

[Translation]



August 15, 2023

To whom it may concern:

Company name	Cosmo Energy Holdings Co., Ltd. (Code: 5021, Prime Market in the Tokyo Stock Exchange)
Representative	Shigeru Yamada Representative Director and Group CEO
Contact person	Eriko Date General Manager of Corporate Communication Dept. (TEL: (03)-3798-3101)

Notice Concerning Receipt of Response to Information List Regarding Large-scale Purchase
Actions, etc. of the Company's Share Certificates, etc.

As already announced in the press release as of August 3, 2023 “Notice Concerning Delivery of Information List Regarding Large-scale Purchase Actions, etc. of the Company’s Share Certificates, etc.,” the Company delivered the “Information List” dated August 3, 2023, to Minami Aoyama Fudosan Co., Ltd. (“Minami Aoyama Fudosan”) and Ms. Aya Nomura (“Ms. Nomura”) requesting provision of information considered necessary for the Company’s Board of Directors and the Company’s shareholders to examine details of the Large-scale Purchase Actions, etc., based on the “Company’s Basic Policies for the Control of the Company Based on the Fact that City Index Eleventh Co., Ltd. and Other Parties(*) Carry Out Large-scale Purchase Actions, etc. of the Company’s Share Certificates, etc. and Response Policies to Large-scale Purchase Actions, etc. of the Company’s Share Certificates, etc.” that continue to be limited to the extent of enactment, etc. of the countermeasures introduced by the Company as of January 11, 2023, and approved by the Company’s shareholders as of June 22 of the same year. The Company hereby informs you that the Company received a response to the Information List (the “Response”) from Minami Aoyama Fudosan and Ms. Nomura today.

(*) “City and Other Parties” means City Index Eleventh Co., Ltd., as well as its joint holders, Minami Aoyama Fudosan and Ms. Nomura.

In response, the Company’s Board of Directors submitted the Response to the Independent Committee immediately, and the Company’s Board of Directors examines whether the information provided by Minami Aoyama Fudosan and Ms. Nomura in the Response is sufficient for the Company’s Board of Directors and the Company’s shareholders to examine details of the Large-scale Purchase Actions, etc. If the Company’s Board of Directors reasonably determines that it would be insufficient for the Company’s Board of Directors and the Company’s shareholders to examine details of the Large-scale Purchase Actions, etc., the Company may request that Minami Aoyama Fudosan and Ms. Nomura additionally provide the necessary information.

The Company would like to ask its shareholders to continuously pay close attention to the information to be disclosed by the Company.

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