

Document and entity information

	Sep 2023	Jun 2023
Company information		
Company information		
FASF member mark		true
Document name		第3四半期決算短信 〔日本基準〕(連結)
Filing date		2023-08-14
Company name		SK-Electronics CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		66770
URL		https://www.sk-el.co.jp
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2023-09-30	
Quarterly period		3
Representative		
Title		代表取締役社長
Name		石田 昌徳
Inquiries		
Title		取締役
Name		向田 泰久
Tel		075-441-2333
Other		
Quarterly statement filing date (as planned)		2023-08-14
Supplemental material of quarterly results		true
Way of getting		-
Convening briefing of quarterly results		-
Target for briefing of quarterly results		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Quarterly operating results

(in millions of yens)

	Jun 2023	Jun 2022
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	21,008	17,801
% change	18.0	23.0
EBITDA		
EBITDA	6,003	4,620
% change	29.9	46.4
Operating profit		
Operating profit	3,720	2,433
% change	52.9	177.5
Ordinary profit		
Ordinary profit	3,678	2,472
% change	48.8	307.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,402	1,986
% change	20.9	357.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,752	3,289
Change in comprehensive income	-16.3	139.0
Other consolidated operating results		
Basic earnings per share (Yen)	231.39	189.56
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results		(注)EBITDAは、営業利益 + 減価償却費と しています。

Business Results-Quarterly financial positions

(in millions of yens)

	Jun 2023	Sep 2022
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	41,097	39,447
Net assets	30,681	28,599
Capital adequacy ratio (%)	74.7	72.5
Net assets per share (Yen)	2,954.57	2,754.09
Note to consolidated financial positions		
Owner's equity	30,681	28,599
Note to financial positions	-	-

Business Results-Note to quarterly business results

	Jun 2023
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Sep 2023	Jun 2023	Sep 2022
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	0.00		0.00
Third quarter			
Result	-		-
Year end			
Result			64.00
Forecast	144.00		
Upper	-		
Lower	-		
Annual			
Result			64.00
Forecast	144.00		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual		true	
Note to dividends			
Note to dividends			
Annual			-

Quarterly Forecasts

(in millions of yens)

	Sep 2023
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3. 2023年9月期の連結業績予想（2022年10月1日～2023年9月30日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	27,600
Upper	-
Lower	-
% change	
Forecast	10.9
Upper	-
Lower	-
EBITDA	
EBITDA	
Forecast	7,650
Upper	-
Lower	-
% change	
Forecast	12.2
Upper	-
Lower	-
Operating profit	
Operating profit	

Forecast	4,600
Upper	-
Lower	-
% change	
Forecast	20.5
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	4,600
Upper	-
Lower	-
% change	
Forecast	6.9
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	3,000
Upper	-
Lower	-
% change	
Forecast	-9.6
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	288.90
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	true

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

		Jun 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		-
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period		-

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

		Jun 2023
Applying of specific accounting of the consolidated quarterly financial statements		
Applying of specific accounting of the consolidated quarterly financial statements		
Others		
Applying of specific accounting of the consolidated quarterly financial statements		

Applying of specific accounting of the consolidated quarterly financial statements	-
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Jun 2023
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	Jun 2023	Sep 2022	Jun 2022
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,368,400	11,368,400	
Number of treasury stock at the end of fiscal year	984,082	984,082	
Average number of shares	10,384,318		10,481,177
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)		(注)期末自己株式数及び期中平均株式数の算定に当たり控除する自己株式数には、役員向け株式報酬制度に係る信託が保有する当社株式を含めております。	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2023
Non-consolidated forecasts	

Non-consolidated forecasts

Title for forecasts	2. 2023年9月期の個別業績予想（2022年10月1日～2023年9月30日）
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Main table of non-consolidated forecasts	
Net sales	
Net sales	
Forecast	21,300
Upper	-
Lower	-
% change	
Forecast	13.1
Upper	-
Lower	-
EBITDA	
EBITDA	
Forecast	4,950
Upper	-
Lower	-
% change	
Forecast	15.8
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	3,000
Upper	-
Lower	-
% change	
Forecast	16.6
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	5,600
Upper	-
Lower	-
% change	
Forecast	12.2
Upper	-
Lower	-
Profit	
Profit	
Forecast	4,400
Upper	-
Lower	-
% change	
Forecast	4.0
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	432.72
Upper	-
Lower	-
Note to non-consolidated forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	true