



October 11, 2023

To whom it may concern

Company name Wacoal Holdings Corp.
Representative Masaaki Yajima
Name Representative Director, President
and Group CEO
(Code No. 3591 TSE Prime Market)
Contact Katsuya Hirooka
Corporate Officer, Head of
Corporate Planning
(Tel +81-75-682-1010)

Announcement Regarding Status of Purchase of Treasury Stock
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We (the “Company”) hereby announce that we have implemented the purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act, regarding which our board of directors adopted resolutions at a meeting held on May 12, 2023, as follows:

Details

- | | |
|--------------------------------|--|
| 1. Purchase period: | From September 1, 2023 through September 30, 2023 |
| 2. Type of purchased shares: | Common stock of the Company |
| 3. Number of purchased shares: | 1,070,000 shares |
| 4. Aggregate purchase price: | 3,481,780,000 yen |
| 5. Method of acquisition | Purchase through off-auction treasury stock repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3) |

(Reference)

- Matters resolved at our board of directors held on May 12, 2023
 - Type of shares to be purchased: Common stock of the Company
 - Total number of shares to be purchased: 3,800,000 shares (at maximum)
(6.60% as to the total number of issued and outstanding shares (excluding shares of treasury stock))
 - Aggregate purchase price: 10 billion yen (at maximum)
 - Purchase period: From May 22, 2023 through March 22, 2024
- Total number of treasury stock which the Company has purchased according to the above-mentioned resolution, as of September 30, 2023
 - Total number of purchased shares: 1,070,000 share
 - Aggregate purchase price: 3,481,780,000 yen

- End -