

Translation

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Summary of Consolidated Financial Results for the First Three Months of the Fiscal Year Ending March 31, 2024 < Under Japanese GAAP >

July 31, 2023

Company name: DKK-TOA Corporation
 Listing: Tokyo Stock Exchange
 Stock code: 6848 URL: <https://www.toadkk.co.jp/>
 Representative: TAKAHASHI Toshio, Representative director and president
 Inquiries: ABIKO Masami, Executive officer, Manager of Corporate Strategy Dept. TEL: +81-3-3202-0211
 Scheduled date to file quarterly securities report: August 4, 2023
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Financial results for the first three months of the Fiscal Year 2023 (from April 1, 2023 to June 30, 2023)

(1) Operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Current profit		Net profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2023	3,685	13.0	266	167.6	272	196.0	181	169.9
June 30, 2022	3,262	(1.9)	99	(51.8)	92	(57.9)	67	(51.5)

(Note) Comprehensive income: Three months ended June 30, 2023 ¥284 million [-%]
 Three months ended June 30, 2022 ¥(56) million [-%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended June 30, 2023	9.19		—	
June 30, 2022	3.38		—	

(2) Financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2023	26,369	20,016	75.9
March 31, 2023	26,717	20,085	75.2

(Reference) Equity: As of June 30, 2023 ¥20,016 million As of March 31, 2023 ¥20,085 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen				
Fiscal Year 2022	—	—	—	18.00	18.00
Fiscal Year 2023	—	—	—	—	—
Fiscal Year 2023 (Forecast)	—	—	—	20.00	20.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

3. Financial forecasts for the Fiscal Year 2023 (from April 1, 2023 to March 31, 2024)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Current profit		Net profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	17,700	7.0	1,700	3.1	1,780	2.7	1,300	6.7	65.62

(Note) Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Changes in significant subsidiaries during the period
(changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Application of specific accounting for preparing the quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 Changes in accounting policies due to revisions to accounting standards and other regulations: None
 Changes in accounting policies due to other reasons: None
 Changes in accounting estimates: None
 Restatement: None

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2023	19,880,620 shares	As of March 31, 2023	19,880,620 shares
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Number of treasury shares at the end of the period

As of June 30, 2023	181,906 shares	As of March 31, 2023	181,906 shares
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Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2023	19,698,714 shares	Three months ended June 30, 2022	19,832,514 shares
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* Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.