

For immediate release

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Notice of Discrepancy between the Consolidated Forecast and Results for the First Half of the Fiscal Year  
Ending February 29, 2024, Revision of the Consolidated Forecast for the Full Year, and Revision of the  
Dividend Forecast

VECTOR INC. (hereafter, “VECTOR” or the “Company”) hereby announces a discrepancy between the consolidated forecast for the first half of the fiscal year ending February 29, 2024 announced on July 14, 2023 and the results announced today.

In light of the recent trend in performance, we also announce the following revisions in the full-year consolidated forecast announced on July 14, 2023 for the fiscal year ending February 29, 2024 and the dividend forecast announced on the same date.

See the Summary of Consolidated Financial Results for the First Half of the Fiscal Year Ending February 29, 2024 for the consolidated results for the first half of fiscal year ending February 29, 2024.

1. Discrepancy between the Consolidated Forecast and Results for the First Half

(1) Discrepancy between the Consolidated Forecast and Results for the First Half of Fiscal Year Ending February 29, 2024 (March 1, 2023 to August 31, 2023)

	Consolidated Net Sales	Consolidated Operating Profit	Consolidated Ordinary Income	Profit Attributable to Owners of Parent	Earnings per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	29,761	2,175	2,175	1,072	22.46
Results (B)	28,565	1,483	1,697	823	17.25
Change (B - A)	-1,195	-691	-477	-248	
Change (%)	-4.0%	-31.8%	-22.0%	-23.2%	
(Reference) Results for the first half of the previous fiscal year(ended February 28, 2023)	26,672	3,383	3,507	1,918	40.24

(2) Reason for Discrepancy

Results underperformed the forecast at each level of profit due to a provision to the allowance for doubtful accounts for a specific customer in the digital marketing domain of the PR and Advertising Business.

2. Revisions of Consolidated Forecast for the Fiscal Year Ending February 29, 2024

(1) Revisions of Consolidated Forecast for the Fiscal Year Ending February 29, 2024 (March 1, 2023 to February 29, 2024)

	Consolidated Net Sales	Consolidated Operating Profit	Consolidated Ordinary Income	Profit Attributable to Owners of Parent	Earnings per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	63,000	7,260	7,260	4,070	85.11
Revised forecast (B)	63,000	7,260	7,260	4,570	95.56
Change (B - A)	—	—	—	500	
Change (%)	—	—	—	12.3%	
(Reference) Results for the previous fiscal year (ended February 28, 2023)	55,225	6,276	6,623	3,172	66.54

(2) Reason for Revisions of Consolidated Forecast for the Fiscal Year Ending February 29, 2024

The Company has revised its forecast for profit attributable to owners of parent upward because it expects to recognize extraordinary income in the third quarter of fiscal year ending February 29, 2024, as announced in the “Notice of transfer of consolidated subsidiary (sale of shares) and recording of extraordinary income” on July 24, 2023 and the “(Update on disclosed matter) Notice of completion of transfer of consolidated subsidiary (sale of shares)” on October 2, 2023.

### 3. Revision of Dividend Forecast

#### (1) Revision of Dividend Forecast for the Fiscal Year Ending February 29, 2024 (March 1, 2023 to February 29, 2024)

	Dividends Per Share		
	2Q-end	Year-end	Full Year
Previous forecast (announced on April 14, 2023)	Yen 0.00	Yen 25.00	Yen 25.00
<b>Revised forecast</b>		<b>28.00</b>	<b>28.00</b>
Current year	0.00		
Previous year (ended February 28, 2023)	0.00	19.00	19.00

#### (2) Reason for Revision

VECTOR recognizes the distribution of earnings to our shareholders as an important management issue. Our basic policy is to declare dividends based on a consolidated dividend payout ratio of 30%, after taking cash flow, financial position, and other salient factors into consideration.

Based on the above policy, we have revised our year-end dividend forecast upward by ¥3 from our previous forecast, to ¥28 per share. This decision was based on collective consideration of the revision of the consolidated forecast for the full year and the current business environment.

Note: The forecast provided above was determined based on information available at the time this announcement was made. Actual performance may differ from the forecast numbers due to various factors.