

Translation of Japanese Original

July 27, 2023

To All Concerned Parties

REIT Issuer:  
Kenedix Office Investment Corporation  
Hiroaki Momoi, Executive Director  
(Securities Code: 8972)

Asset Management Company:  
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Hikaru Teramoto, President & CEO

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### **Notice Concerning Debt Financing (Interest Rate Determination) (Series 202-B)**

Kenedix Office Investment Corporation (“the Investment Corporation”) announced today, that regarding the debt financing which was disclosed in the press release, “Notice Concerning Debt Financing (Green Loan etc.)” dated July 26, 2023, the undecided matter was determined.

Please see below for the details, where the today’s decided matter is underlined.

#### **1. Outline of Debt Financing**

Series	Lender	Amount	Interest Rate (Note)	Contract Date	Drawdown Date	Principal Repayment Date (Note)	Collateral Repayment Method
202-B	The Hiroshima Bank, Ltd	500 million yen	<u>0.64500%</u> (Fixed interest rate)	July 27, 2023	July 31, 2023	July 31, 2029	Unsecured, unguaranteed Repayment of principal in full on maturity date

Note: The first interest payment is due at the end of October 2023, and on the last day of every 3 months thereafter with the principal repayment day. If each interest payment day or the principal repayment day is a non-business day, then the interest payment or the principal repayment will be due on the next business day and if that next business day is in the next month, then previous business day will be applied.

#### **2. Other**

For risks concerning the repayment, etc. of the aforementioned debt financing, there are no significant changes to the “Investment Risks” as described in the Securities Report (submitted on January 27, 2023).

The Investment Corporation’s website: <https://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on July 27, 2023. However, no assurance or warranties are given for the completeness or accuracy of this English translation.