



August 29, 2023

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
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Notice Concerning Determination of the Number of  
New Investment Units to be issued by way of Third-Party Allotment

Comforia Residential REIT, Inc (“CRR”) announces that it has received a notice that the allottee is fully exercising its option to purchase all of CRR’s new investment units originally scheduled to be issued by way of third-party allotment which was approved concurrently with the issuance of new investment units through a public offering (primary offering) and the secondary offering of investment units (secondary offering in connection with the over-allotment) at the board of directors’ meeting held on August 4, 2023 and August 9, 2023. Details are as follows.

- |   |   |
|---|---|
| (1) Number of new investment units<br>to be issued: | 990 units<br>(number of investment units scheduled to be issued: 990 units) |
| (2) Total paid-in amount (issue value):             | 310,575,870 yen<br>(313,713 yen per unit)                                   |
| (3) Subscription period:<br>(Subscription date)     | August 31, 2023 (Thursday)  |
| (4) Payment date:                                   | September 1, 2023 (Friday)  |
| (5) Allottee:                                       | Mizuho Securities Co., Ltd.   |

<Disclaimer> This document is a press release to make a public announcement of CRR’s issuance of new investment units through a third-party allotment and has not been prepared as a solicitation for investment.



<Reference>

1. The issuance of new investment units through a third-party allotment was approved concurrently with the issuance of new investment units through a public offering (primary offering) and the secondary offering of investment units (secondary offering in connection with the over-allotment) at the board of directors' meeting held on August 4, 2023 and August 9, 2023.

For details of the third-party allotment, please refer to the "Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units" released on August 4, 2023 and "Notice Concerning Decision on Price, etc. Regarding Issuance of New Investment Units and Secondary Offering of Investment Units" released on August 9, 2023.

2. Changes in the total number of issued investment units as a result of the third-party allotment are as follows:

Current total number of issued investment units	756,852 units
Number of new investment units to be issued by way of third-party allotment	990 units
Total number of issued investment units after the third-party allotment	757,842 units

3. Use of funds to be procured by way of third-party allotment

The net proceeds received upon the exercise of the over-allotment option, 310,575,870 yen, will be kept as cash on hand and used for part of future acquisition of specified assets.

(Note) The procured funds will be deposited to financial institutions until being expensed.

\*Website of CRR: <https://www.comforia-reit.co.jp/en/>

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