



To whom it may concern:

September 12, 2023

Company name: Inabata & Co., Ltd.
Representative: Katsutaro Inabata, Director, President
(Stock code: 8098, Prime Market of the Tokyo Stock Exchange)
Inquiries: Koichi Noda, Executive Officer,
General Manager, Financial Management Office
(TEL 050-3684-4007)

**Notice Concerning Recording of Gain on Sales of Investment Securities in
Non-consolidated Financial Statements
(Extraordinary Income)**

Inabata & Co., Ltd. (the “Company”) hereby announces that it expects to record gain on sales of investment securities in its non-consolidated financial statements. Details are as follows.

1. Reason for sale of investment securities

In order to pursue greater efficiency of owned assets as part of the policy on reduction of investment securities under the mid-term business plan “New Challenge 2023.”

2. Details of sale of investment securities

- | | |
|--|---|
| (1) Investment securities to be sold: | The marketable securities of 16 listed companies owned by the Company |
| (2) Time of recognition of gain on sales of investment securities: | From April 2023 to September 11, 2023 |
| (3) Gain on sales of investment securities: | 2,800 million yen |

The gain on sales in 2. above is due to gain on sales of investment securities as of September 11, and the Company plans to continue sales going forward.

3. Impact on non-consolidated financial statements

Due to this matter, the Company expects to record gain on sales of investment securities of 2,800 million yen as extraordinary income in the non-consolidated financial statements from the first quarter to the second quarter of the fiscal year ending March 31, 2024.

4. Consolidated Earnings Forecast for the fiscal year ending March 31, 2024

The portion of extraordinary income related to this announcement was included in the calculation of consolidated earnings forecasts for the full year announced on May 10, 2023.