

For information purpose only. The Japanese press release should be referred to as the original.

August 24, 2023

To All Concerned Parties

REIT Issuer:

LaSalle LOGIPORT REIT

1-11-1, Marunouchi, Chiyoda-ku, Tokyo

Representative: Taira Jigami, Executive Director

(Securities Identification Code: 3466)

Asset Manager:

LaSalle REIT Advisors K.K.

Representative: Taira Jigami, President and CEO

Contact: Taira Jigami, Director, Head of Fund Management

TEL: +81-3-6367-5800

Notice regarding borrowing of funds and early prepayment of debt financing

LaSalle LOGIPORT REIT (hereinafter referred to as “LLR”) announces today that debt (the “**Borrowings**”) will be procured based on the following terms and conditions, and an early prepayment will be made on some of its debt (the “**Early Prepayment**”), as outlined below.

1. Details of the Borrowings

Category	Lender	Borrowing amount (JPY mil)	Interest rate (Note 1)	Borrowing date	Borrowing method	Repayment date (Note 3)	Repayment method (Note 4)	Collateral
Long-term	Sumitomo Mitsui Trust Bank, Limited	1,400	Base interest rate (JBA 3-month JPY TIBOR) + 0.3000%	Aug. 31, 2023	Borrowing based on individual term loan agreement dated Aug. 24, 2023 with the lenders shown on the left	Aug. 31, 2028	Bullet repayment	Unsecured and non-guaranteed
	MUFG Bank, Ltd., Mizuho Bank, Ltd. Sumitomo Mitsui Banking Corporation	6,100	To be determined (fixed interest rate) (Note 2)			Feb. 28, 2031		

Notes:

- The first interest payment date is the last day of November 2023, and the subsequent interest payment dates are the last day of every February, May, August and November thereafter (if this day would fall on a day that is not a business day, the interest payment date shall be on the following business day. However, if such date would fall in the next calendar month, the interest payment date shall be on the immediately preceding business day). As to floating interest rates, the base interest rate refers to the Japanese yen TIBOR for three-month deposits announced by the JBA TIBOR Association two business days before the interest payment date for the immediately preceding interest calculation period (however, for the first calculation period, the applicable date is the borrowing date). Please refer to the JBA TIBOR Association’s website (<https://www.jbatibor.or.jp/english/>) for changes in the JBA Japanese yen TIBOR.
- LLR will issue a separate notice upon the determination of their interest rates.
- If the repayment date would fall on a day that is not a business day, the repayment date shall be on the following

business day. However, if such date would fall in the next calendar month, the repayment date shall be on the immediately preceding business day.

4. Partial or full principal repayment prior to the maturity date is permissible under certain conditions such as LLR providing prior written notice of its intention during the period between the borrowing date and the repayment date.

2. Details of the Early Prepayment of debt

Category	Lender	Balance before prepayment (JPY mil)	Prepayment amount (JPY mil)	Balance after prepayment (JPY mil)	Borrowing date	Repayment due date	Prepayment date (scheduled)
Long-term	Syndicate of lenders arranged by MUFG Bank, Ltd., Mizuho Bank, Ltd., and Sumitomo Mitsui Banking Corporation (Note 1)	1,900	1,900	-	Mar. 1, 2017	Sep. 1, 2023	Aug. 31, 2023
	Syndicate of lenders arranged by MUFG Bank, Ltd., Mizuho Bank, Ltd., and Sumitomo Mitsui Banking Corporation (Note 2)	5,600	5,600	-			

Notes:

1. The syndicate of lenders includes Sumitomo Mitsui Banking Corporation.
2. The syndicate of lenders includes MUFG Bank, Ltd., Mizuho Bank, Ltd., and the Sumitomo Mitsui Trust Bank, Limited.
3. Due to the Early Prepayment being made, while there will be a settlement payment incurred, the impact it will have on the operational status to LLR is extremely minor.
4. For details of debt financing, please refer to “Notice Concerning Borrowing of Funds and Early Repayment of Debt Financing” issued on February 24, 2017.

3. Reason for the Borrowings

LLR has decided to borrow funds and apply it to the Early Prepayment described in “2. Details of the Early Prepayment of debt.”

4. Total procurement amount, purpose of use and scheduled outlay date of the proceeds

- (1) Total procurement amount
7,500 million yen
- (2) Specific purpose of use
Payment of a maturing loan as described in “3. Reason for the Borrowings.”
- (3) Scheduled outlay date
August 31, 2023

5. Outstanding loan balances after the Borrowings

(Unit: yen in millions)

		As of August 24, 2023	As of August 31, 2023	Increase (Decrease)
	Short-term Loan (Note)	26,960	19,460	(7,500)
	Long-term Loan (Note)	130,560	138,060	7,500
	Total Loan Amount	157,520	157,520	-
	Investment Corporation Bonds	13,500	13,500	-
	Total Interest-bearing Liabilities	171,020	171,020	-

Note: Short-term Loan refers to loans that are due within one year from the above mentioned date, and Long-term Loan refers to loans that are due in more than one year from the above mentioned date.

6. Other matters necessary for investors' appropriate understanding/judgment of the concerned information

With respect to risks regarding redemption of the Borrowings, etc. there are no material changes from the content provided in the "II Reference Information, 2. Supplementary Information on Reference Materials, 3 Investment Risks" of the Securities Registration Statement (Japanese) submitted on June 23, 2023.

*LaSalle LOGIPOINT REIT: <https://lasalle-logiport.com/english/>

This notice is an English translation of the Japanese announcement dated August 24, 2023. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.