

First Quarter of Fiscal Year 2024 Summary Result Presentation



P/L

(100 million ¥)

		FY2024 1Q	FY2023 1Q	Change	vs. FY2023 1Q	Budget FY2024		
						1H	2H	Year Total
Order intake		255	284	-30	90%	515	495	1,010
Net sales		194	192	2	101%	490	530	1,020
Operating income		-7	3	-9	-	3	30	33
Ordinary income		5	13	-8	41%	3	32	35
Profit attributable to owners of parent		0	10	-10	2%	1	25	26
FOREX :	USD	138.11	129.04	/		125.00	125.00	125.00
Average (Yen)	EUR	150.35	138.24			135.00	135.00	135.00
FOREX :	USD	144.99	136.68			125.00	125.00	125.00
End of term (Yen)	EUR	157.60	142.67			135.00	135.00	135.00

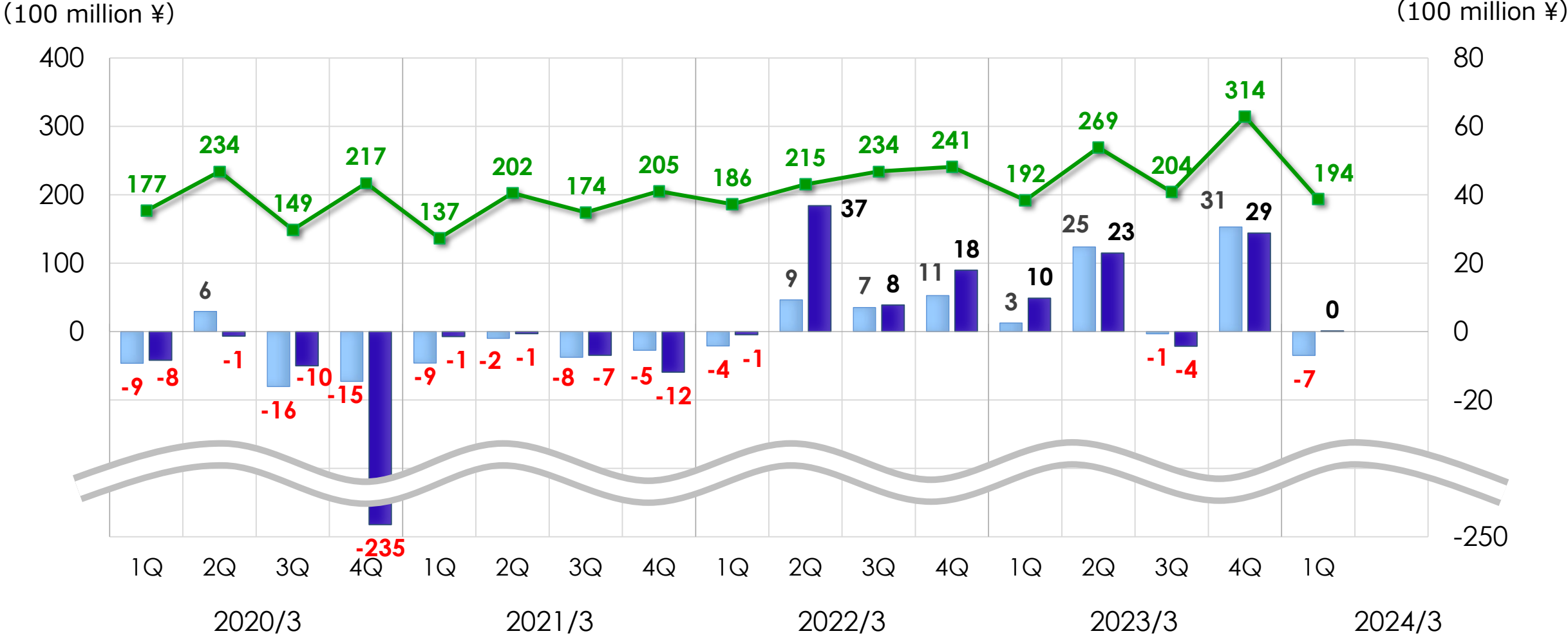
Major Assets and Liabilities

(100 million ¥)

	June. 30, 2023	Mar. 31, 2023	Change
Cash, deposits and securities	570	634	-63
Notes and account receivable – trade	172	196	-24
Inventories	440	374	66
Breakdown: Merchandise and finished goods	212	164	48
Property, plant and equipment	183	180	2
Intangible assets	33	33	0
Other assets	264	238	26
Total assets	1,662	1,655	7
Notes and account payable – trade	210	208	2
Short-term loans payable	2	4	-2
Bonds payable	100	100	0
Long-term loans payable	2	2	0
Other liabilities	284	269	15
Total liabilities	599	584	15
Net assets	1,063	1,071	-8
Total liabilities and net assets	1,662	1,655	7

Net Sales, Operating Income and Profit attributable to owners of parent

■ Net sales (left axis)
 ■ Operating income (right axis)
 ■ Profit attributable to owners of parent (right axis)

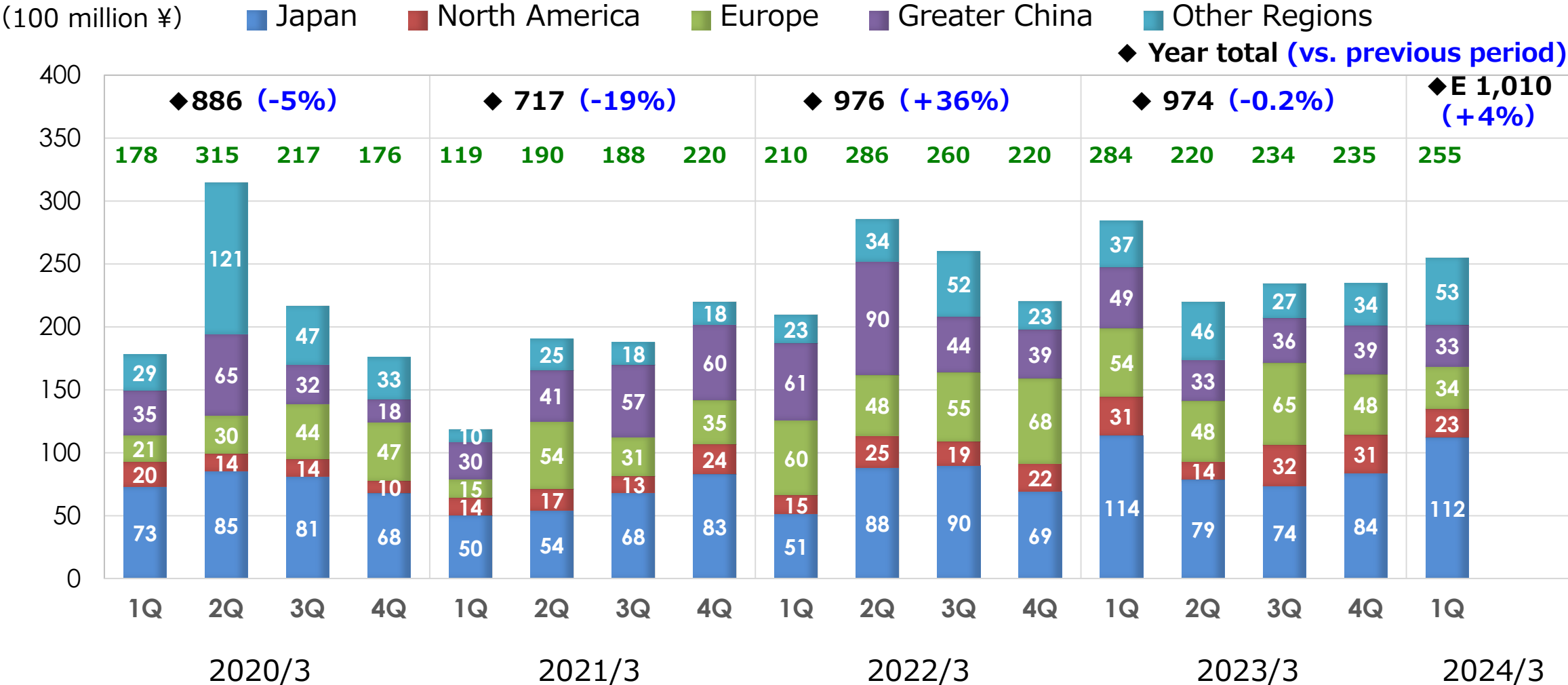


Order Intake by Region

(100 million ¥)

