

October 25, 2023

 Real Estate Investment Trust Securities Issuer
 Sekisui House Reit, Inc.

 Representative: Atsuhiko Kida, Executive Director
 (Securities Code: 3309)

Asset Management Company

Sekisui House Asset Management, Ltd.

 Representative: Toru Abe,
 President & Representative Director

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Notice Concerning Commitment Line Agreement

Sekisui House Reit, Inc. (“SHR”) hereby announces that it decided today to establish a new commitment line in order to secure flexible and stable means for procuring funds, along with the expiration of the commitment term on October 31, 2023 under the current commitment line agreement with a maximum amount of 15,000 million yen, as mentioned below.

1. Overview of the Commitment Line Agreement

Total maximum commitment amount (counterparty/details)	15,000 million yen		
	MUFG Bank, Ltd. (Note)	Mizuho Bank, Ltd.	Sumitomo Mitsui Banking Corporation
	5,500 million yen	5,000 million yen	4,500 million yen
Date of the agreement	October 25, 2023		
Term of the agreement	November 1, 2023 to October 31, 2024		
Collateral	Unsecured and unguaranteed		
Use of funds	Properties acquisitions, refinancing (including redemption of investment corporation bonds) and renovation/repair work of real estate SHR owns, etc.		

(Note) MUFG Bank, Ltd. is the arranger and commitment agent for the commitment line agreement.

2. Other Matters Necessary for Investor’s Appropriate Understanding/Judgment of Relevant Information

With regard to the risks associated with the establishment of the commitment line, there is no change from the contents of “Part 1. Fund Information; Section 1. Status of Fund; 3. Investment Risks” of the securities report submitted on July 28, 2023 (available in Japanese only).

* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>