

Translation of Japanese Original

August 29, 2023

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
Hiroaki Momoi, Executive Director
(Securities Code: 8972)

Asset Management Company:
Kenedix Real Estate Fund Management, Inc.
Hikaru Teramoto, President & CEO

Inquiries:
Tomoya Shigaki
Head of Strategic Planning,
Office REIT Department
TEL: +81-3-5157-6010

Notice Concerning Debt Financing (Interest Rate Determination) (Series 203-B)

Kenedix Office Investment Corporation (“the Investment Corporation”) announced today, that regarding the debt financing which was disclosed in the press release, “Notice Concerning Debt Financing (Green Loan etc.)” dated August 25, 2023, the undecided matter was determined.

Please see below for the details, where the today’s decided matter is underlined.

1. Outline of Debt Financing

Series	Lender	Amount	Interest Rate (Note)	Contract Date	Drawdown Date	Principal Repayment Date (Note)	Collateral Repayment Method
203-B	MUFG Bank, Ltd.	2,000 million yen	<u>0.49875%</u> (Fixed interest rate)	August 29, 2023	August 31, 2023	August 31, 2026	Unsecured, unguaranteed Repayment of principal in full on maturity date

Note: The first interest payment is due at the end of November 2023, and on the last day of every 3 months thereafter with the principal repayment day. If each interest payment day or the principal repayment day is a non-business day, then the interest payment or the principal repayment will be due on the next business day and if that next business day is in the next month, then previous business day will be applied.

2. Other

For risks concerning the repayment, etc. of the aforementioned debt financing, there are no significant changes to the “Investment Risks” as described in the Securities Report (submitted on July 28, 2023).

The Investment Corporation’s website: <https://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on August 29, 2023. However, no assurance or warranties are given for the completeness or accuracy of this English translation.