

Document and entity information

Jun 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-08-18
Company name	KITAGAWA SEIKI CO.,LTD.
Securities code	6327
URL	https://kitagawaseiki.co.jp
Representative	
Title	代表取締役社長
Name	内田 雅敏
Inquiries	
Title	執行役員財務部長
Name	西田 圭司
Tel	0847-40-1200
Other	
Date of general shareholders' meeting (as planned)	2023-09-27
Dividend payable date (as planned)	2023-09-28
Annual securities report filing date (as planned)	2023-09-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(投資家・アナリスト)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-06-30

Business Results-Operating results

(in millions of yens)

	Jun 2023	Jun 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	6,462	5,032
% change	28.4	4.4
Operating profit		
Operating profit	735	512
% change	43.5	-5.3
Ordinary profit		
Ordinary profit	804	674
% change	19.3	23.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	702	588
% change	19.5	19.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	753	577
Change in comprehensive income	30.5	8.3
Other consolidated operating results		
Basic earnings per share (Yen)	99.19	83.28
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	22.4	23.5
Ordinary profit to total assets ratio (%)	9.1	9.2
Operating profit to net sales ratio (%)	11.4	10.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Jun 2023	Jun 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	8,940	8,836
Net assets	3,502	2,774
Capital adequacy ratio (%)	39.2	31.4
Net assets per share (Yen)	493.37	392.85
Note to consolidated financial positions		
Owner's equity	3,502	2,774
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Jun 2023	Jun 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	186	1,399
Cash flows from investing activities	-143	-316
Cash flows from financing activities	-163	12
Cash and equivalents, end of period	2,498	2,609

Business Results-Note to business results

Jun 2023

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Jun 2024	Jun 2023	Jun 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		8.00	6.00
Forecast	8.00		
Upper	-		
Lower	-		
Annual			
Result		8.00	6.00
Forecast	8.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		56	42
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		8.1	7.2
Forecast	10.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.8	1.7
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Jun 2024	Dec 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年6月期の連結業績予想(2023年7月1日~2024年6月30日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	6,000	3,300
Upper	-	-
Lower	-	-
% change		
Forecast	-7.2	48.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	680	340
Upper	-	-
Lower	-	-
% change		
Forecast	-7.5	72.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	660	330
Upper	-	-
Lower	-	-
% change		
Forecast	-18.0	81.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	550	280
Upper	-	-
Lower	-	-
% change		
Forecast	-21.8	88.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	77.48	39.44
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Jun 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Jun 2023

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

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Notes-Number of issued and outstanding shares common stock

Jun 2023

Jun 2022

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

7,649,600

7,649,600

Number of treasury stock at the end of fiscal year

551,089

586,289

Average number of shares

7,087,131

7,060,413

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Jun 2023

Jun 2022

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

6,213

4,854

% change

28.0

4.9

Operating profit

Operating profit

696

477

% change

46.0

-7.2

Ordinary profit		
Ordinary profit	765	636
% change	20.2	22.7
Profit		
Profit	667	560
% change	19.3	18.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	94.25	79.32
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jun 2023	Jun 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	8,573	8,495
Net assets	3,221	2,527
Capital adequacy ratio (%)	37.6	29.7
Net assets per share (Yen)	453.84	357.81
Note to non-consolidated financial positions		
Owner's equity	3,221	2,527
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Jun 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Jun 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.