	FY2024 1Q	FY2023 1Q	vs. FY2023 1Q
Japan	112	114	99%
North-America	23	31	73%
(million USD)	(16)	(24)	(68%)
Europe	34	54	62%
(million EUR)	(22)	(39)	(57%)
Greater China	33	49	68%
Other Regions	53	37	145%
Total	255	284	90%

Order Intake by Region



Order Intake by Model

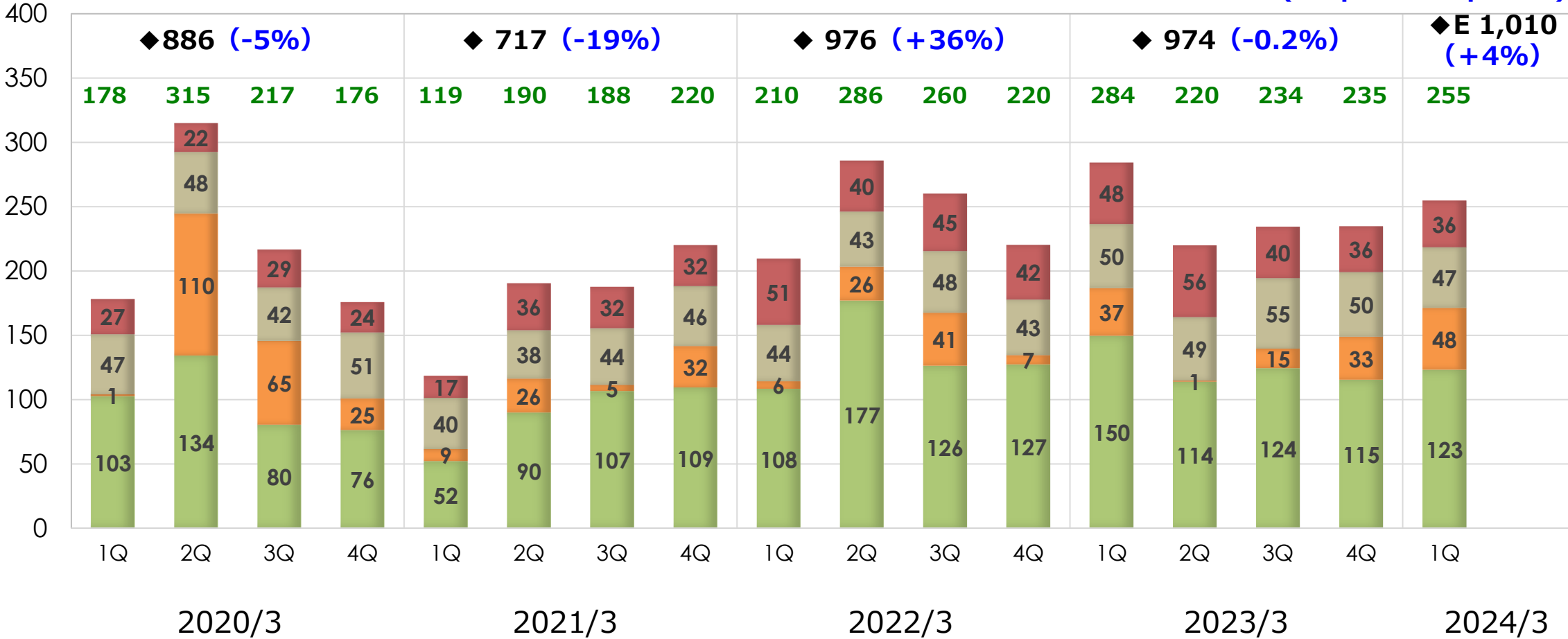
(100 million ¥)

	FY2024 1Q	FY2023 1Q	vs. FY2023 1Q
Sheet-fed offset presses	123	150	82%
Web offset presses & Security presses	48	37	130%
Used presses, Service & Repair	47	50	94%
DPS, PE & Others	36	48	76%
Total	255	284	90%

Order Intake by Model

(100 million ¥) ■ Sheet-fed offset presses ■ Web offset presses & Security presses ■ Used presses, Service & Repair ■ DPS, PE & Others

◆ Year total (vs. previous period)



Net Sales by Region

(100 million ¥)

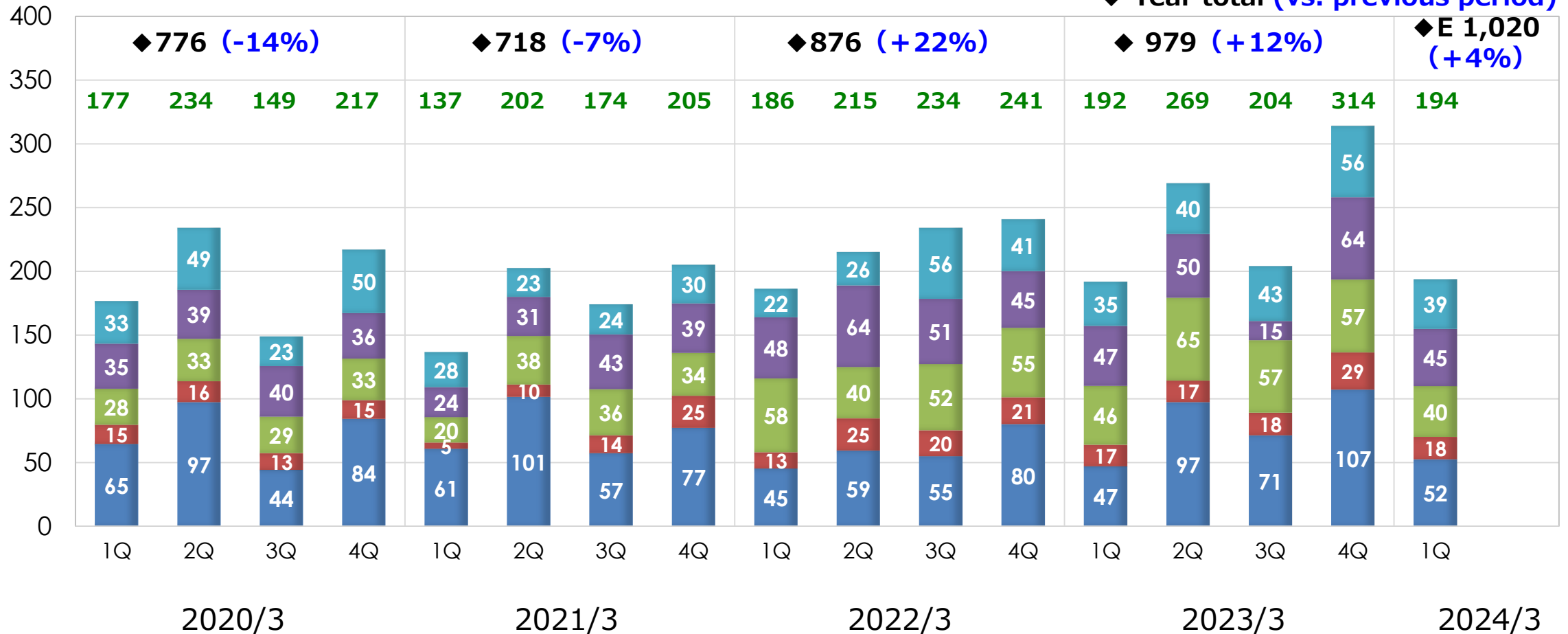
	FY2024 1Q	FY2023 1Q	vs. FY2023 1Q
Japan	52	47	112%
North-America	18	17	104%
(million USD)	(13)	(13)	(97%)
Europe	40	46	86%
(million EUR)	(26)	(33)	(79%)
Greater China	45	47	96%
Other Regions	39	35	112%
Total	194	192	101%

Net Sales by Region

(100 million ¥)

■ Japan
 ■ North America
 ■ Europe
 ■ Greater China
 ■ Other Regions

◆ Year total (vs. previous period)



