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July 21, 2023

Information Services International-Dentsu, Ltd.
Ryoichi Nawa, President, CEO & COO
(Stock Code 4812, TSE Prime Market)
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Notice of Revision to Consolidated Financial Forecast for the Fiscal Year Ending December 31, 2023

Information Services International-Dentsu, Ltd. (ISID), in consideration of recent earnings performance, has revised its consolidated financial forecast as follows from those announced on February 10, 2023.

Revisions to Consolidated Financial Forecast

Revisions to Consolidated Financial Forecast for the First Half of the Fiscal Year Ending December 31, 2023 (January 1, 2023–June 30, 2023)

	Net sales	Operating profit	Ordinary profit	Net profit*	Net profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	67,130	9,730	9,734	6,684	102.73
Revised Forecast (B)	69,849	10,652	10,785	7,446	114.44
Variance (B – A)	2,719	922	1,051	762	
Percentage Change (%)	4.1%	9.5%	10.8%	11.4%	
(Ref.) FY2022 1H Results	61,458	9,634	9,645	7,028	107.90

* Profit attributable to owners of parent

Reasons for the Revision

Net sales for the first half of the fiscal year ending December 2023 are expected to exceed the previous forecast, mainly in the Business Solutions and Manufacturing Solutions segments. Profits are also expected to exceed the previous forecast due to a decrease in SG&A expenses compared to the previous forecast.

We have unchanged the full-year forecast at this time. If decisions are made to change the forecasts, we will make an announcement immediately.

END

Forward-Looking Statements

The forecast figures for sales and earnings presented in this document were determined in accordance with industry trends, client situations, and other judgments and assumptions made with information available at the time of preparation. Accordingly, actual sales and earnings may differ from forecasts as a result of uncertainties inherent in the forecasts, as well as internal and external fluctuations in business operations.