

Document and entity information

	Mar 2024	Jun 2023
Company information		
Company information		
FASF member mark		true
Document name		第1四半期決算短信〔日本基準〕(連結)
Filing date		2023-08-03
Company name		SHINAGAWA REFRACTORIES CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		true
Sapporo		true
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		53510
URL		https://www.shinagawa.co.jp
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2024-03-31	
Quarterly period		1
Representative		
Title		代表取締役社長
Name		藤原 弘之
Inquiries		
Title		IR・広報部長
Name		矢野 孝佳
Tel		03-6265-1614
Other		
Quarterly statement filing date (as planned)		2023-08-10
Dividend payable date (as planned)		-
Supplemental material of quarterly results		true
Way of getting		-
Convening briefing of quarterly results		-
Target for briefing of quarterly results		-

Business Results-Quarterly operating results

(in millions of yens)

	Jun 2023	Jun 2022
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	36,670	29,661
% change	23.6	14.8
Operating profit		
Operating profit	3,599	2,559
% change	40.7	-4.9
Ordinary profit		
Ordinary profit	3,977	3,121
% change	27.4	9.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	6,941	1,919
% change	261.7	-11.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,543	2,851
Change in comprehensive income	199.6	1.1
Other consolidated operating results		
Basic earnings per share (Yen)	741.87	205.24
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	-	

Business Results-Quarterly financial positions

(in millions of yens)

	Jun 2023	Mar 2023
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	149,637	143,901
Net assets	78,829	71,425
Capital adequacy ratio (%)	50.5	47.3
Net assets per share (Yen)	8,074.19	7,279.71
Note to consolidated financial positions		
Owner's equity	75,549	68,115
Note to financial positions	-	

Business Results-Note to quarterly business results

	Jun 2023
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Mar 2024	Jun 2023	Mar 2023

Quarterly dividends		
Quarterly dividends		
Dividends		
Dividend per share (Yen)		
Dividend per share (Yen)		
First quarter		
Result	-	-
Second quarter		
Result		100.00
Forecast	160.00	
Upper	-	
Lower	-	
Third quarter		
Result		-
Forecast	-	
Upper	-	
Lower	-	
Year end		
Result		100.00
Forecast	-	
Upper	-	
Lower	-	
Annual		
Result		200.00
Forecast	-	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual		true
Note to dividends		
Note to dividends		

2. 2024年3月期第2四半期末の配当につきましては、直近に公表されている配当予想を1株当たり110円から160円に修正しております。詳細は、本日（2023年8月3日）公表の「業績予想及び配当予想の修正に関するお知らせ」をご覧ください。なお、2024年3月期期末の配当につきましては、未定としております。3. 当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行う予定であります。2023年3月期及び2024年3月期（予想）第2四半期末の配当につきましては、当該株式分割前の配当金の額を記載しております。

Annual

Quarterly Forecasts

(in millions of yens)

Mar 2024

Sep 2023

Quarterly forecasts

Quarterly forecasts

3. 2024年3月期の連結業績予想（2023年4月1日～2024年3月31日）

Title for forecasts

Preamble to consolidated forecasts

Preamble to forecasts

-

Main table of consolidated forecasts

Net sales

Net sales

Forecast

144,000

74,000

Upper

-

-

Lower

-

-

% change

Forecast

15.2

21.2

Upper

-

-

Lower

-

-

Operating profit

Operating profit

Forecast

14,200

7,200

Upper

-

-

Lower

-

-

% change

Forecast

30.9

33.3

Upper

-

-

Lower

-

-

Ordinary profit

Ordinary profit

Forecast

14,500

7,500

Upper

-

-

Lower

-

-

% change

Forecast

26.6

19.0

Upper

-

-

Lower

-

-

Profit attributable to owners of parent

Profit attributable to owners of parent

Forecast

14,000

9,500

Upper

-

-

Lower

-

-

% change

Forecast

68.5

107.1

Upper

-

-

Lower

-

-

Basic earnings per share (Yen)

Basic earnings per share (Yen)

Forecast

299.24

1,015.29

Upper

-

-

Lower

-

-

Note to consolidated forecasts

Note to forecasts

2. 2024年3月期の業績見直しにつきましては、直近に公表されている業績予想から修正を行っております。詳細は、本日（2023年8月3日）公表の「業績予想及び配当予想の修正に関するお知らせ」をご覧ください。3. 当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行う予定であります。2024年3月期通期の連結業績予想における1株当たり当期純利益につきましては、当該株式分割の影響を考慮した金額を記載しております。なお、当該株式分割を考慮しない場合の1株当たり当期純利益は1,496円22銭となります。

Correction of financial forecast from the most recent financial forecast

Correction of financial forecast from the most recent financial forecast

Forecast

true

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Jun 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

Jun 2023

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

Others

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

-

Note to applying of specific accounting of the consolidated quarterly financial statements

Note to applying of specific accounting of the consolidated quarterly financial statements

-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

		Jun 2023
Changes in accounting policies, accounting estimates and retrospective restatement		
Changes in accounting policies, accounting estimates and retrospective restatement		
Others		
Changes in accounting policies, accounting estimates and retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard		true
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies, accounting estimates and retrospective restatement		
Note to changes in accounting policies, accounting estimates and retrospective restatement		(注)詳細は、添付資料P.8「2. 四半期連結財務諸表及び主な注記(3) 四半期連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes, Quarterly-Number of issued and outstanding shares common stock

	Jun 2023	Mar 2023	Jun 2022
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	9,429,366	9,429,366	
Number of treasury stock at the end of fiscal year	72,460	72,450	
Average number of shares	9,356,909		9,351,037
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.