

**Translation**

Notice: This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

## Summary of Consolidated Financial Results for the Six Months Ended August 31, 2023 (Based on Japanese GAAP)

October 12, 2023

Company name: NOMURA Co., Ltd.  
 Stock exchange listing: Tokyo  
 Stock code: 9716 URL <https://www.nomurakougei.co.jp/ir/>  
 Representative: Representative Director Kiyotaka Okumoto  
 President & CEO  
 Executive Officer, Member of the Board  
 Inquiries: Senior Executive Officer Fukuzo Okuno TEL 03(5962)1119  
 Scheduled date to file Quarterly Securities Report: October 13, 2023  
 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results meeting: Yes

(Amounts less than one million yen are rounded down)

## 1. Consolidated financial results for the six months ended August 31, 2023 (from March 1, 2023 to August 31, 2023)

## (1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended August 31, 2023	59,516	25.3	2,220	113.3	2,332	104.4	1,682	102.6
Six months ended August 31, 2022	47,484	8.6	1,040	13.1	1,141	10.8	830	14.8

Note: Comprehensive income Six months ended August 31, 2023 ¥1,697 million [23.2%]  
 Six months ended August 31, 2022 ¥1,378 million [51.0%]

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Six months ended August 31, 2023	15.10		15.10	
Six months ended August 31, 2022	7.46		–	

## (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of August 31, 2023	80,356	47,974	59.7
As of February 28, 2023	79,138	49,018	61.9

Reference: Equity As of August 31, 2023 ¥47,974 million  
 As of February 28, 2023 ¥49,018 million

## 2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended February 28, 2023	–	0.00	–	25.00	25.00
Year ending February 29, 2024	–	0.00	–	–	–
Year ending February 29, 2024 (Forecast)	–	–	–	25.00	25.00

Note: Revisions to the cash dividend forecast most recently announced: No

3. Forecast of consolidated financial results for the year ending February 29, 2024 (from March 1, 2023 to February 29, 2024)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	124,000	11.8	4,300	38.1	4,400	35.5	3,100	39.0	27.83

Note: Revisions to the financial results forecast most recently announced: No

4. Notes

- (1) Changes in significant subsidiaries during the six months ended August 31, 2023  
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of August 31, 2023	119,896,588 shares	As of February 28, 2023	119,896,588 shares
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Number of treasury shares at the end of the period

As of August 31, 2023	8,477,762 shares	As of February 28, 2023	8,523,208 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended August 31, 2023	111,392,857 shares	Six months ended August 31, 2022	111,346,239 shares
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\* Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

\* Proper use of financial results forecasts, and other special matters

The forward-looking statements, including the financial results forecasts, contained in this document are based on information currently available to the Company and on certain assumptions deemed to be reasonable. These statements do not purport that the Company pledges to achieve the stated performance. Actual business and other results may differ substantially due to various factors.