

September 21, 2023

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## Notice of Entering into Committed Credit Line Agreement

Financial Partners Group Co., Ltd. (FPG) announces that it has decided to enter into the Committed Credit Line Agreement on September 21, 2023.

### 1. Outline of the Agreement

FPG has established committed credit line agreements and the overdraft agreements in place with financial institutions to facilitate the flexible procurement of product arrangement funds for our Leasing Fund Business and our Real Estate Fund Business. Today, we are pleased to announce that we have agreed to enter into the following new committed credit line agreements.

- (1) On September 26, 2023, in conjunction with the expiration of the commitment period of a committed credit line agreement with Sumitomo Mitsui Banking Corporation as the arranger and Sumitomo Mitsui Trust Bank, Limited as the co-arranger, which was originally executed in September 2022, FPG will enter into a new committed credit line agreement with a funding facility of 23.0 billion yen. The new committed credit line agreement will be valid until September 27, 2024.
- (2) On September 29, 2023, in conjunction with the expiration of the commitment period of a committed credit line agreement arranged by Mizuho Bank, Ltd., originally executed in September 2022, FPG will enter into a new committed credit line agreement with a funding facility of 8.34 billion yen. The new committed credit line agreement will be valid until September 30, 2024.
- (3) On September 29, 2023, in conjunction with the expiration of the commitment period of a committed credit line with Mizuho Bank, Ltd., originally executed in September 2022, FPG will enter into a new committed credit line agreement with a funding facility of 10.0 billion yen. The new committed credit line agreement will be valid until September 30, 2024.

FPG will leverage the funding facilities outlined in the above agreements to pursue ongoing enhancement of corporate value and expansion of its performance.

### 2. Outlook

There is no change in the earnings forecast for the fiscal year ending September 30, 2023, resulting from these agreements.