



Consolidated Financial Report for the First Quarter of Fiscal 2023
(The Fiscal Year Ended March 31, 2024 under Japanese GAAP)

August 7, 2023

Company Name: Asahi Broadcasting Group Holdings Corporation
 Stock Exchange Listing: Tokyo Stock Exchange
 Securities Code: 9405 URL <https://corp.asahi.co.jp/en/>
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 Scheduled Date of Securities Report Filing: August 10, 2023
 Scheduled Date of Dividend Payment Commencement: —
 Preparation of Quarterly Supplementary Explanatory Materials: Yes
 Quarterly Results Briefing Held: None

(Figures are rounded down to the nearest million yen unless otherwise stated.)

1. Consolidated Financial Results for the First Quarter of Fiscal 2023 (April 1, 2023 to June 30, 2023)

(1) Consolidated Operating Results (Cumulative)

(Percentage figures show the year-on-year increase (decrease) for each corresponding period.)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
First Quarter of Fiscal 2023	20,238	3.2	(734)	—	(598)	—	(428)	—
First Quarter of Fiscal 2022	19,606	(1.2)	(228)	—	(40)	—	352	(20.4)

Note: Comprehensive Income First Quarter of fiscal 2023: ¥1,328 million (464.9%)
 First Quarter of fiscal 2022: ¥235 million (—%)

	Basic Earnings per Share	Diluted Earnings per Share
	¥	¥
First Quarter of Fiscal 2023	(10.27)	—
First Quarter of Fiscal 2022	8.44	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity-to-Asset Ratio
	¥ million	¥ million	%
June 30, 2023	121,833	73,512	57.2
March 31, 2023	122,305	72,445	56.6

(Reference) Shareholders' Equity June 30, 2023: ¥69,734 million
 March 31, 2023: ¥69,259 million

2. Dividends

	Annual Dividend per Share				
	1Q-End	2Q-End	3Q-End	Period-End	Total
	¥	¥	¥	¥	¥
Fiscal 2022	—	10.00	—	6.00	16.00
Fiscal 2023	—				
Fiscal 2023 (Forecast)		6.00	—	8.00	14.00

Note: Revisions from recently announced dividend forecast: None

3. Consolidated Financial Results Forecasts for Fiscal 2023 (April 1, 2023 to March 31, 2024)

(Percentage figures show the year-on-year increase (decrease).)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent		Basic Earnings per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full Fiscal Year	90,000	3.4	2,500	(3.6)	2,700	1.4	1,700	25.6	40.74

Note: Revision from recently announced performance forecast: None

* Notes

(1) Changes in the number of important subsidiaries during the period: None

(2) Application of special accounting treatment for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, accounting estimates and restatements

1) Changes in accounting policies in accordance with changes in accounting standards, etc.: None

2) Changes in accounting policies other than 1): None

3) Changes in accounting estimates: None

4) Restatements: None

(4) Number of shares issued and outstanding (common shares)

1) Number of shares issued and outstanding as of the period-end (including treasury shares)	June 30, 2023	41,833,000 Shares	March 31, 2023	41,833,000 Shares
2) Number of treasury shares as of the period-end	June 30, 2023	101,209 Shares	March 31, 2023	101,209 Shares
3) Average number of shares issued and outstanding for the period	June 30, 2023	41,731,791 Shares	June 30, 2022	41,728,926 Shares

* This financial report is exempt from the quarterly review procedure.

* Explanation concerning the appropriate use of forecasts and other special instructions

(Caution regarding forward-looking statements, etc.)

Results forecasts and other forward-looking statements contained in this report are based on the assumptions, beliefs, and uncertainties in light of information available to the Company's management as of the publication date and do not represent promises by the Company or its management that these performance figures will be attained. Actual results may differ materially from forecasts due to a variety of factors.