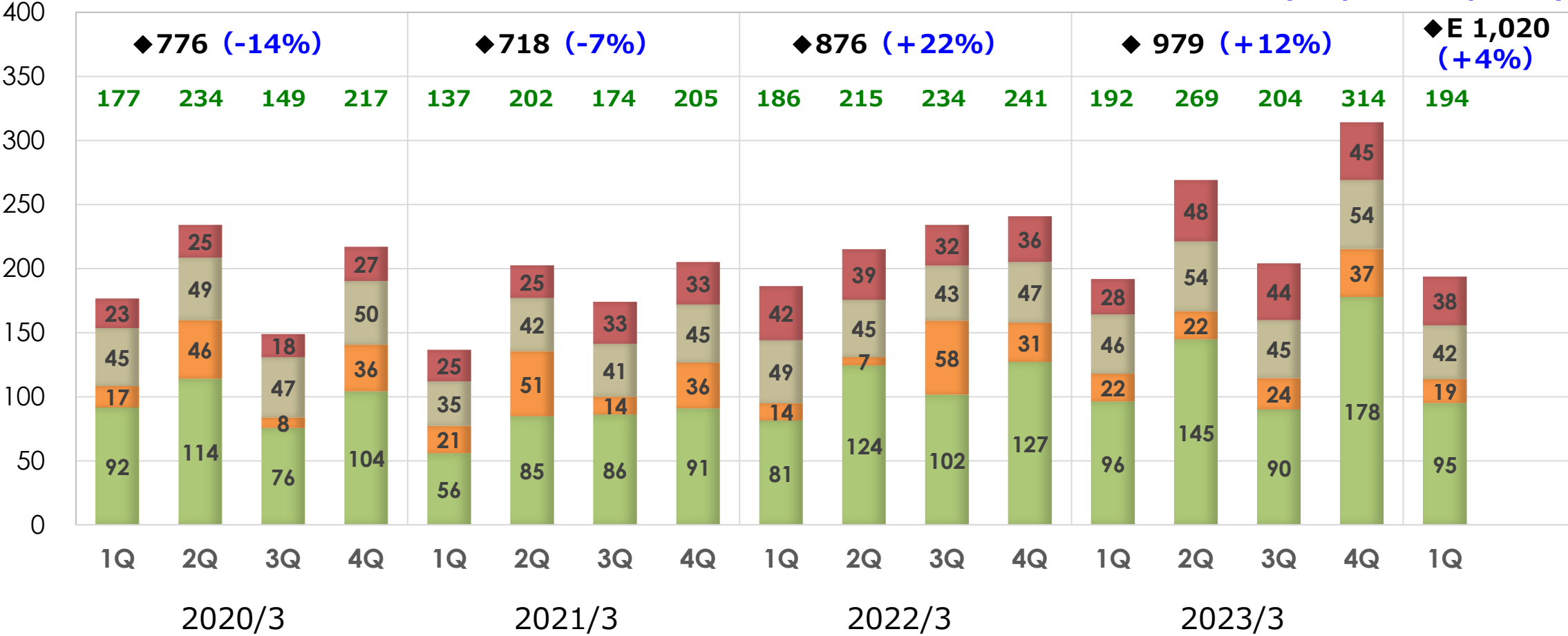
Net Sales by Model

(100 million ¥)

	FY2024 1Q	FY2023 1Q	vs. FY2023 1Q
Sheet-fed offset presses	95	96	99%
Web offset presses & Security presses	19	22	86%
Used presses, Service & Repair	42	46	91%
DPS, PE & Others	38	28	137%
Total	194	192	101%

Net Sales by Model

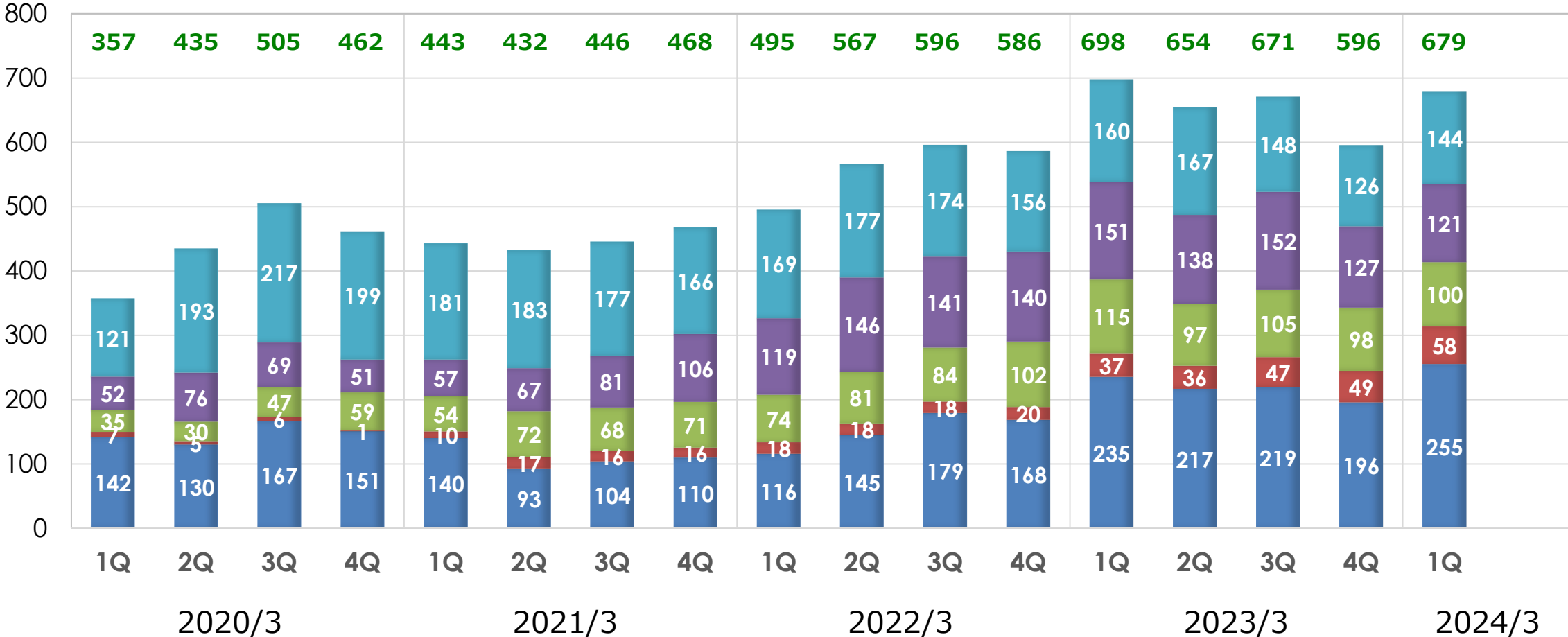
(100 million ¥) ■ Sheet-fed offset presses ■ Web offset presses & Security presses ■ Used presses, Service & Repair ■ DPS, PE & Others
◆ Year total (vs. previous period)



Order Backlog

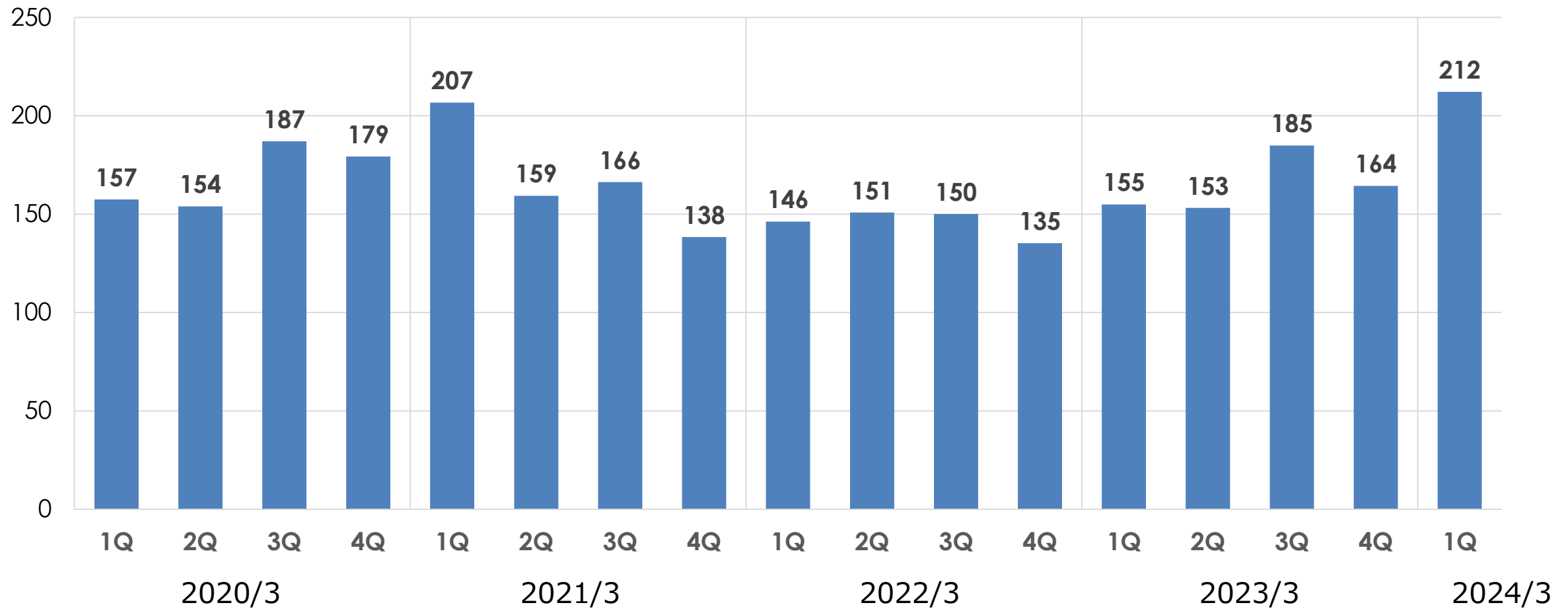
(100 million ¥)

