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August 10, 2023

Consolidated Financial Results for the Fiscal Year Ended June 30, 2023 (Under Japanese GAAP)

Company name: THE MONOGATARI CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 3097
 URL: <https://www.monogatari.co.jp/>
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 Scheduled date of annual general meeting of shareholders: September 26, 2023
 Scheduled date to commence dividend payments: September 27, 2023
 Scheduled date to file annual securities report: August 26, 2023
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended June 30, 2023 (from July 1, 2022 to June 30, 2023)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
June 30, 2023	92,274	25.9	7,202	150.6	7,179	16.4	4,693	25.9
June 30, 2022	73,277	14.4	2,873	12.4	6,167	44.5	3,727	36.6

Note: Comprehensive income For the fiscal year ended June 30, 2023: ¥4,730 million [25.8%]
 For the fiscal year ended June 30, 2022: ¥3,757 million [38.7%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
June 30, 2023	129.48	127.78	19.9	14.9	7.8
June 30, 2022	102.85	102.41	17.6	13.1	3.9

Reference: Share of profit (loss) of entities accounted for using equity method
 For the fiscal year ended June 30, 2023: ¥- million
 For the fiscal year ended June 30, 2022: ¥- million

Note: The Company conducted a 3-for-1 stock split as of March 1, 2023. Therefore, “Basic earnings per share” and “Diluted earnings per share” have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2023	50,011	24,954	48.9	686.37
June 30, 2022	46,196	22,960	49.0	623.45

Reference: Equity

As of June 30, 2023: ¥24,472 million

As of June 30, 2022: ¥22,649 million

Note: The Company conducted a 3-for-1 stock split as of March 1, 2023. Therefore, “Net assets per share” has been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
June 30, 2023	9,695	-8,139	-3,229	6,756
June 30, 2022	8,778	-7,383	-7,251	8,464

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended June 30, 2022	Yen -	Yen 30.00	Yen -	Yen 35.00	Yen 65.00	Millions of yen 786	% 21.0	% 3.7
Fiscal year ended June 30, 2023	-	35.00	-	15.00	-	959	20.5	4.1
Fiscal year ending June 30, 2024 (Forecast)	-	15.00	-	15.00	30.00		20.6	

Note: The Company conducted a 3-for-1 stock split as of March 1, 2023. As for the dividends before the second quarter of the fiscal year ended June 2023, the Company presents the actual amount before the stock split.

3. Forecast of consolidated financial results for the year ending June 30, 2024 (from July 1, 2023 to June 30, 2024)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months	51,077	15.6	3,585	2.9	3,576	4.9	2,349	6.6	64.83
Full year	105,607	14.4	8,270	14.8	8,250	14.9	5,269	12.2	145.37

* **Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): Yes

Newly included: 1 company (PT.Agrapana Niaga Gemilang)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2023	36,354,750 shares
As of June 30, 2022	36,337,536 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2023	699,556 shares
As of June 30, 2022	8,145 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended June 30, 2023	36,250,331 shares
Fiscal year ended June 30, 2022	36,242,157 shares

Note: The Company conducted a 3-for-1 stock split as of March 1, 2023. Therefore, “Total number of issued shares at the end of the period”, “Number of treasury shares at the end of the period” and “Average number of shares outstanding during the period” have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended June 30, 2023 (from July 1, 2022 to June 30, 2023)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2023	89,243	25.9	7,187	146.2	7,210	17.3	4,693	18.1
June 30, 2022	70,872	15.6	2,918	38.4	6,144	64.9	3,972	94.7

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
June 30, 2023	129.48	127.77
June 30, 2022	109.60	109.14

Note: The Company conducted a 3-for-1 stock split as of March 1, 2023. Therefore, “Basic earnings per share” and “Diluted earnings per share” have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
June 30, 2023	49,407	24,667	49.2	683.12
June 30, 2022	45,754	22,879	49.3	621.23

Reference: Equity

As of June 30, 2023: ¥24,356 million

As of June 30, 2022: ¥22,569 million

Note: The Company conducted a 3-for-1 stock split as of March 1, 2023. Therefore, “Net assets per share” has been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

3. Forecast of non-consolidated financial results for the year ending June 30, 2024 (from July 1, 2023 to June 30, 2024)

(Percentages indicate year-on-year changes.)

	Net sales		Ordinary profit		Profit		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months	49,214	15.0	3,506	0.4	2,302	3.2	63.51
Full year	101,335	13.5	7,979	10.6	5,127	9.2	141.46

* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.