

Toyo Ink SC Holdings Co., Ltd.

TSE Code: 4634

August 7, 2023

Supplemental data of FY2023 First Half Financial Results

※The forecasts sets out in this presentation are based on the assumptions and beliefs of our management in light of the information available to it as of August 7, 2023. Changes in global, economic and business conditions could cause actual results to differ materially from these forecasts. All amounts are rounded to the nearest 100 million yen.

FY2023 First Half Business Performance

(Unit: 1 billion yen)

	1H, FY2022	1H, FY2023	Increase/ decrease (%)	FY2023 Forecast
Net sales	154.8	153.7	-0.7	330.0
Operating profit	4.6	4.8	3.0	11.0
Ordinary profit	6.7	5.4	-20.2	9.5
Profit attributable to owners of parent	8.4	3.8	-54.3	6.0
Operating margin	3.0%	3.1%	+0.1 (point)	3.3%
Overseas sales ratio	52.5%	52.8%	+0.3 (point)	

(Unit: 1 billion yen)

	As at Dec. 31, 2022	As at June 30, 2023	Increase/ decrease (%)
Current assets	229.2	221.9	-3.2
Fixed assets	181.9	204.1	12.2
Total assets	411.2	426.1	3.6
Current liabilities	113.5	120.8	6.5
Long-term liabilities	69.8	59.9	-14.3
Total liabilities	183.3	180.7	-1.4
Total net assets	227.9	245.4	7.7
Total of liabilities and net assets	411.2	426.1	3.6

	As at Dec. 31, 2022	As at June 30, 2023
Interest-bearing debt (1 billion yen)	86.4	87.4
Net worth ratio (%)	53.3	55.5
D/E ratio	0.42	0.42

FY2023	First Half	Year End (forecast)
Dividend (yen/1share)	45	45

	As at Dec. 31, 2022	As at June 30, 2023
Consolidated subsidiaries	61	57
Equity method companies	7	6

Performance by Segment

TOYO INK SC

For a Vibrant World

		1H, FY2023 (1 billion yen)		Increase/ decrease (%) Year on Year		Increase/ decrease (%) Quarter on Quarter		FY2023 Total Results (1 billion yen)		Increase/ decrease (%) Year on Year	
		Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Colorants and Functional Materials	Japan	9.7	0.3	-4.9	-58.2	13.7	215.6	18.3	0.4	-10.7	-75.1
	Overseas	15.7	0.9	5.7	353.1	7.8	279.1	30.2	1.1	6.3	246.4
	Total	20.7	0.9	1.9	82.9	10.4	70.3	39.4	1.5	-0.0	-2.4
Polymers and Coatings	Japan	12.4	0.4	-7.5	2.2	6.9	6.1	23.9	0.8	-7.3	-6.7
	Overseas	9.1	0.7	-5.6	65.2	14.2	42.3	17.1	1.2	-6.8	54.5
	Total	19.0	1.1	-4.0	58.5	9.8	38.5	36.3	1.9	-4.7	28.1
Packaging	Japan	11.0	0.3	0.5	40.7	-0.6	-42.5	22.0	0.9	3.5	63.8
	Overseas	9.5	0.4	-9.7	-	0.5	172.5	18.9	0.6	-2.1	-
	Total	20.1	0.7	-4.6	294.1	-0.3	3.4	40.4	1.4	0.9	201.2
Printing and Information	Japan	9.2	-0.2	0.1	-	0.3	-	18.3	-0.5	1.9	-
	Overseas	10.4	0.3	-3.9	-33.6	6.0	92.0	20.1	0.5	-1.1	-44.5
	Total	18.5	0.1	-2.0	-56.2	-3.3	-	36.3	-0.0	0.0	-
Others		1.4	0.0	7.3	-99.7	-7.1	-95.4	2.8	0.0	13.6	-97.7
Adjustment		-0.8	-0.0	-	-	-	-	-1.6	-0.0	-	-
Total consolidated		78.8	2.8	-2.1	58.1	5.4	48.9	153.7	4.8	-0.7	3.0

(Note) The segment performance for Japan and overseas does not take into account eliminations between regions. Supplemental data of FY2023 First Quarter Financial Results

Performance by Region

FY2023	1H, FY2023 (1 billion yen)		Increase/decrease (%) Year on Year		Increase/decrease (%) Quarter on Quarter		FY2023 Total Results (1 billion yen)		Increase/decrease (%) Year on Year	
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
	Japan	43.6	0.7	-3.0	-37.9	4.6	-6.4	85.3	1.5	-3.2
Asia	31.7	1.5	-3.6	69.7	9.4	65.9	60.6	2.4	-3.6	44.1
Europe	6.4	0.6	-9.9	108.0	-7.2	-	13.4	0.6	5.6	39.7
The Americas	6.4	0.2	12.2	-	11.3	45.4	12.2	0.3	13.3	-
Adjustment	-9.3	-0.2	-	-	-	-	-17.8	-0.2	-	-
Total consolidated	78.8	2.8	-2.1	58.1	5.4	48.9	153.7	4.8	-0.7	3.0

(Note) FY2022 (1 billion yen)	1st Quarter		2nd Quarter		3rd Quarter		4th Quarter		Total	
	Net sales	Operating profit	Net sales	Operating income	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	43.1	1.8	44.9	1.2	42.7	-0.5	46.3	0.4	177.0	2.9
Asia	30.0	0.8	32.8	0.9	32.4	0.9	31.6	1.1	126.9	3.7
Europe	5.5	0.2	7.1	0.3	7.0	-0.1	7.3	0.1	26.9	0.5
The Americas	5.0	-0.0	5.7	-0.1	6.3	0.0	5.6	-0.0	22.7	-0.1
Adjustment	-9.4	0.1	-10.2	-0.5	-8.1	0.4	-9.9	-0.1	-37.6	-0.1
Total consolidated	74.2	2.8	80.5	1.8	80.2	0.7	80.9	1.6	315.9	6.9