■ Japan
 ■ North America
 ■ Europe
 ■ Greater China
 ■ Other Regions



Inventories (Finished Goods, Cost of Sales)

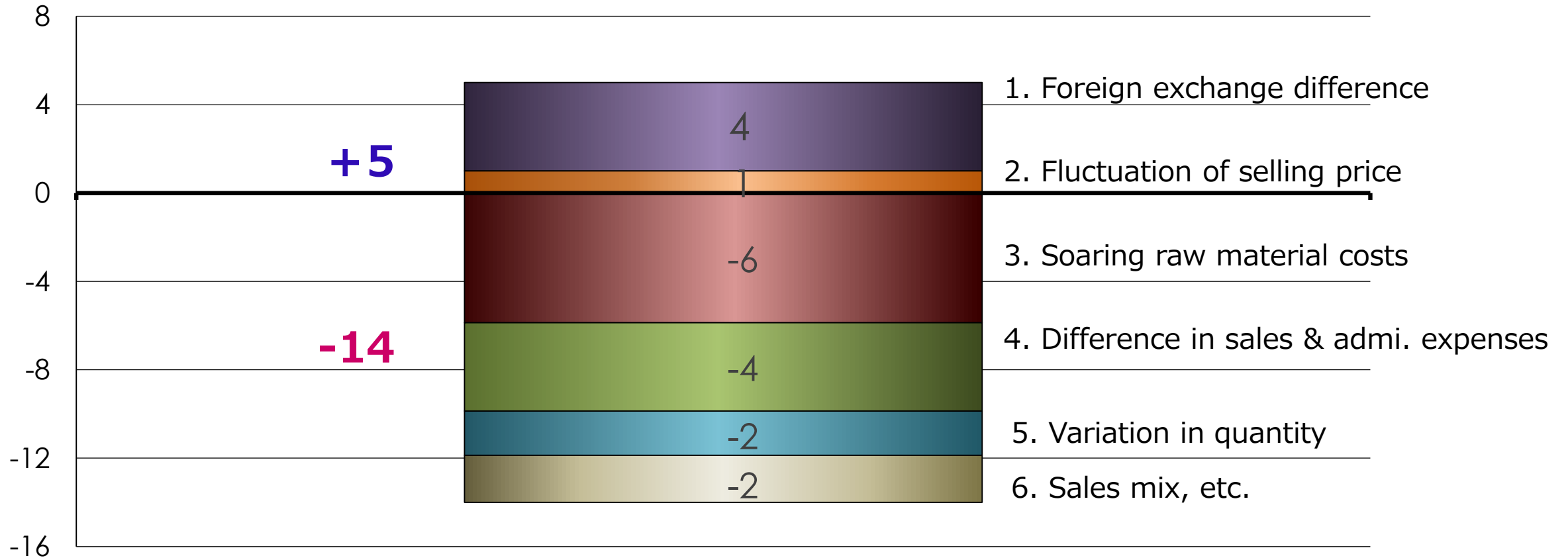
(100 million ¥)



Analysis of Operating Income for 1Q FY2024 (vs. 1Q FY2023)

(100 million ¥)

