

July 18, 2023

IMAGICA GROUP Inc.
Representative Director, President and CEO: Nobuo Fuse
1-14-2 Kaigan Minato-ku, Tokyo
Securities code: 6879 TSE Prime Market

Notice Regarding Result of Acquisition of Treasury Stock and Completion of the Acquisition

(Acquisition of treasury stock based on the provisions of the Articles of Incorporation in accordance with Article 165, Paragraph 2 of the Companies Act)

The Company hereby announces result of acquisition of treasury stock as follows, pursuant to Article 156 of the Companies Act of Japan, which applies pursuant to Article 165, Paragraph 3 of that law.

With this acquisition, the Company has completed the acquisition of treasury stock resolved at the Board of Directors on June 27, 2023.

Type of shares to be acquired	Common stock of the Company
Total number of shares acquired	500,000 shares
Total acquisition cost of shares	JPY 339,978,600 yen
Acquisition period	July 1, 2023 to July 12, 2023
Method of acquisition	Market purchase on the Tokyo Stock Exchange (Any trading method by securities companies)

Reference:

1. Matters resolved at the Board of Directors' meeting on June 27, 2023

Type of shares to be acquired	Common stock of the Company
Total number of shares that may be acquired	500,000 shares (maximum) (Percentage of outstanding shares (excluding treasury shares): 1.1%)
Total acquisition cost of shares	JPY 400,000,000 (maximum)
Acquisition period	June 28, 2023 to September 30, 2023
Method of acquisition	Market purchase on the Tokyo Stock Exchange (Any trading method by securities companies)

2. Total own shares acquired in accordance with the resolution at the Board of Directors' meeting on June 27, 2023 (as of July 12, 2023)

Total number of shares acquired	500,000 shares
Total acquisition cost of shares	JPY 339,978,600 yen