

For Immediate Release

Investment Corporation:

Daiwa House REIT Investment Corporation
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Notice Concerning Debt Financing (Determination of Interest Rate)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that the applicable interest rates for the loans to be executed on September 29, 2023 as announced in the press release “Notice Concerning Debt Financing and Repayment of Loans” on September 21, 2023 were determined today as follows.

1. Determination of interest rate

Category	Lender	Anticipated borrowing amount (million yen)	Interest rate	Borrowing period	Anticipated date of execution	Principal repayment date	Method of repayment	Collateral
Long-term	Nippon Life Insurance Company	1,000	0.7475% (Fixed)	4.0 years	September 29, 2023	September 30, 2027	Bullet repayment	Unsecured and non-guaranteed
	Mizuho Bank, Ltd.; Sumitomo Mitsui Trust Bank, Limited; MUFG Bank, Ltd.; Mizuho Trust & Banking Co., Ltd.	10,000	1.08375% (Fixed)	7.0 years	September 29, 2023	September 30, 2030		
	Sumitomo Mitsui Trust Bank, Limited; MUFG Bank, Ltd.; Sumitomo Mitsui Banking Corporation; Mizuho Bank, Ltd.; Resona Bank, Limited; The Norinchukin Bank; The Chiba Bank, Ltd.; SBI Shinsei Bank, Limited	6,700	1.31875% (Fixed)	9.0 years	September 29, 2023	September 30, 2032		
	The Dai-ichi Life Insurance Company, Limited (Green Loan)	1,000	1.400% (Fixed)	10.0 years	September 29, 2023	September 30, 2033		

* DHR’s website: <https://www.daiwahouse-reit.co.jp/en>