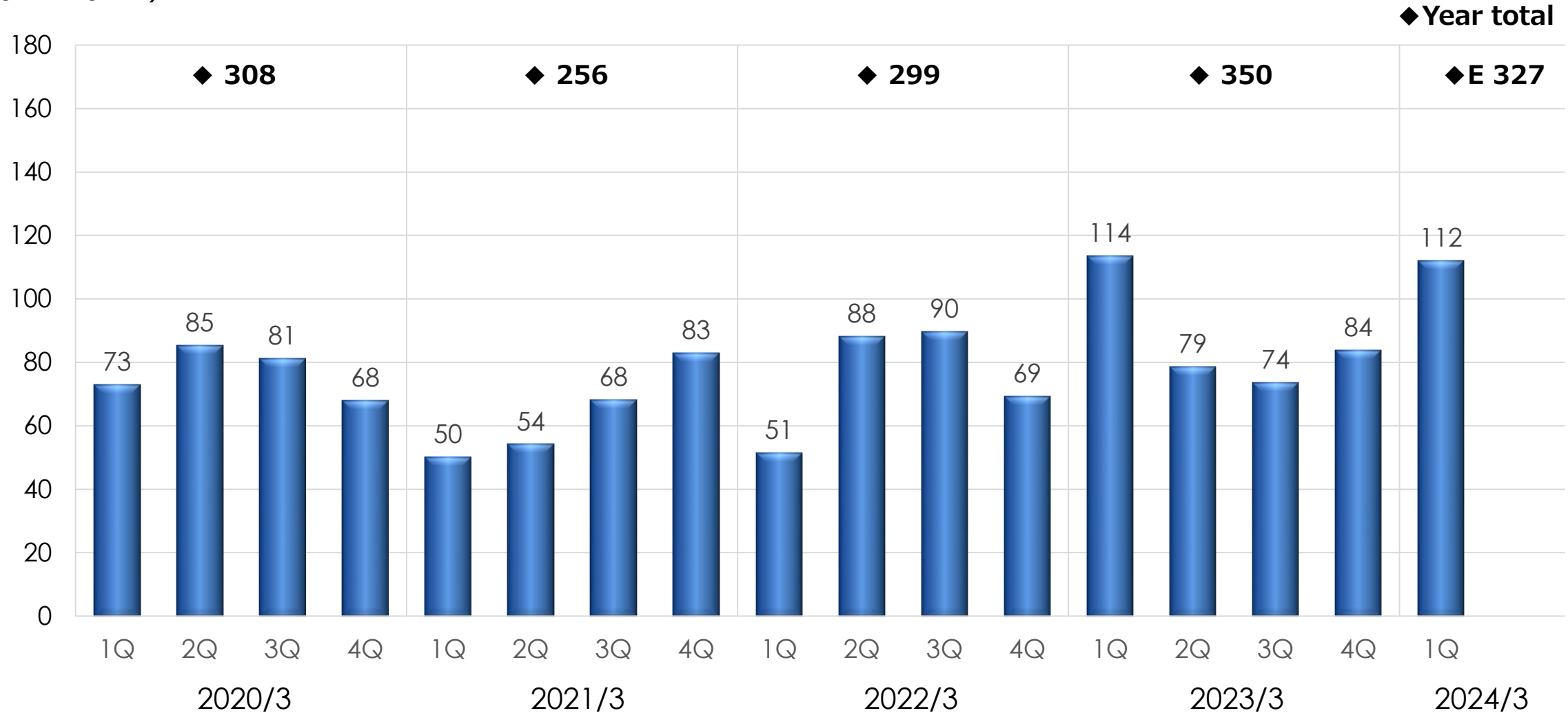
Total -9



Appendix: Detailed Order Intake and Net Sales by Region

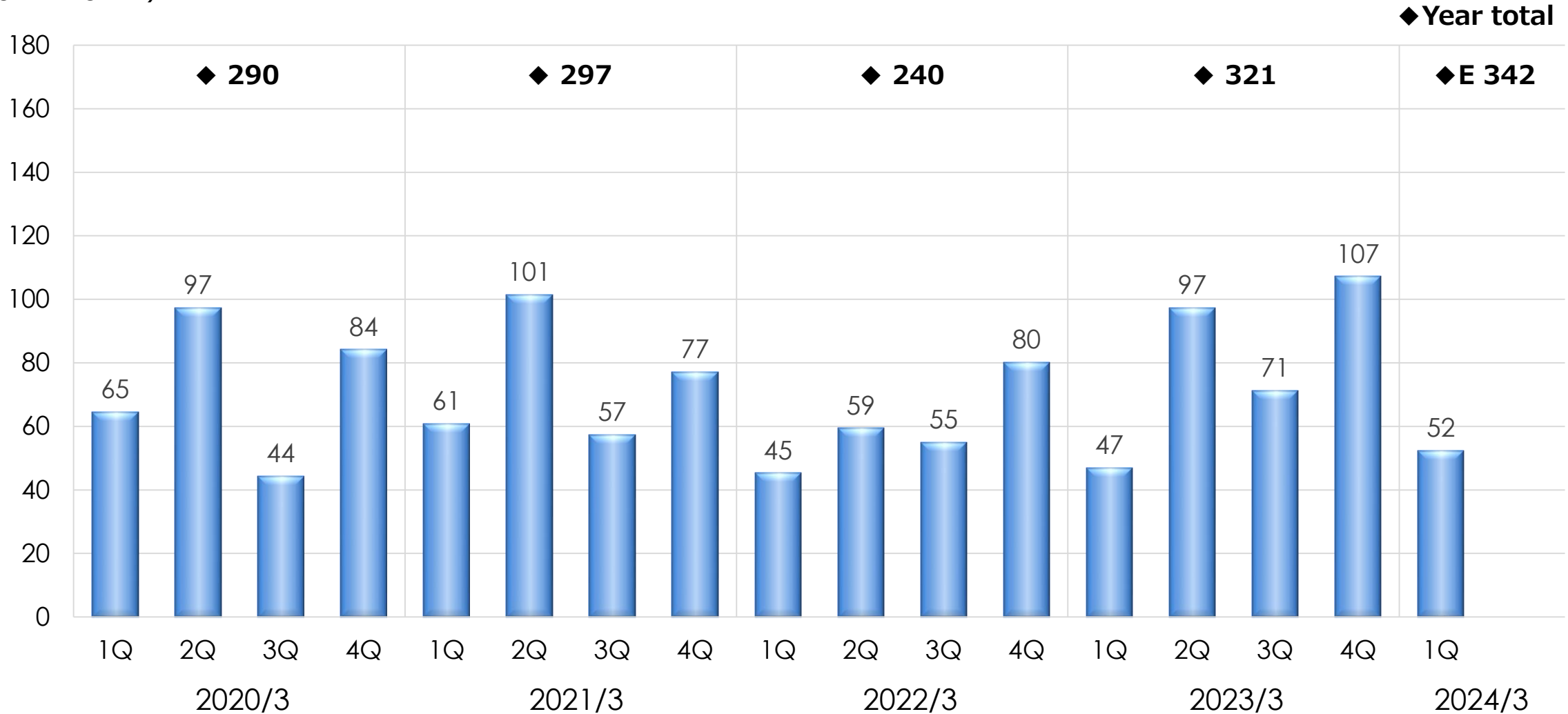
Order Intake in Japanese Market

(100 million ¥)



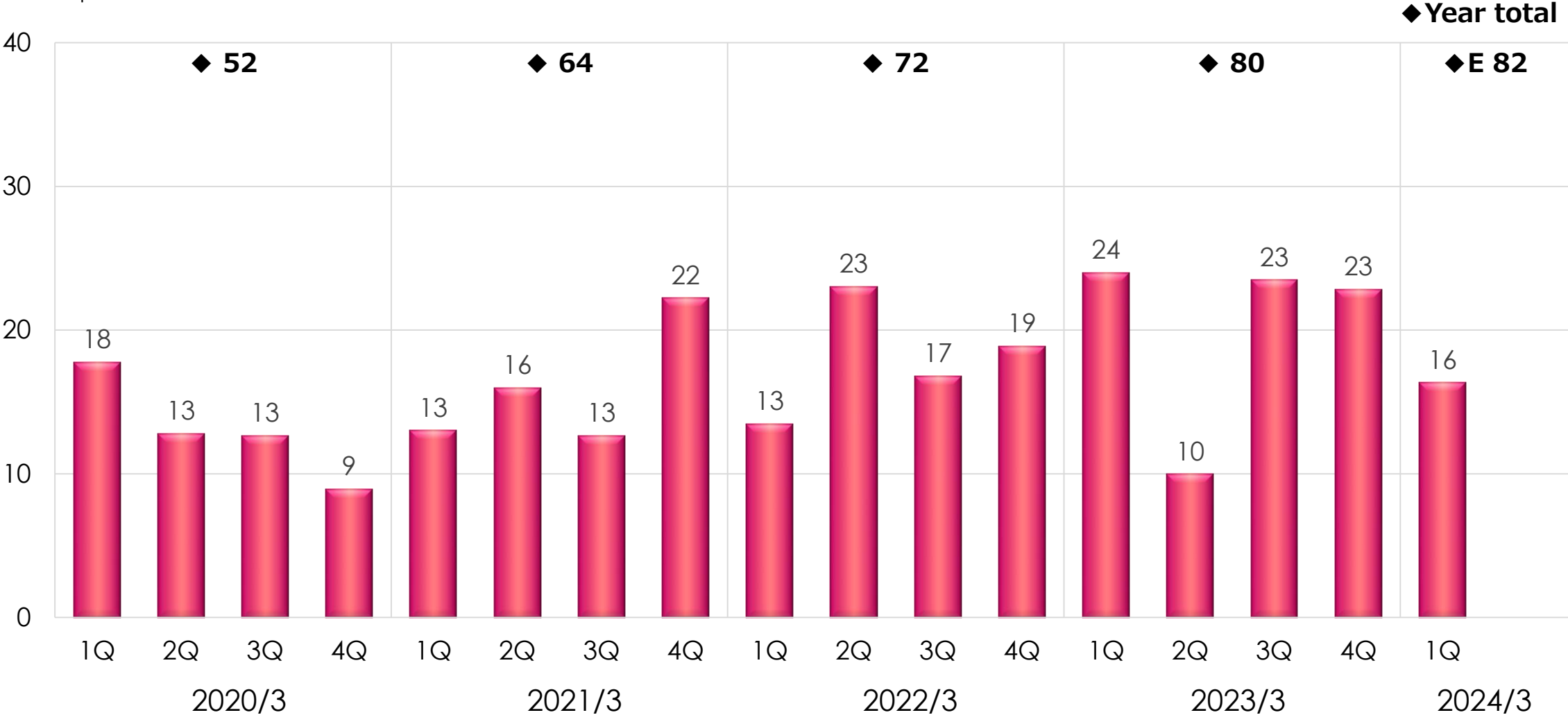
Net Sales in Japanese Market

(100 million ¥)



