



September 22, 2023

To all concerned parties

Company name: ROHM Co., Ltd.
Company representative: Isao Matsumoto, President CEO
(Code: 6963, TSE Prime Market)
Contact: Hidenari Nagayoshi,
General Manager, IR Div.
(Tel: 075-311-2121)

(Progress of Disclosed Matters) Notice of Completion of LP Investment and Underwriting of Preferred Stock, Obtainment of Debt Financing

ROHM Co., Ltd. (hereinafter “Company”) has invested 100 billion yen in TB Investment Limited Partnership as a limited partner (hereinafter “investment”) and has underwritten 200 billion yen of non-voting preferred stock issued by TBJ Holdings Inc. (hereinafter “underwriting”) as disclosed on July 18, 2023 in “Notice Regarding Investment in TB Investment Limited Partnership.”

The Company has also obtained debt financing from financial institutions to fund the investment and underwriting as disclosed on August 1, 2023 in “Notice Regarding Policy for Borrowing of Funds.” The details are as follows.

1. General Information of Investment

Investee	TB Investment Limited Partnership
Amount of investment	100 billion yen
Completion date of investment	September 22, 2023
Purpose of organization	To privatize Toshiba Corporation by tender offer through investment vehicle and to improve the corporate value of Toshiba Corporation and its Group Companies

2. Outline of underwriting

Issuer	TBJ Holdings Inc.
Amount of underwriting	200 billion yen
Type of investment	Non-voting preferred stock
Payment date	September 22, 2023

3. Outline of debt financing

Lender	5 financial institution clients
Amount of debt	300 billion yen
Interest rate	Base rate + spread
Drawdown date	September 2023
Debt period	Under 1 year
Collateral	Unsecured and unguaranteed

Note: This report is a translation of the press release of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.