

TRANSLATION FOR REFERENCE PURPOSES ONLY

This notice has been translated from the original Japanese text of the timely disclosure statement dated August 4, 2023 and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.



August 4, 2023

Listed Company Name: **Unicharm Corporation**
Company Representative: Takahisa Takahara,
Representative Director
President and Chief Executive Officer
(Code Number: 8113; Prime Market, Tokyo Stock Exchange)
Contact Person: Hirotatsu Shimada,
Managing Executive Officer,
General Manager of Accounting
Control and Finance Division
Telephone Number: +81-3-3451-5111

Notice of Change to Specified Subsidiary (UNICHARM MYANMAR CO.,LTD)

Unicharm Corporation (the “Company”) hereby announces that UNICHARM MYANMAR CO.,LTD, its consolidated subsidiary, is scheduled to become a specified subsidiary.

1. Reason for the Change

The Company has resolved at board of meeting held on August 4, 2023, that Uni.Charm(Thailand) Co., Ltd.,its consolidated subsidiary, made a capital increase to UNICHARM MYANMAR CO.,LTD, its consolidated subsidiary (Sub-subsidiary), in order to strengthen its business foundation. As a result, the capital amount of the subsidiary will become 10 percent or more of the total capital amount of the Company. Therefore, the subsidiary is scheduled to become a specified subsidiary.

2. Company Profile

(1)	Company name	UNICHARM MYANMAR CO.,LTD
(2)	Address	U Yay Paw Street, Plot (45), Zone (2), City of Hlaing Thar Yar Industrial Zone, Hlaing Thar Yar Township, Yangon, Republic of the Union of Myanmar
(3)	Name and title of representative	Managing Director Yasutaka Nishioka
(4)	Business description	Manufacture and sales of feminine care products, baby and child care products, etc.
(5)	Capital (before capital increase)	USD 5 million
(6)	Date of foundation	February 28, 1997
(7)	Majority shareholder and shareholding ratio (before capital increase)	Uni.Charm(Thailand) Co., Ltd. 100%

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(8)	Relationship between the Company and UNICHARM MYANMAR CO.,LTD	Capital relationship	The Company indirectly holds a 100% share in UNICHARM MYANMAR CO.,LTD.	
		Personnel relationship	The Company has seconded executives to UNICHARM MYANMAR CO.,LTD.	
		Business relationship	There are business relationship between the Company and UNICHARM MYANMAR CO.,LTD.	
(9)	Business results and financial position of UNICHARM MYANMAR CO.,LTD for the most recent three-year period			
	Fiscal year end	Fiscal Year Ended December 2020	Fiscal Year Ended December 2021	Fiscal Year Ended December 2022
	Net assets	MMK 2,227 million	MMK 1,233 million	MMK (281) million
	Total assets	MMK 8,108 million	MMK 19,950 million	MMK 40,607 million
	Revenue	MMK 13,878 million	MMK 16,500 million	MMK 30,403 million
	Net income	MMK (2,121) million	MMK (995) million	MMK (3,300) million

3. Details of the Capital Increase

(1)	Amount	USD 22 million (JPY 3,048million) * (planned)
(2)	Capital (after capital increase)	USD 27 million (planned)
(3)	Shareholding ratio (after capital increase)	100% (indirect ownership) (planned)

*Calculated at exchange rate of USD = JPY140.97

4. Date of Change

Scheduled from August to December 2023

5. Future Outlook

The impact of the capital increase on our consolidated financial results is expected be negligible.

END