

Document and entity information

Aug 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-10-02
Company name	NAGAILEBEN Co.,Ltd.
Securities code	7447
URL	https://www.nagaileben.co.jp/
Representative	
Title	代表取締役社長
Name	澤登 一郎
Inquiries	
Title	取締役管理本部長
Name	山村 浩之
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Other	
Date of general shareholders' meeting (as planned)	2023-11-24
Dividend payable date (as planned)	2023-11-27
Annual securities report filing date (as planned)	2023-11-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(証券アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-08-31

Business Results-Operating results

(in millions of yens)

	Aug 2023	Aug 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	17,181	17,745
% change	-3.2	1.0
Operating profit		
Operating profit	4,604	5,031
% change	-8.5	-3.5
Ordinary profit		
Ordinary profit	4,673	5,139
% change	-9.1	-3.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,226	3,778
% change	-14.6	3.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,250	3,450
Change in comprehensive income	-5.8	-10.7
Other consolidated operating results		
Basic earnings per share (Yen)	100.04	115.77
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.5	9.0
Ordinary profit to total assets ratio (%)	9.9	11.0
Operating profit to net sales ratio (%)	26.8	28.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Aug 2023	Aug 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	47,377	47,347
Net assets	43,214	42,255
Capital adequacy ratio (%)	91.2	89.2
Net assets per share (Yen)	1,346.05	1,309.83
Note to consolidated financial positions		
Owner's equity	43,214	42,255
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Aug 2023	Aug 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,812	3,442
Cash flows from investing activities	3,417	-471
Cash flows from financing activities	-2,935	-3,202
Cash and equivalents, end of period	7,759	5,460

Business Results-Note to business results

Aug 2023

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Aug 2024	Aug 2023	Aug 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		60.00	60.00
Forecast	60.00		
Upper	-		
Lower	-		
Annual			
Result		60.00	60.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,926	1,935
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		60.0	51.8
Forecast	59.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.5	4.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Aug 2024	Feb 2024
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年8月期の 連結業績予想（2023 年9月1日～2024年 8月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	17,800	7,936
Upper	-	-
Lower	-	-
% change		
Forecast	3.6	0.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,615	1,813
Upper	-	-
Lower	-	-
% change		
Forecast	0.2	-2.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,673	1,843
Upper	-	-
Lower	-	-
% change		
Forecast	0.0	-2.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,231	1,274
Upper	-	-
Lower	-	-
% change		
Forecast	0.2	-1.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	101.25	39.91
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Note to forecasts

(注)当社は、2023年6月29日開催の取締役会決議に基づき自己株式の取得を行っております。連結業績予想の「1株当たり当期純利益」については、自己株式の取得の影響を考慮しております。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Aug 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Aug 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Aug 2023	Aug 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	35,736,000	35,736,000
Number of treasury stock at the end of fiscal year	3,631,691	3,475,817
Average number of shares	32,251,307	32,636,016
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Aug 2023	Aug 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	17,177	17,737
% change	-3.2	1.1
Operating profit		
Operating profit	4,444	4,851
% change	-8.4	-3.5
Ordinary profit		
Ordinary profit	4,584	5,034
% change	-9.0	-2.8
Profit		
Profit	3,189	3,730
% change	-14.5	4.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	98.89	114.30
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Aug 2023	Aug 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	43,703	43,841
Net assets	40,035	39,149
Capital adequacy ratio (%)	91.6	89.3
Net assets per share (Yen)	1,247.03	1,213.56
Note to non-consolidated financial positions		
Owner's equity	40,035	39,149
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Aug 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Aug 2024	Feb 2024
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2024年8月期の 個別業績予想 (2023 年9月1日~2024年 8月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		

Net sales			
	Forecast	17,800	7,936
	Upper	-	-
	Lower	-	-
% change			
	Forecast	3.6	0.1
	Upper	-	-
	Lower	-	-
Ordinary profit			
Ordinary profit			
	Forecast	4,554	1,838
	Upper	-	-
	Lower	-	-
% change			
	Forecast	-0.6	-2.2
	Upper	-	-
	Lower	-	-
Profit			
Profit			
	Forecast	3,162	1,276
	Upper	-	-
	Lower	-	-
% change			
	Forecast	-0.8	-2.5
	Upper	-	-
	Lower	-	-
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
	Forecast	99.07	39.97
	Upper	-	-
	Lower	-	-
Note to non-consolidated forecasts			

Note to forecasts

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.