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Notice of Revision forecast for the second quarter period consolidated earnings of the fiscal year ending December 2023

Based on the recent performance trends, we have revised the forecast for second quarter period consolidated earnings forecast of the current fiscal year, which were announced on February 13, 2023, as follows.

1. Revision of consolidated earnings forecast for the second quarter period of the fiscal year ending December 2023 (January 1, 2023 to June 30, 2023)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Profit
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	13,610	1,187	1,170	800	57.34
Revised (B)	10,434	539	706	137	9.42
Change (B-A)	-3,175	-647	-464	-663	
Percentage change	-23.3%	-54.5%	-39.6%	-82.8%	
(FYR) Previous fiscal year results (Second Quarter of FY12/2023)	12,885	1,289	1,725	1,246	93.21

2. Reason for amendment

The global semiconductor market continues to experience a slowdown, driven by factors such as a worldwide decrease in demand for PCs and smartphones due to the backlash from the special demand surge during the Covid-19 pandemic, prolonged inventory adjustments for memory and other components, and further investment restraint in data centers.

In the midst of these circumstances, our group has been focusing on the business of semiconductor manufacturing equipment for power semiconductors, an area where capital investment has remained robust within the semiconductor

industry. However, we have seen a trend of delays in equipment acceptance inspections compared to our initial plans, due to requests from customers to delay equipment shipments and start-ups. On the profit side, we anticipate falling short of our initial plans due to a decrease in sales resulting from these acceptance inspection delays for our high-margin semiconductor manufacturing equipment.

Given these circumstances, we are revising downward our performance forecast figures for the cumulative second quarter of the fiscal year ending December 2023, which we announced on February 13, 2023.

As for the consolidated performance for the full fiscal year ending December 2023, we are maintaining our forecast as we currently believe it to be achievable.

- Please note that the above performance forecasts are based on information available as of the date of this announcement, and actual performance may differ from these forecast figures due to various factors in the future.