



August 3, 2023

To Whom It May Concern

4-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo
Shin-Etsu Chemical Co., Ltd.
Yasuhiko Saitoh
Representative Director / President
(Code No. 4063)
Contact:
Toshiyuki Kasahara
Corporate Officer, General Manager
Finance and Accounting Department
TEL: +81-3-6812-2350

Notice Concerning Status of Repurchase of Shares
(Repurchase of Shares Based on Provisions in the Company's Articles of Incorporation
Relating to Article 165(2) of the Companies Act)

Shin-Etsu Chemical Co., Ltd. hereby announces that, as to the repurchase of shares, based on the provisions of Article 156 of the Companies Act, as applied pursuant to Article 165(3) of the Companies Act, resolved at the board of directors meeting held on July 27, 2023, the current status of the repurchases (interim status) is as described below.

- | | |
|--------------------------------------|--|
| 1. Share Type Purchased: | Common shares of the Company |
| 2. Total Number of Shares Purchased: | 0 |
| 3. Total Share Purchase Amount: | 0 Japanese Yen |
| 4. Purchase Period: | July 28, 2023 to July 31, 2023
(transaction date) |
| 5. Purchase Method: | Market Purchases on the Tokyo Stock Exchange |

For Reference:

1. Contents of Resolution of Board of Directors Meeting Held on July 27, 2023
 - (1) Share Type for Purchases: Common shares of the Company
 - (2) Total Number of Shares to be Purchased: 30,000,000 shares (maximum)
(1.5% of the total shares issued and outstanding, excluding treasury shares)
 - (3) Total Share Purchase Amount: 100 billion Japanese Yen (maximum)
 - (4) Purchase Period: July 28, 2023 to December 29, 2023
2. Current Status (total number of shares repurchased as of July 31, 2023)
 - (1) Total Number of Shares Purchased: 0
 - (2) Total Share Purchase Amount: 0 Japanese Yen