



September 26, 2023

To whom it may concern,

Company name: Keihanshin Building Co., Ltd.
Representative: Tsuneo Wakabayashi, President
Code No.: 8818 TSE Prime
Contact: Junichi Tada,
Managing Executive Officer
responsible for Administration
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Notice Concerning Acquisition of Own Shares and Repurchase of Own Shares Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)

(Acquisition of Own Shares Under the Provisions of the Articles of Incorporation Pursuant to the Provisions of Article 165, Paragraph (2) of the Companies Act and Repurchase of Own Shares Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3))

Keihanshin Building Co., Ltd. (the “Company”) hereby announces that it has resolved, at a meeting of the Board of Directors held today (September 26, 2023), to acquire its own shares pursuant to the provisions of Article 156 of the Companies Act, as applied by replacing the relevant terms pursuant to the provisions of Article 165, paragraph (3) of the same Act, and has resolved the specific method of acquisition. The details are described below.

1. Reason for acquisition of own shares

To implement a flexible capital policy in response to changes in the business environment.

2. Method of acquisition

At 8:45 a.m. on September 27, 2023, a consigned purchase order will be placed with the Tokyo Stock Exchange off-auction own share repurchase trading system (ToSTNeT-3) at the closing price of ¥1,397 (including final special quote) for today, September 26, 2023. The purchase order will apply only to the specified transaction time, and no changes to other transaction systems or transaction times will be made.

3. Details of acquisition

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| (1) Class of shares to be acquired | Shares of the Company’s common stock |
| (2) Total number of shares to be acquired | Up to 120,000 shares
(Ratio to the number of shares issued and outstanding, excluding treasury shares: 0.24%) |
| (3) Total amount of share acquisition costs | Up to 167,640,000 yen |
| (4) Announcement of results of acquisition | The results of the acquisition will be announced after completion of the transaction at 8:45 a.m. on September 27, 2023 |

Note 1: No change will be made to the number of shares specified above. Note, however, that part or all of the acquisition may not be carried out depending on market trends and other factors.

Note 2: The purchase will be made on the basis of sell orders corresponding to the number of shares scheduled to be acquired.

(Reference) Holding status of treasury shares as of August 31, 2023

Total number of issued shares (excluding treasury shares) 49,048,406 shares

Number of treasury shares 163,092 shares