

[Translation]

October 17, 2023

Company Name: Nippon Telegraph and Telephone Corporation
Akira Shimada, President and Chief Executive Officer
(Code No.: 9432, Prime Market of Tokyo Stock Exchange)

**NOTICE REGARDING THE RESULTS OF TENDER OFFER FOR INTAGE HOLDINGS INC.
(SECURITIES CODE: 4326) BY NTT'S SUBSIDIARY, NTT DOCOMO, INC.**

NTT DOCOMO, INC. ("NTT DOCOMO"), a subsidiary of Nippon Telegraph and Telephone Corporation ("NTT"), decided on September 6, 2023 to acquire common stock of INTAGE HOLDINGS Inc. (Securities code: 4326, Prime Market of Tokyo Stock Exchange, Inc.) by way of tender offer in accordance with the Financial Instruments and Exchange Act of Japan (Act No. 25 of 1948, as amended), and has been conducting this tender offer ("Tender Offer") since September 7, 2023. NTT hereby announces that this Tender Offer has been completed on October 16, 2023.

For further details, please refer to the attached "Announcement of the Results of Tender Offer for INTAGE HOLDINGS Inc. (Securities Code: 4326)" announced by NTT DOCOMO on October 17, 2023.

END

For further inquiries, please contact:
KOSUGE or WATANABE
Investor Relations Office
Finance and Accounting Department
Nippon Telegraph and Telephone Corporation
Contact us by email: <https://group.ntt/en/ir/contact/>

October 17, 2023

To whom it may concern

Company Name: NTT DOCOMO, INC.
Motoyuki Ii, President and Chief Executive Officer
Contact detail: NAKAGAWA or HONDA, in charge of Business Planning, Business Alliance Department
TEL: 03-5156-1688

**Announcement of the Results of Tender Offer for
INTAGE HOLDINGS Inc. (Securities Code: 4326)**

NTT DOCOMO, INC. (the “**Tender Offeror**”) announced on September 6, 2023 that it had decided to acquire common stock (the “**Target Company Stock**”) of INTAGE HOLDINGS Inc. (Securities code: 4326, Prime Market of Tokyo Stock Exchange, Inc.; the “**Tokyo Stock Exchange**”) (the “**Target Company**”) by way of tender offer (the “**Tender Offer**”) in accordance with the Financial Instruments and Exchange Act of Japan (Act No. 25 of 1948, as amended; the “**Act**”) and has been conducting the Tender Offer since September 7, 2023, and now it hereby announces the results of the Tender Offer, which has been completed on October 16, 2023, as described below.

1. Overview of the Tender Offer and other details

(1) Name and Address of the Tender Offeror

Company Name NTT DOCOMO, INC.
Address 11-1, Nagata-cho 2-chome, Chiyoda-ku, Tokyo

(2) Target Company Name

INTAGE HOLDINGS Inc.

(3) Class of Shares to be Purchased

Common shares

(4) Number of Shares to be Purchased

Number of shares to be purchased	Minimum number of shares to be purchased	Maximum number of shares to be purchased
19,621,900 shares	15,389,700 shares	19,621,900 shares

(Note 1) The Tender Offeror will not purchase any of the Tendered Shares if the aggregate number of the Tendered Shares is less than the minimum number of shares to be purchased (15,389,700 shares).

(Note 2) If the aggregate number of the Tendered Shares is greater than the maximum number of shares to be purchased (19,621,900 shares), the Tender Offeror will not purchase all or part of the portion in excess of such amount, and shall carry out the delivery or other settlement for the purchase of shares in accordance with the pro rata method specified by Article 27-13(5) of the Act and Article 32 of the Cabinet Office Order on Disclosure Required for Tender Offer for Share Certificates by Persons Other Than Issuers (Ministry of Finance Order No. 38 of 1990, as amended; the “**Cabinet Office Order**”).

