



Revision of Consolidated Financial Forecast for the Fiscal Year Ending July 31, 2024

Supplementary Material

RAKSUL INC. (TSE PRIME: 4384)

October 19, 2023

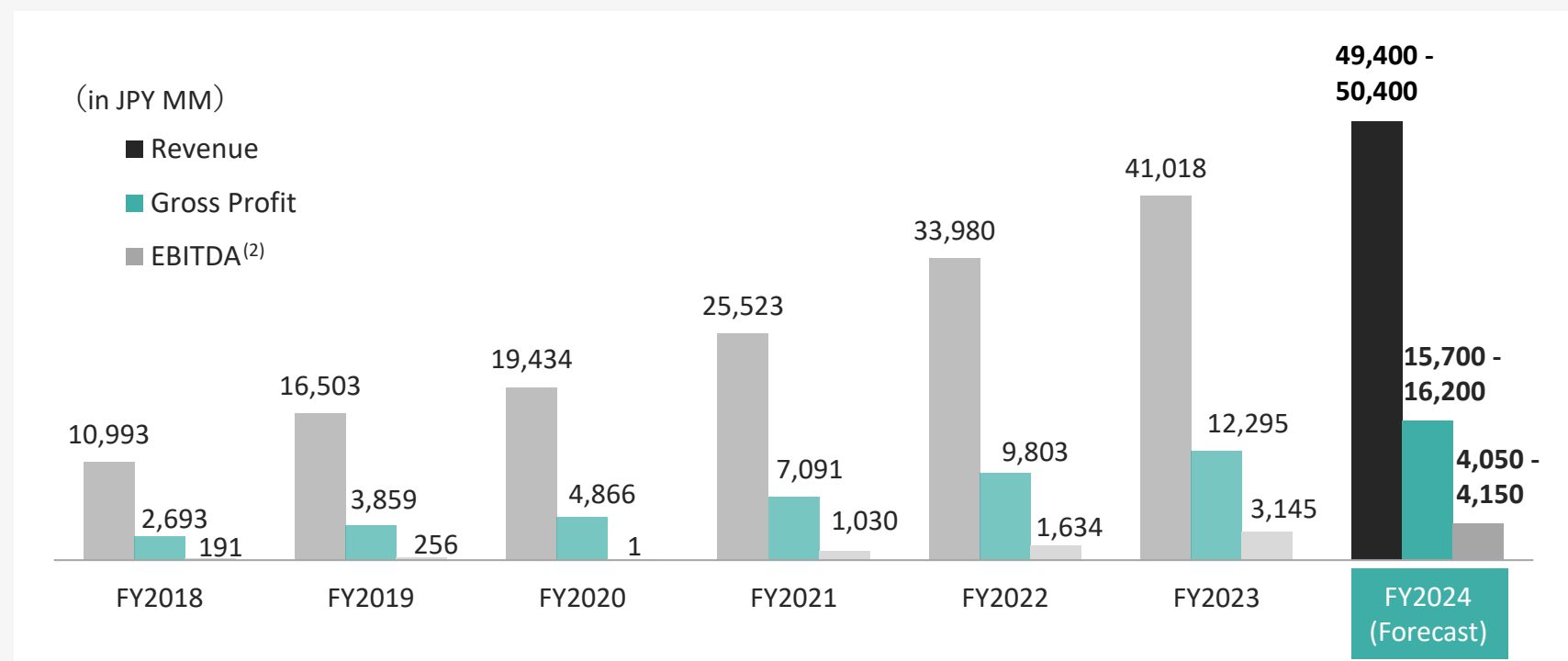
FY2024

Revision of Consolidated Financial Forecast

■ In addition to the consolidation of AMIDA Holdings, due to the sale of a portion of our shares in Hacobell, all financial figures from revenue to net profit were revised upward

■ Organic businesses are also progressing at a pace to meet the initial guidance

Company-wide performance since listing⁽¹⁾



Financial Figures / Performance Indicators(Forecast for FY2024)

Revenue (in JPY MM)	49,400 - 50,400	(YoY+20.4 - 22.9%)	EBITDA (in JPY MM)	4,050 - 4,150	(YoY+28.8 - 32.0%)
Gross Profit (in JPY MM)	15,700 - 16,200	(YoY+27.7 - 31.8%)	EPS⁽³⁾ (in JPY)	28.98 - 30.68	(YoY+26.8 - 34.2%)
Operating Profit (in JPY MM)	2,080 - 2,280	(YoY+17.8 - 29.1%)	ROE	12.7% - 13.4%	(YoY-0.1 - +0.7pt)
Ordinary Profit (in JPY MM)	1,550 - 1,650	(YoY+32.6 - 41.2%)			
Net Profit (in JPY MM)	1,700 - 1,800	(YoY+27.9 - 35.4%)			

Notes (1) Results prior to FY2021 are calculated based on the new revenue recognition standards

(2) Disclosed as non-GAAP (J-GAAP Operating Profit + amortization of goodwill + Depreciation + Stock compensation expense). Hereinafter referred to as "EBITDA"

(3) Calculated based on the number of shares outstanding at the time of disclosure (58,661,524 shares)



BETTER SYSTEMS, BETTER WORLD

Disclaimer

Handling of this material

This material includes forward-looking statements. These forward-looking statements were created based on the information available at the time they were created. They do not guarantee our future results and involve certain risks and uncertainties. Please note that actual results may differ materially from those discussed in the forward-looking statements due to changes in environments surrounding RAKSUL or any other factors.

The factors which may affect actual results include but are not limited to: Japanese and global economic conditions, and conditions of markets in which RAKSUL operates.

RAKSUL is not obligated to update or revise any content of the forward-looking statements within this material, even in cases such as where new information becomes available or future events take place.

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