per share (Yen)	73.25	26.02
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	13.2	5.2
Ordinary profit to total assets ratio (%)	8.6	4.4
Operating profit to net sales ratio (%)	3.9	1.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	May 2023	May 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	8,353	5,081
Net assets	3,833	3,017
Capital adequacy ratio (%)	45.9	59.4
Net assets per share (Yen)	596.79	509.09
Note to consolidated financial positions		
Owner's equity	3,833	3,017
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	May 2023	May 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-1,067	59
Cash flows from investing activities	-40	38
Cash flows from financing activities	310	-225

Cash and equivalents, end of period	998	1,524
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	May 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	May 2024	May 2023	May 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		23.00	15.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		23.00	15.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		149	88
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		31.4	57.6
Forecast	27.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.2	3.0
Note to dividends			
Detail of dividend per share-fiscal year end (Yen)			
Extra dividend			

Annual	
Result	4.00
Note to dividends	
Annual	(注) 2023年5月31日を基準日とする剰余金の配当につきましては、2023年7月7日公表の「業績予想の修正及び配当予想の修正(増配)」に関するお知らせのとおりとさせていただきます。

Forecasts

(in millions of yens)

	May 2024	Nov 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年5月期の連結業績予想(2023年6月1日~2024年5月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	17,900	8,176
Upper	-	-
Lower	-	-
% change		
Forecast	21.5	30.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	729	178
Upper	-	-
Lower	-	-
% change		
Forecast	26.7	125.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	732	179
Upper	-	-
Lower	-	-
% change		
Forecast	26.4	122.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	470	112
Upper	-	-
Lower	-	-
% change		
Forecast	3.9	83.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	73.29	17.51

Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	May 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	May 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	May 2023	May 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	6,583,485	5,943,485
Number of treasury stock at the end of fiscal year	159,811	16,510
Average number of shares	6,183,690	5,927,152
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	May 2023	May 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	14,054	11,269
% change	24.7	0.3
Operating profit		
Operating profit	634	225
% change	181.8	-24.9
Ordinary profit		
Ordinary profit	640	229
% change	179.0	-24.3
Profit		
Profit	435	146
% change	196.5	-16.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	69.90	24.75
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	May 2023	May 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	7,310	5,055
Net assets	3,867	3,003
Capital adequacy ratio (%)	52.9	59.4
Net assets per share (Yen)	595.12	506.71
Note to non-consolidated financial positions		
Owner's equity	3,867	3,003
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	May 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.