(Note 3) Shares less than one unit are subject to the Tender Offer. If a shareholder exercises its right to demand the purchase of shares less than one unit under the Companies Act of Japan, the Target Company may conduct a stock buyback during the tender offer period through the procedures provided for by law.

(Note 4) The Tender Offeror does not intend to acquire any treasury shares held by the Target Company in the Tender Offer.

(5) Period of Purchase

① Initial Period of Purchase Set at the Time of Submission of Registration Statement

From September 7, 2023 (Thursday) to October 16, 2023 (26 Business Days)

② Possibility of extension of period upon request of the Target Company

Pursuant to the provisions of Article 27-10(3) of the Act, if the Target Company had submitted a position statement stating that it will request an extension of the tender offer period, the tender offer period would have been 30 Business Days, ending on October 20, 2023 (Friday), but such event did not occur.

(6) Purchase Price

2,400 yen per common share

2. Results of the Tender Offer

(1) Outcome of the Tender Offer

Since the aggregate number of the shares (26,385,107 shares) tendered in the Tender Offer (the “**Tendered Shares**”) has exceeded the maximum number of shares to be purchased (19,621,900 shares), as stated in the Public Notice of Commencement of Tender Offer and the Tender Offer Registration Statement (including the items amended by the Public Notice of Amendment to the Public Notice of Commencement of Tender Offer and the Amendment to Tender Offer Registration Statement filed on September 28, 2023; the same applies hereinafter), in accordance with Article 27-13(4)(ii) of the Act, the Tender Offeror will not purchase all or part of the portion in excess of such amount, and shall carry out the delivery or other settlement for the purchase of shares in accordance with the pro rata method specified by Article 27-13(5) of the Act and Article 32 of the Cabinet Office Order.

(2) Date of Public Notice of the Results of the Tender Offer and the Name of the Newspaper for the Public Notice

Pursuant to the provisions of Article 27-13(1) of the Act, in accordance with the methods provided for in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Order, the Tender Offeror announced the results of the Tender Offer to journalistic organizations on October 17, 2023 at the Tokyo Stock Exchange.

(3) Number of Purchased Shares

Class of Shares	Number of tenders converted into shares	Number of purchases converted into shares
Shares	26,385,107 shares	19,621,921 shares
Share option certificates	— shares	— shares
Bond certificates with share options	— shares	— shares
Beneficiary certificates for shares in trust ()	— shares	— shares
Depository receipts for shares ()	— shares	— shares
Total	26,385,107 shares	19,621,921 shares
(Total number of potentially dilutive shares held)	(— shares)	(— shares)

(4) Change in Ownership Ratio of Shares After the Purchase

Number of voting rights pertaining to shares held by the Tender Offeror before the purchase	1 voting rights	(Ownership ratio of shares before the purchase: 0.00%)
Number of voting rights pertaining to shares held by specially related parties before the purchase	— voting rights	(Ownership ratio of shares before the purchase: —%)
Number of voting rights pertaining to shares held by the Tender Offeror after the purchase	196,220 voting rights	(Ownership ratio of shares after the purchase: 51.00%)
Number of voting rights pertaining to shares held by specially related parties after the purchase	— voting rights	(Ownership ratio of shares after the purchase: —%)
Number of voting rights of all shareholders of the Target Company	384,023 voting rights	

(Note 2) The “number of voting rights of all shareholders of the Target Company” is the number of voting rights of all shareholders (in which one share unit is stated as 100 shares) as of June 30, 2023 as stated in the Financial Results for the 51st Fiscal Year submitted by the Target Company (the “**Target Company Financial Results**”) on September 28, 2023. However, because shares of less than one unit are also subject to the Tender Offer, the number of voting rights (384,745 voting rights) pertaining to the number of shares (38,474,529 shares), which is the (i) aggregate number of issued shares (40,426,000 shares) of the Target Company as of June 30, 2023, as stated in the Target Company Financial Results, less (ii) the number of treasury shares (1,951,471 shares) held by the Target Company as of June 30, 2023, as stated in the Target Company Financial Results (provided, however, that 401,314 shares of the Target Company Stock held as a stock benefit trust for officers as of the same date are excluded) is used as the denominator when calculating the “ownership ratio of shares after the purchase.”

