



(This document is a summary English translation of the original Japanese document. If there are any discrepancies between this document and the original Japanese document, the original Japanese document prevails.)

FOR IMMEDIATE RELEASE

August 29, 2023

Daifuku Co., Ltd. (Securities code: 6383; TSE Prime)
Representative: Hiroshi Geshiro, President and CEO
Contact: Tetsuya Hibi, Managing Officer and CFO
Tel: +81-6-6472-1261

Notice of the Repurchase of Shares through an Off-Auction Share Repurchase Transaction (ToSTNeT-3)

(Repurchase of Shares in accordance with the Provisions of the Articles of Incorporation under Article 165, paragraph 2 of the Companies Act)

Daifuku Co., Ltd. (the “Company”) hereby announces that, at a Board of Directors meeting held on August 29, 2023, it has resolved matters pertaining to the repurchase of its own shares in accordance with the provisions of the Articles of Incorporation under Article 156 of the Companies Act, as applied pursuant to the provisions of Article 165, paragraph 3 thereof, and that the specific repurchase method was decided as described below.

1. Method of repurchase

The repurchase shall be at today’s closing price (August 29, 2023) of JPY 2,670.5 through an off-auction share repurchase transaction conducted via the Off-Auction Own Share Repurchase Trading system of the Tokyo Stock Exchange (ToSTNeT-3) at 8:45 a.m. (Tokyo time) on August 30, 2023 (no other changes to the transaction system or transaction time shall be made). This repurchase order shall only be valid at such transaction time stated above.

This press release is a public announcement upon the determination of matters pertaining to repurchase of shares and has not been prepared for the purpose of soliciting investment. Furthermore, the Bonds will not be offered or sold in Japan. In addition, this press release does not constitute an offer of, or the solicitation of an offer to buy or subscribe for, the Bonds or the shares of common stock of the Company issuable upon exercise of the stock acquisition rights (together, the "Securities") in any jurisdiction (including the United States) in which such offer or solicitation is unlawful. The Securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and, may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act; any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company. No public offering or registration of the Securities is being made in the United States.

2. Details of the matters related to repurchase

- | | |
|---------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|
| (1) Class of shares to be repurchased; | Common stock |
| (2) Total number of shares to be repurchased; | 7,489,200 shares |
| (3) Total repurchase price; | JPY 19,999,908,600 |
| (4) Announcement of the results of the repurchase | The results of the repurchase will be announced after the transaction ends at 8:45 a.m. (Tokyo time) on August 30, 2023. |

(Note 1) All or part of the planned repurchase may not be executed, dependent on market conditions and other matters.

(Note 2) The purchase will be made with a sell order equivalent to the number of shares planned to be acquired.

(Reference)

Details of the resolution concerning the repurchase of shares at the Board of Directors meeting held on August 29, 2023

Class of shares to be repurchased;	Common stock
Total number of shares which may be repurchased;	10,000,000 shares (maximum) (approximately 2.64% of the issued shares (excluding treasury stock) as of July 31, 2023)
Total repurchase price of shares to be repurchased;	JPY 20.0 billion (maximum)
Repurchase period;	From August 30, 2023 to and including December 31, 2023
Repurchase method;	Market purchase (including an off-auction share repurchase transaction) on the Tokyo Stock Exchange

*For more details, please refer to the Company's press release "Notice of the Determination of Matters Pertaining to Repurchase of Shares" dated August 29, 2023.

This press release is a public announcement upon the determination of matters pertaining to repurchase of shares and has not been prepared for the purpose of soliciting investment. Furthermore, the Bonds will not be offered or sold in Japan. In addition, this press release does not constitute an offer of, or the solicitation of an offer to buy or subscribe for, the Bonds or the shares of common stock of the Company issuable upon exercise of the stock acquisition rights (together, the "Securities") in any jurisdiction (including the United States) in which such offer or solicitation is unlawful. The Securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and, may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act; any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company. No public offering or registration of the Securities is being made in the United States.