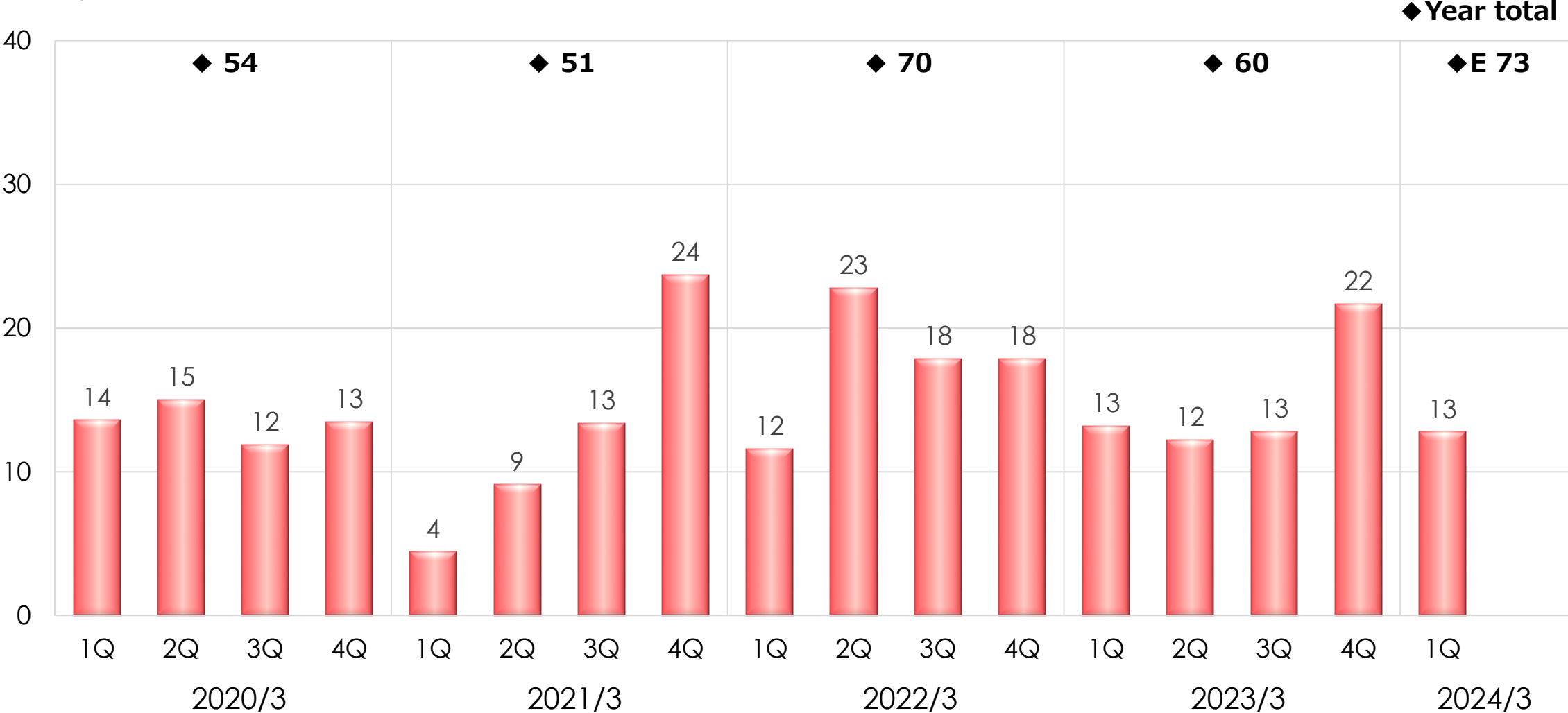
Order Intake in North American Market

(million \$)



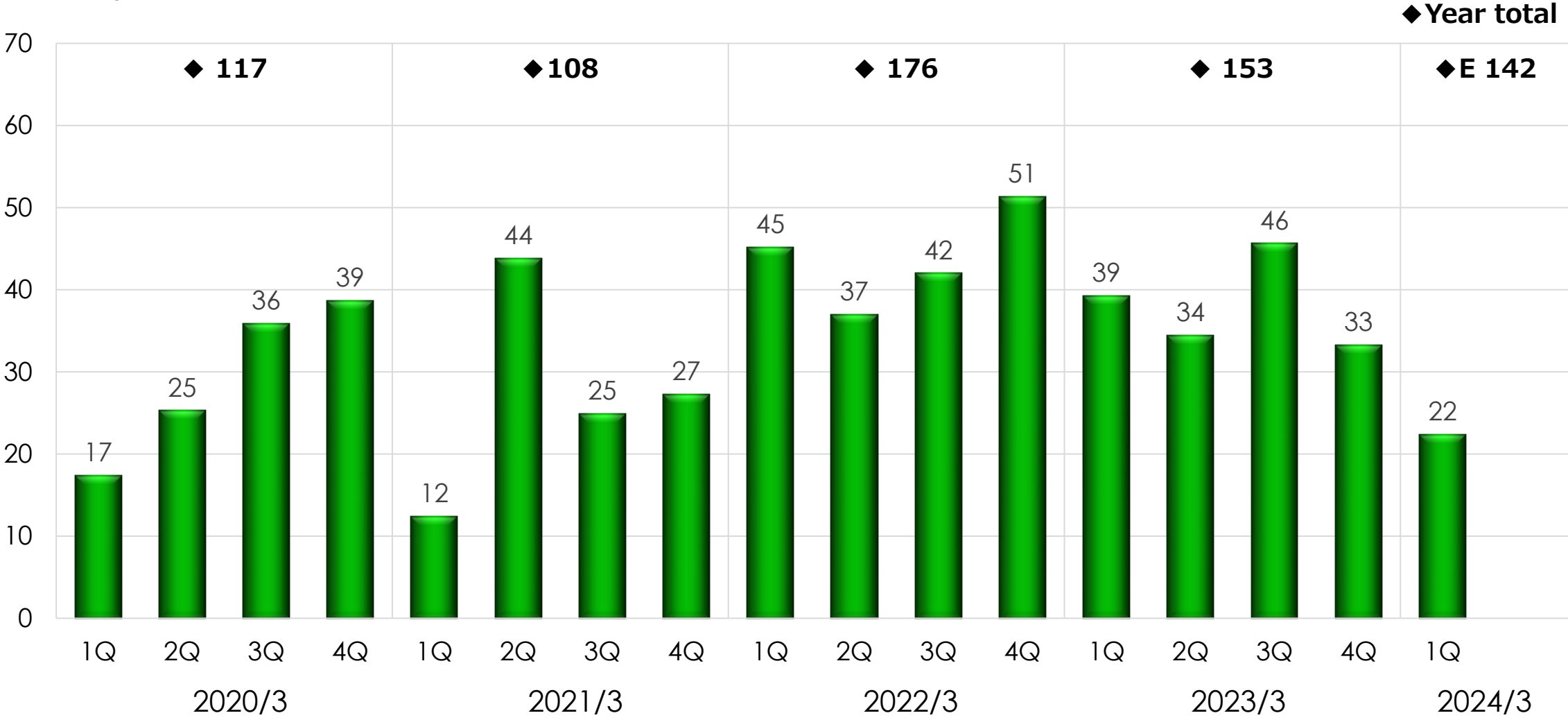
Net Sales in North American Market

(million \$)



