



July 18, 2023

To all concerned parties

Company name: ROHM Co., Ltd.
Company representative: Isao Matsumoto, President CEO
(Code: 6963, TSE Prime Market)
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Notice Regarding Investment in TB Investment Limited Partnership

ROHM Co., Ltd. (hereinafter “Company”) hereby announces that the Board of Directors has decided to invest 100 billion yen (hereinafter “investment”) in TB Investment Limited Partnership (hereinafter “Partnership”) as a limited partner.

The Partnership is an investment fund managed and administered by Japan Industrial Partners, Inc. (hereinafter “JIP”) and its Group companies (stands for JIP and its subsidiaries and affiliates, hereinafter “JIP Group”). The Partnership plans to make an investment in TBJ Holdings Inc. (hereinafter “TBJ Holdings”) which will be established by the JIP Group as the parent company of the offeror (TBJH Inc.) for the tender offer of Toshiba Corporation (hereinafter “Toshiba”).

In addition to the abovementioned 100-billion-yen investment, the Company also plans to underwrite 200 billion yen of non-voting preferred stock issued by TBJ Holdings before the commencement of the tender offer. We will make an announcement when an official decision is made.

Based on our “Management Vision” and “Medium-Term Management Plan,” the Company is working to realize growth in our areas of focus, power and analog, and build a solid management foundation for medium to long-term business growth.

We will consider the possibility of various strategic initiatives in this matter as well.

The effects of the investment on our performance for this term will be minor.

1. General Information of Investee

Name	TB Investment Limited Partnership
Registered Address	1-1, Marunouchi 2-chome, Chiyoda-ku Tokyo
Date of Organization	March 24, 2023
Purpose of Organization	Through the Tender Offer and subsequent Squeeze-Out procedure, to make Toshiba Corporation privatized, as well as to realize the expansion of the corporate value of Toshiba Corporation and its subsidiaries and affiliates
General Partner	TBGP, Inc. - Shinichi Inagaki, Representative Director & President - Registered Address: 1-1, Marunouchi 2-chome, Chiyoda-ku Tokyo - Business: Operation and Administration of Investment Funds, and other related purposes - Stated Capital: JPY 5,000

2. Purpose of Investment

The main purpose of this investment is to “participate in the privatization of Toshiba and help to resolve their issues.” There are no agreements with the investee regarding collaborations with or participation in the management of Toshiba.

However, we are an operating company and we have been considering profitable paths for medium to long-term business growth for many years. Engaging in collaborations has always been an important option in management.

Toshiba’s semiconductor business is highly compatible with the Company. We have an interest in collaborations or tie-ups if given the opportunity in the future and believe there is potential to create various synergies together. However, there are no specific agreements or policies that have been established in this regard at this time.

Note: This report is a translation of the press release of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.