

October 25, 2023

Press Release

Daiwa Securities Group Inc.

Results of Share Repurchase

(Share repurchase under the provisions of the Articles of Incorporation pursuant to Article 459,
Paragraph 1 of the Companies Act of Japan)

Attention

This document is an unofficial translation of a press release announced on October 25, 2023 by Daiwa Securities Group Inc. The original press release is in Japanese.

Daiwa Securities Group Inc. announces the results of share repurchase as outlined below. The share repurchase was resolved by the meeting of Board of Directors on April 27, 2023 under the provisions of the Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Companies Act of Japan.

The share repurchase based on the resolution above has now been completed.

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| (1) Type of shares | Common Stock |
| (2) Total number of shares to be repurchased | 29,459,500 shares |
| (3) Total amount to be paid for repurchase | JPY 24,999,961,220 |
| (4) Period of share repurchase | August 16, 2023 to October 24, 2023 |
| (5) Method of repurchase | Purchase on the stock market via trust bank |

(Reference)

Details of the share repurchase as resolved by the meeting of Board of Directors on April 27, 2023.

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| (1) Type of shares | Common Stock |
| (2) Total number of shares to be repurchased | Up to 35 million shares (2.41% of total shares outstanding, excluding treasury stock) |
| (3) Total amount to be paid for repurchase | Up to JPY 25 billion |
| (4) Period of share repurchase | May 17, 2023 to March 22, 2024 (Except the last five business days of each quarter and the 10 business days following an announcement of quarterly financial results) |
| (5) Method of repurchase | Purchase on the stock market via trust bank |

End