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## Summary of Business Results for the First Quarter Ended June 30, 2023 [Japan GAAP] (Consolidated)

July 31, 2023

Company **NS TOOL CO., LTD.** Listed on the TSE  
 Stock Code 6157 URL: <https://www.ns-tool.com/en/>  
 Representative Hiroji Goto, President & CEO  
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 Expected date of filing of quarterly report: August 9, 2023  
 Expected starting date of dividend payment: -  
 Preparation of quarterly supplementary financial document: Yes  
 Quarterly results briefing: None

(Rounded down to million yen)

### 1. Consolidated business results for the three months ended June 2023

(April 1, 2023 through June 30, 2023)

#### (1) Consolidated results of operations

(% change from the previous corresponding period)

|                              | Net sales   |      | Operating profit |       | Ordinary profit |       | Profit attributable to owners of parent |       |
|------------------------------|-------------|------|------------------|-------|-----------------|-------|---|-------|
|                              | Million yen | %    | Million yen      | %     | Million yen     | %     | Million yen                             | %     |
| Three months ended Jun. 2023 | 2,204       | -6.4 | 326              | -39.7 | 332             | -38.6 | 199                                     | -38.1 |
| Three months ended Jun. 2022 | 2,355       | -3.7 | 542              | -6.8  | 540             | -8.3  | 322                                     | -17.8 |

(Note) Comprehensive income:

Three months ended June 2023: 200 million yen (-41.1%)

Three months ended June 2022: 340 million yen (-16.5%)

|                              | Basic earnings per share |       | Diluted earnings per share |       |
|------------------------------|--------------------------|-------|----------------------------|-------|
|                              | Yen                      | Yen   | Yen                        | Yen   |
| Three months ended Jun. 2023 | 7.98                     | 7.92  | 7.98                       | 7.92  |
| Three months ended Jun. 2022 | 12.94                    | 12.83 | 12.94                      | 12.83 |

#### (2) Consolidated financial position

|                 | Total assets | Net assets  | Equity-to-asset ratio | Net assets per share |
|-----------------|--------------|-------------|-----------------------|----------------------|
|                 | Million yen  | Million yen | %                     | Yen                  |
| As of Jun. 2023 | 18,412       | 17,089      | 91.7                  | 676.20               |
| As of Mar. 2023 | 18,857       | 17,200      | 90.1                  | 680.51               |

(Reference) Equity:

As of June 2023: 16,885 million yen

As of March 2023: 16,984 million yen

### 2. Dividends

|                                  | Annual dividend |           |           |          |       |
|----------------------------------|-----------------|-----------|-----------|----------|-------|
|                                  | End of 1Q       | End of 2Q | End of 3Q | Year-end | Total |
|                                  | Yen             | Yen       | Yen       | Yen      | Yen   |
| Year ended Mar. 2023             | -               | 10.00     | -         | 12.50    | 22.50 |
| Year ending Mar. 2024            | -               | -         | -         | -        | -     |
| Year ending Mar. 2024 (forecast) | -               | 12.50     | -         | 12.50    | 25.00 |

(Note) Revisions to dividend forecast for the current quarter: None

### 3. Forecast of consolidated business results for the fiscal year ending March 2024

(April 1, 2023 through March 31, 2024)

(% change from the previous corresponding period)

|                                      | Net sales   |     | Operating profit |       | Ordinary profit |       | Profit attributable to owners of parent |       | Basic earnings per share |
|--------------------------------------|-------------|-----|------------------|-------|-----------------|-------|---|-------|--------------------------|
|                                      | Million yen | %   | Million yen      | %     | Million yen     | %     | Million yen                             | %     | Yen                      |
| For the six months ending Sept. 2023 | 4,970       | 4.2 | 930              | -3.1  | 930             | -2.7  | 600                                     | -3.2  | 24.04                    |
| Year ending Mar. 2024                | 9,870       | 2.2 | 1,820            | -13.7 | 1,830           | -14.2 | 1,220                                   | -17.3 | 48.88                    |

(Note) Revisions to business forecast for the current quarter: None

#### \*Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the quarterly consolidated financial statements: Yes

(Note) Application of accounting procedures specific to preparation of the quarterly consolidated financial statements. For more details, please refer to "Application of accounting procedures specific to preparation of the quarterly consolidated financial statements" on page 7 of the attached material.

(3) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards : None
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of June 2023 25,035,034 shares

As of March 2023 25,035,034 shares

② Treasury stock at the end of period:

As of June 2023 63,988 shares

As of March 2023 75,866 shares

③ Average number of stock during period (quarterly cumulative period)

Three months ended June 2023 24,970,785 shares

Three months ended June 2022 24,899,872 shares

**\* Quarterly financial summary is not subject to the quarterly review procedures by certified public accountants or auditing firms**

**\* Explanation regarding appropriate use of business forecasts and other special instructions**

Above forecasts are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.