

[Translation]



July 28, 2023

To whom it may concern:

Company name	Cosmo Energy Holdings Co., Ltd. (Code: 5021, Prime Market in the Tokyo Stock Exchange)
Representative	Shigeru Yamada Representative Director and Group CEO
Contact person	Eriko Date General Manager of Corporate Communication Dept. (TEL: (03)-3798-3101)

Notice Concerning Receipt of a Statement of Intent for Large-scale Purchase Actions, etc. Regarding Large-scale Purchase Actions, etc. of the Company's Share Certificates, etc.

The Company hereby informs you that, as of July 27, 2023, it received a “Statement of Intent for Large-scale Purchase Actions, etc.” regarding the Large-scale Purchase Actions, etc. of the Company's share certificates, etc. (the “Statement of Intent”) from Minami Aoyama Fudosan Co., Ltd. (“Minami Aoyama Fudosan”) and Ms. Aya Nomura (“Ms. Nomura”).

The Statement of Intent states among other things, that (i) Minami Aoyama Fudosan and Ms. Nomura currently hold 17,680,525 shares of share certificates in the Company (equivalent to 20.01% of the holding ratio of share certificates, etc.), including the shares held by City Index Eleventh Co., Ltd., which is a joint holder on the large-volume holdings statement, and are willing to purchase a maximum of 4,000,000 shares (equivalent to 4.53% of the holding ratio of share certificates, etc.) of the Company's shares, (ii) the fact that the purposes of Minami Aoyama Fudosan and Ms. Nomura's purchase of the shares of the Company are investment as well as, as a shareholder, encouraging the Company to improve corporate value and shareholders' value, (iii) the purchase price of the shares of the Company will be the market price as of the time of each purchase or another price equivalent to that price and (iv) the purchase period of the shares of the Company will begin at the end of the Shareholders' Will Confirmation Meeting in the case that the Shareholders' Will Confirmation Meeting will be held in accordance with the response policy described in the Company's press release disclosed as of January 11, 2023 titled “Notice Concerning the Introduction of the Company's Basic Policies for the Control of the Company Based on the Fact that City Index Eleventh Co., Ltd. and Other Parties Carry Out Large-scale Purchase Actions, etc. of the Company's Share Certificates, etc. and Response Policies to Large-scale Purchase Actions, etc. of the Company's Share Certificates, etc.”(the “Response Policies”), and will end on the date that is one year after July 27, 2023.

In response to this, the Company's Board of Directors will deliver an information list to Minami Aoyama Fudosan and Ms. Nomura within five business days, excluding July 27, 2023, in accordance with the Response Policies, for purposes of requesting provision of information considered necessary for the Company's Board of Directors and the Company's shareholders to examine the details of the Large-scale Purchase Actions, etc..

The Company would like to ask our shareholders to pay close attention to the information to be disclosed by the Company in the future.

Please refer to the following timely disclosure materials for particulars of the Response Policies and the fact that the Response Policies continue to be limited to the extent of enactment, etc. of the countermeasures approved by the Company's shareholders as of June 22 of the same year.

- The Company's press release dated January 11, 2023 titled "Notice Concerning the Introduction of the Company's Basic Policies for the Control of the Company Based on the Fact that City Index Eleventh Co., Ltd. and Other Parties Carry Out Large-scale Purchase Actions, etc. of the Company's Share Certificates, etc. and Response Policies to Large-scale Purchase Actions, etc. of the Company's Share Certificates, etc."

The foregoing timely disclosure material can be viewed on the Company's website at the following URL:

URL: [https://www.cosmo-energy.co.jp/en/information/press/pdf/20230111en\\_01.html](https://www.cosmo-energy.co.jp/en/information/press/pdf/20230111en_01.html)

- The Company's press release dated June 22, 2023 titled "Notice of Resolution Results of the 8th Ordinary General Meeting of Shareholders and Limited Continuation of Response Policies to Large-scale Purchase Actions, etc. of the Company's Share Certificates etc. As the Result of the Ordinary General Meeting of Shareholders"

The foregoing timely disclosure material can be viewed on the Company's website at the following URL:

URL: [https://www.cosmo-energy.co.jp/en/information/press/2023/230622-01/pdf/230622en\\_01.html](https://www.cosmo-energy.co.jp/en/information/press/2023/230622-01/pdf/230622en_01.html)

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