

Press Release



TOKAI TOKYO FINANCIAL HOLDINGS, INC.

5-1, NIHONBASHI 2-CHOME, CHUO-KU, TOKYO 103-6130 JAPAN

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(8616; PRIME Market, PREMIER Market)

September 14, 2023

Re: Finalized Details of Issuance of Stock Acquisition Rights as Stock Options

We, Tokai Tokyo Financial Holdings, Inc., (hereinafter “the Company”) announce that we finalized today the details of the issuance of the stock acquisition rights as stock options, in accordance with the resolution of the Board of Directors meeting held on August 28, 2023, as follows.

1. The final allocation regarding the parties and the number of rights to be allocated to the respective group of the parties:

The Company’s Executive Directors	3	58 rights
The Company’s Employees	297	1,390 rights
The wholly-owned subsidiaries’ Executive Directors	18	118 rights
The subsidiaries’ Executive Directors	3	16 rights
Total	321	1,582 rights

2. Number of shares to be issued upon exercise of the stock acquisition rights:
1,582,000 shares of common stock of the Company
(The number of shares to be issued upon exercise of each of the stock acquisition rights (i.e. “number of shares granted”) shall be one thousand (1,000) shares of common stock of the Company.)
3. Offered unit value to be contributed into the Company’s capital upon exercise of the stock acquisition rights: ¥504,000 per unit of stock acquisition rights (¥504 per share)
4. Total number of stock acquisition rights to be granted: 1,582 rights

Reference

1. The date of the meeting of the Board of Directors of the Company in which the resolution was adopted to submit the proposal regarding the issuance of stock acquisition rights for approval to the Regular : May 22, 2023

General Meeting of Shareholders:

2. The date of the Regular General Meeting of Shareholders in which the proposed issuance of stock acquisition rights was approved: June 28, 2023
3. The date of the meeting of the board of Directors of the Company in which the operating outline of the issuance of stock acquisition rights was determined: August 28, 2023
4. The date of the stock acquisition right allocation: September 14, 2023

(end)

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