(Note 3) The “ownership ratio of shares after the purchase” are rounded to the nearest two decimal places.

(5) Calculation Where the Purchase is Made Using the Pro Rata Method

Since the aggregate number of the Tendered Shares (26,385,107 shares) has exceeded the maximum number of shares to be purchased (19,621,900 shares), as stated in the Public Notice of Commencement of Tender Offer and the Tender Offer Registration Statement, the Tender Offeror will not purchase all or part of the portion in excess of such amount in accordance with Article 27-13(4)(ii) of the Act, and shall carry out the delivery or other settlement for the purchase of shares in accordance with the pro rata method specified by Article 27-13(5) of the Act and Article 32 of the Cabinet Office Order (if there is a portion of the number of shares less than one unit (100 shares) in the number of the respective Tendered Shares, the number of shares to be purchased calculated by the pro rata method shall be limited to the number of the respective Tendered Shares).

Since the total number of shares purchased from each Tendering Shareholder, calculated by rounding the number of shares less than one unit using the pro rata method, exceeded the maximum number of shares to be purchased, the number of purchased shares has been reduced by one unit (if there was a portion of number of shares less than one unit in the number of purchased shares calculated by using the pro rata method, such number of shares less than one unit) for each Tendering Shareholder, starting with the Tendering Shareholder with the largest number of shares rounded up, to the extent the number of purchased shares does not fall below the maximum number of shares to be purchased. However, since the number of purchased shares would fall below the maximum number of shares to be purchased if the purchased shares were reduced in this way from multiple Tendering Shareholders that have the same number of shares rounded up, the Tender Offeror chose, by lottery, the shareholders from the Tendering Shareholders whose shares should be purchased, within a range that does not fall below the maximum number of shares to be purchased.

(6) Settlement Method

① Name and Head Office Location of the Financial Instruments Business Operator, Bank, and Any Other Institution Conducting Settlement of Purchase
Daiwa Securities Co., Ltd. 9-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo

② Commencement Date of Settlement
October 23, 2023 (Monday)

③ Settlement Method

Without delay after the Tender Offer Period ends, a notice of purchase, etc. pursuant to the Tender Offer will be sent to the address or location of the Tendering Shareholder (or to its standing proxy if it is a Foreign Resident Shareholder).

The purchase will be made in cash. The sales proceeds from the purchased shares will be remitted from the tender offer agent to the location designated by the Tendering Shareholder (in case of a Foreign Resident Shareholder, the standing proxy thereof) in accordance with the instructions of the Tendering Shareholder without delay after the commencement date of settlement (remittance fees may apply), or it will be paid to the account of the Tendering Shareholder whose tender was processed by the tender offer agent.

④ Method of Return of Shares

The shares that need to be returned will be returned without delay on or after the business day following the last day of the tender offer period. The shares will be returned by restoring the record of the account of the Tendering Shareholder at the tender offer agent to its state immediately before the tender (if it is desired to transfer the shares to an account of the Tendering Shareholder set up at another financial instruments business operator, please indicate such fact).

3. Post-Tender Offer Policies and Future Outlook

There are no changes to the statements regarding the post-Tender Offer policies that are made in the Public Notice of Commencement of Tender Offer and the Tender Offer Registration Statement pertaining to the Tender Offer.

4. Location Where the Copy of the Tender Offer Report is Offered for Public Inspection

NTT DOCOMO, INC.
(11-1, Nagata-cho 2-chome, Chiyoda-ku, Tokyo)

Tokyo Stock Exchange, Inc.
(2-1, Nihonbashikabutocho, Chuo-ku, Tokyo)

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