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### Notice Concerning Differences Between Consolidated Earnings Forecast and Actual Results for the First Half of the Fiscal Year Ending December 31, 2023

Cyberlinks Co., Ltd. hereby announces the differences between consolidated earnings forecast for the first half of the fiscal year ending December 31, 2023 (January 1, 2023 through June 30, 2023), announced on May 15, 2023, and the actual results announced today.

#### 1. Differences between consolidated earnings forecast and actual results for the first half of the fiscal year ending December 31, 2023 (January 1, 2023 through June 30, 2023)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	7,763	505	504	105	9.43
Results (B)	7,675	572	589	143	12.90
Change (B - A)	(87)	67	85	38	-
Percentage change (%)	(1.1)	13.4	17.0	36.7	-
(Reference) Results for the first half of the previous fiscal year (1H FY2022)	6,233	729	732	487	47.14

#### 2. Reasons for the differences

In the consolidated financial results for the first half of the fiscal year ending December 31, 2023, the Company's efforts to expand safe, secure, low-cost, and high-quality cloud services provided by Shared Cloud resulted in steady growth in recurring revenue (see Note). Overall net sales were generally in line with, although slightly below, the plan.

Operating profit, ordinary profit, net profit attributable to owners of the parent, and basic earnings per share also exceeded forecasts due to cost reduction efforts in the Distribution Cloud business, reduced outsourcing costs in the Government Cloud business, and other factors.

Regarding the full-year forecast, the Company has not changed the forecast figures released in "Notice Concerning Revision of Earnings Forecasts for the Fiscal Year Ending December 31, 2023", announced on May 15, 2023, given uncertain factors such as order trends in the Government Cloud business and changes in operating environment in the Mobile Network business. The Company will disclose information when revisions are necessary due to changes in future business performance.

(Note) Recurring revenue refers to revenue earned on an ongoing basis, such as information processing and maintenance fees, which is the Group's own management indicator aimed at increasing stable earnings.