



September 1, 2023

Company name	Komatsu Ltd.
Name of Representative	Hiroyuki Ogawa, President and CEO (Code: 6301, TSE Prime Market)
Inquiries	Chizuko Yamashita, General Manager of Corporate Communications Department, Sustainability Promotion Division (Telephone: +81-3-5561-2616)

Announcement Regarding Completion of Payment for Issuance of New Shares as Restricted Stock Compensation

Komatsu Ltd. (“Komatsu”) hereby announces that, in relation to the issuance of new shares as restricted stock compensation, which was resolved by the Board of Directors at its meeting held on July 14, 2023, the procedure for payment was completed today, as below. For details, please refer to “Announcement Regarding Issuance of New Shares as Restricted Stock Compensation” dated July 14, 2023.

Outline of the Issuance of New Shares

(1) Class and number of shares to be issued	359,690 shares of common stock of Komatsu
(2) Issue price	JPY 3,760 per share
(3) Total issue price of shares to be issued	JPY 1,352,434,400
(4) Allottees, number thereof and number of shares to be allotted	5 Directors of Komatsu (other than the Outside Directors): 97,990 shares in total 72 employees of Komatsu: 228,420 shares in total 7 Directors of subsidiaries of Komatsu: 25,920 shares in total 4 employees of subsidiaries of Komatsu: 7,360 shares in total
(5) Payment date	September 1, 2023

End