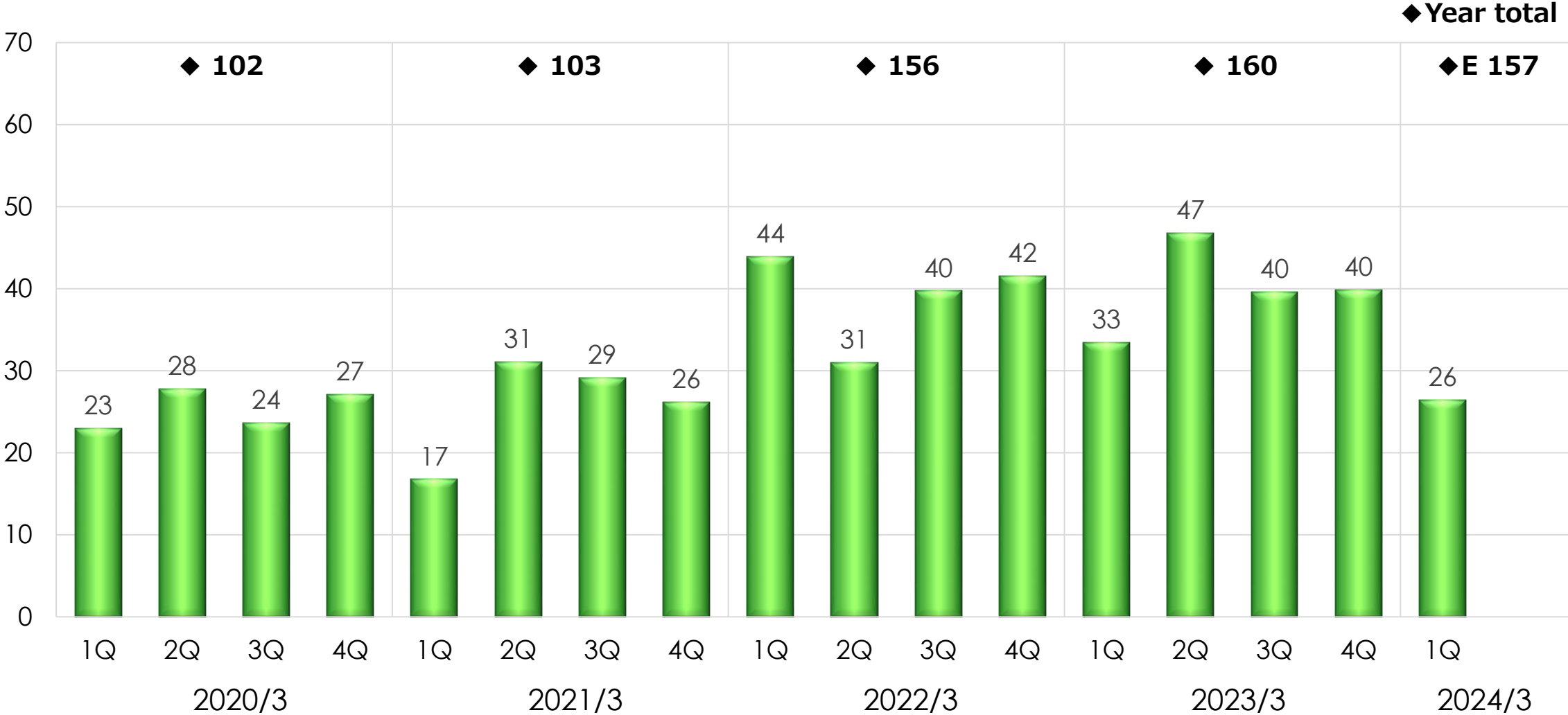
Order Intake in European Market

(million EUR)



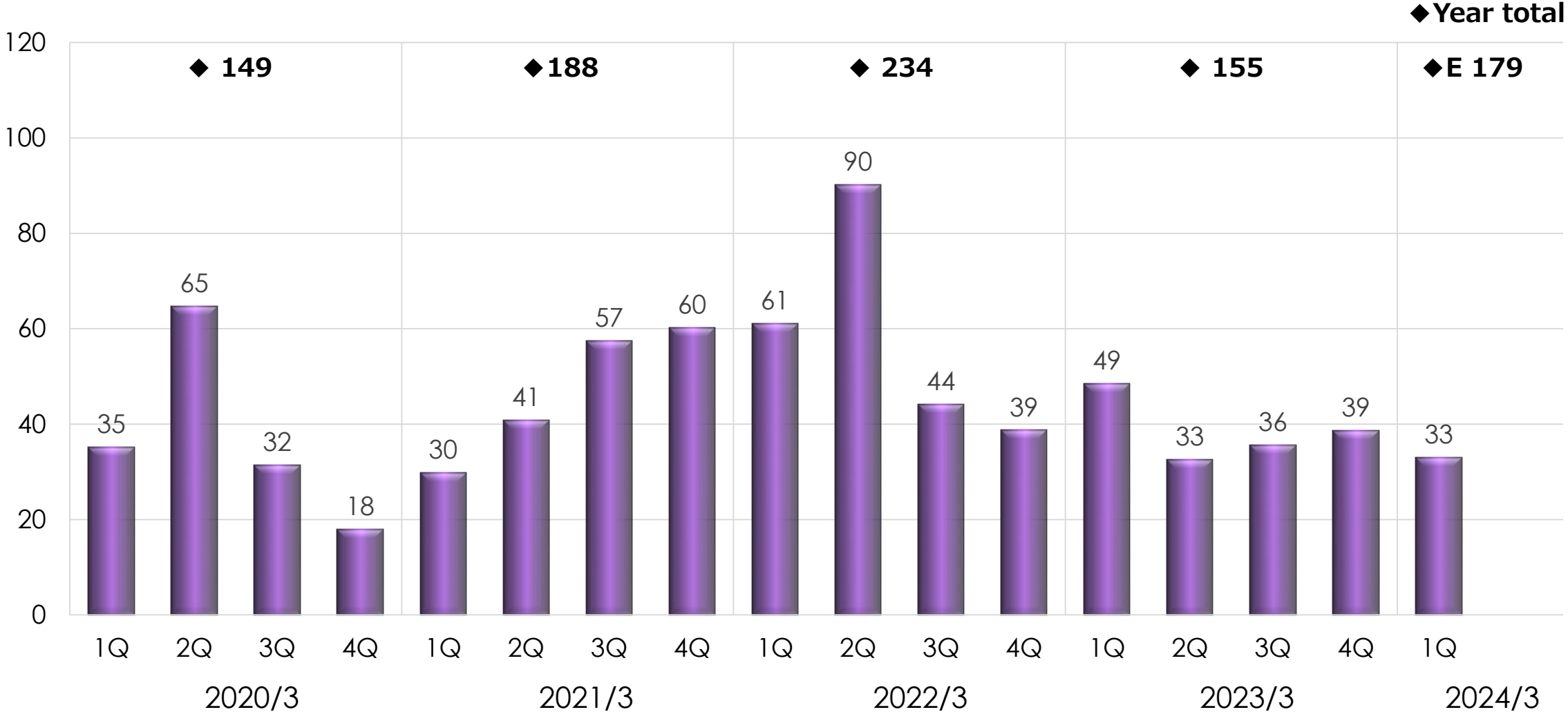
Net Sales in European Market

(million EUR)



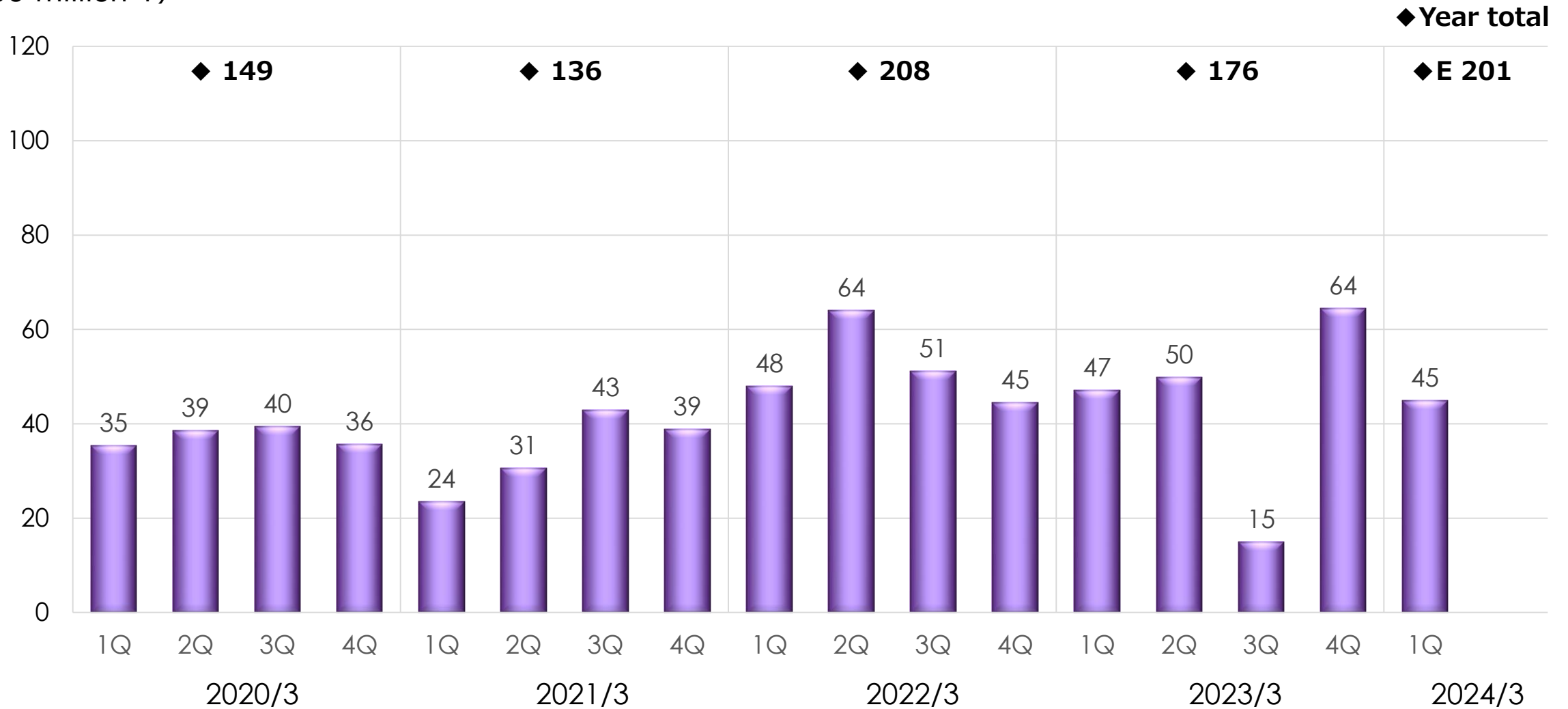
Order Intake in Greater China Market

(100 million ¥)



