

August 10, 2023

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
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Asset Management Company:
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Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on debt financing (the “Borrowing”) and repayment of borrowing (the “Repayment”) hereby announces as follows:

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate ^(*)	Borrowing date	Repayment date	Repayment method, Collateral etc.
The Bank of Fukuoka, Ltd.	2,000	Base rate +0.05%	August 21, 2023	September 21, 2023	Bullet repayment, Unsecured and non- guaranteed

(Note) The interest payment date is the repayment date. The base interest rate is the JBA one-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date.

The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to Repayment as detailed in “II. Detail of Repayment” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥2,000million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to Repayment as detailed in “II. Detail of Repayment” below.

(3) Expected date of expenditure

August 21, 2023

II. Detail of Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
The Bank of Fukuoka, Ltd.	2,000	July 19, 2023	August 21, 2023

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(*)	4,500	2,000	▲2,500
Long-term borrowing ^(*)	125,700	125,700	0
Total borrowing	130,200	127,700	▲2,500
Investment corporation bonds	5,000	5,000	0
Total of borrowing and investment corporation bonds	135,200	132,700	▲2,500

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date. Short-term borrowing of ¥2,500 million yen from Mizuho Bank, Ltd. due on August 21, 2023 will be repaid with cash on hand.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part II Reference information / 2. Information supplementary to reference documents / 4. Investment Risks” of the Securities Registration Statement submitted on July 31, 2023.

We did not publish an English version of the Securities Registration Statement.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>