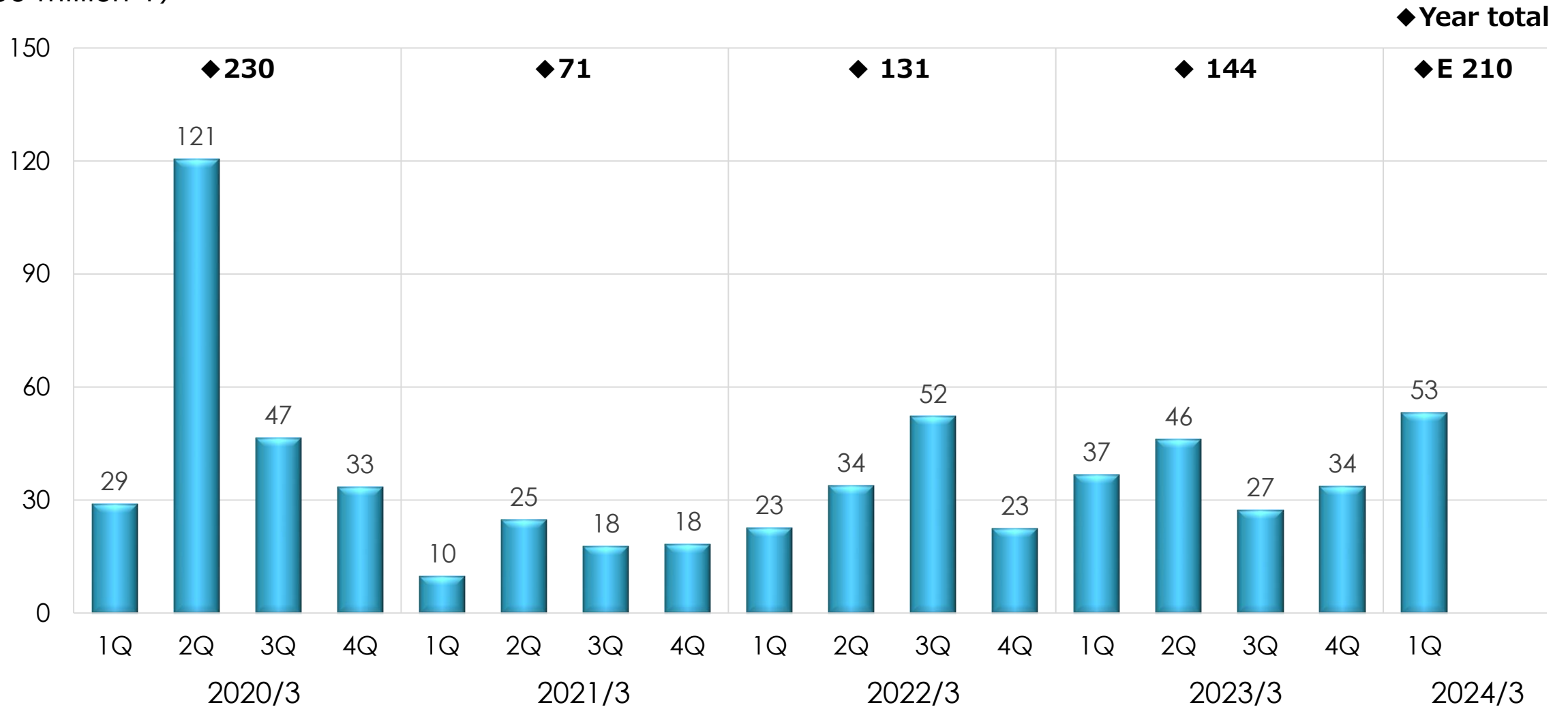
Net Sales in Greater China Market

(100 million ¥)



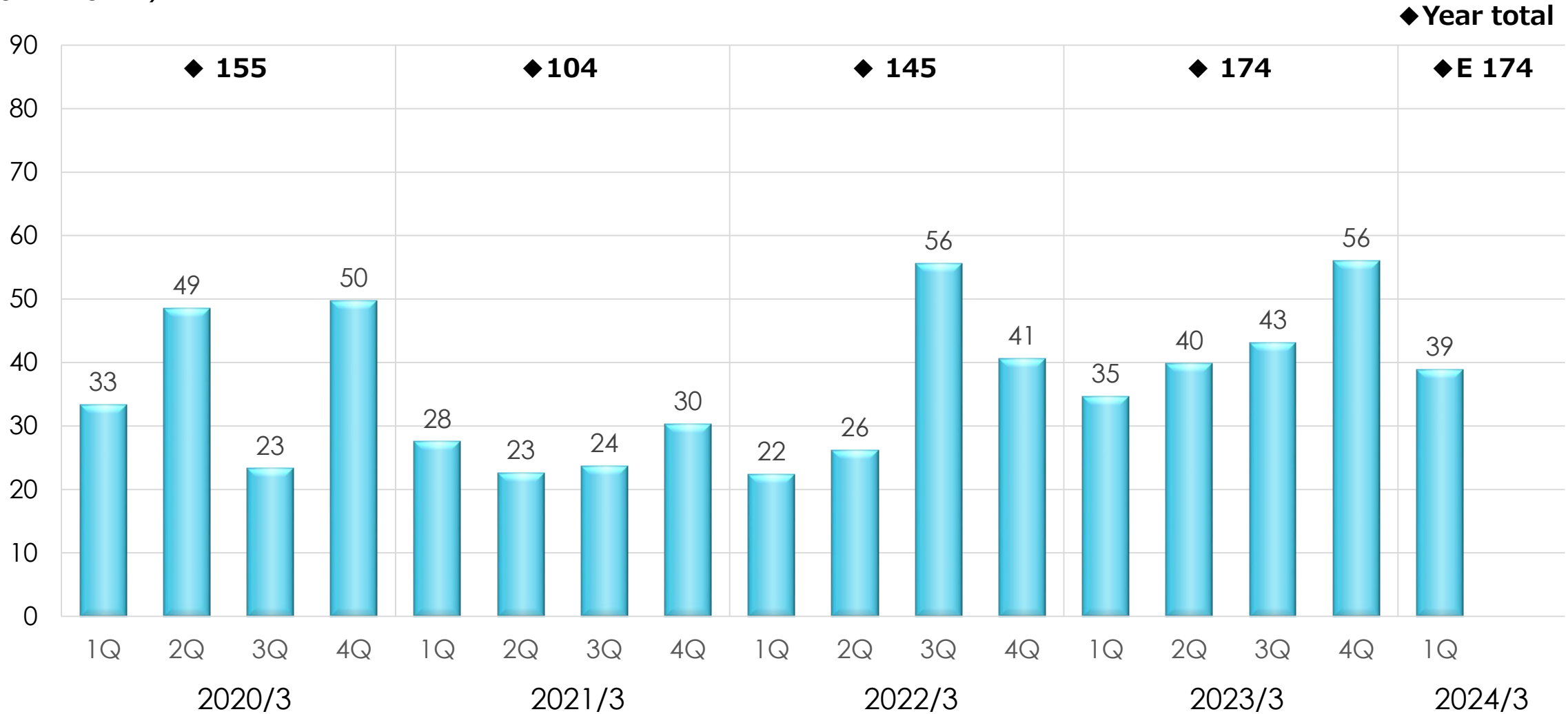
Order Intake in Other Regions' Markets

(100 million ¥)



Net Sales in Other Regions' Markets

(100 million ¥)



Mr. Akihiro Sagi
General Manager of Finance Department (IR section)
E-mail: Akihiro_Sagi@komori.co.jp

Caution Regarding Forward-Looking Statements

The forecasts in this material are based on management's assumptions and beliefs held in light of information currently available to it and accordingly involve risks and uncertainties that may cause actual results to differ materially from forecasts. These uncertainties include, but are not limited to, changes in economic conditions, market trends, changes in foreign currency exchange rates and other factors.